

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors, & Deadlines

Chapter 11 bankruptcy cases concerning the debtors listed below were filed on May 14, 2007 and June 11, 2007. You may be a creditor of the debtors. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below. NOTE: The staff of the bankruptcy clerk's office and/or Kurtzman Carson Consultants LLC cannot give legal advice.

See Reverse Side for Important Explanations

Debtor Name:	Tax Payer ID No:	Case No:
THE 1031 TAX GROUP, LLC, ET AL. 10800 Midlothian Turnpike #300 Richmond, VA 23235 <i>*See Exhibit A for a complete list of Debtors</i>	20-3983379	07-11448 (MG)
All other names used by the Debtor(s) in the last 8 years (including trade names): <i>None</i>	Attorneys for the Debtor: Paul Traub, Norman N. Kinel, Steven E. Fox Dreier LLP 499 Park Avenue New York, NY 10022 T: 212-328-6100 F: 212-328-6101	

MEETING OF CREDITORS

Date: August 27, 2007 Time: 3:00 p.m. ET	Location: 80 Broad Street 4th Floor New York, NY 10004
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DEADLINES

Deadline to File a Proof of Claim

Notice of a deadline will be sent at a later time.

Creditors May Not Take Certain Actions

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

Address of the bankruptcy clerk's office where assigned judge is chambered: United States Bankruptcy Court Southern District of New York One Bowling Green New York, NY 10274-5056 T: 212-668-2870 http://www.nysb.uscourts.gov	
Hours Open: Mon-Fri 9 a.m. – 4:30 p.m. Closed all legal Holidays	Clerk of the Bankruptcy Court: Gregory White Date: July 24, 2007



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EXPLANATIONS

Filing of Chapter 11 Bankruptcy Case	A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed on the front side, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.
Legal Advice	The staff of the bankruptcy clerk's office and/or Kurtzman Carson Consultants LLC cannot give legal advice. Consult a lawyer to determine your rights in this case.
Creditors Generally May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor, repossessing the debtor's property; starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.
Meeting of Creditors	A meeting of creditors is scheduled for the date, time and location listed on the front side. <i>The debtor's representative must be present at the meeting to be questioned under oath by the trustee and by creditors.</i> Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice. The court, after notice and a hearing, may order that the United States trustee not convene the meeting if the debtor has filed a plan for which the debtor solicited acceptances before filing the case.
Claims	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is <i>not</i> listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you file a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all <i>or</i> if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim by the "Deadline to File a Proof of Claim" (to be determined at a later date), or you might not be paid any money on your claim and may be unable to vote on a plan. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Foreign Creditor: The deadlines for filing claims set forth on the front of this notice may apply to all creditors, If this notice has been mailed to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline. Blank proof of claim forms will be sent to all known creditors at a later time. You may also obtain a Proof of Claim form by contacting Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, CA 90245: Toll-Free Telephone: (888) 804-1031; Facsimile: (310) 751-1797: www.kccllc.net/1031taxgroup . Proof of Claims are to be sent to: United States Bankruptcy Court for the Southern District of New York, The 1031 Tax Group Claims Docketing Center, One Bowling Green Station, PO Box 5056, New York, NY 10274-5056 (<i>via First Class Mail</i>) or to United States Bankruptcy Court for the Southern District of New York, The 1031 Tax Group Claims Docketing Center, One Bowling Green, Room 564, New York, NY 10004 (<i>via Overnight mail or courier</i>).
Discharge of Debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141 (d) (6)(A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" (to be determined at a later date). The bankruptcy clerk's office must receive the complaint and any required filing fee by that deadline.
Bankruptcy Clerk's Office	Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed on the front side. You may inspect all papers filed, including the list of the debtor's property and debts and the list of the property claimed as exempt, at the bankruptcy clerk's office.
Foreign Creditors	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.
Refer to Other Side For Important Deadlines and Notices	

Exhibit A

DEBTOR NAME	ADDRESS	TAX PAYER ID NO.	CASE NO.
Security 1031 Services, LLC	805 Third Avenue 10th Fl New York, NY 10022	20-3983430	07-11447
The 1031 Tax Group, LLC	10800 Midlothian Turnpike #300 Richmond, VA 23235	20-3983379	07-11448
1031 Advance 132 LLC	10800 Midlothian Turnpike #300 Richmond, VA 23235	20-3981163	07-11449
1031 Advance, Inc.	10800 Midlothian Turnpike #300 Richmond, VA 23235	20-3981163	07-11450
1031 TG Oak Harbor, LLC	10800 Midlothian Turnpike #300 Richmond, VA 23235	20-3981163	07-11451
Atlantic Exchange Company, Inc.	10800 Midlothian Turnpike #300 Richmond, VA 23235	72-1606182	07-11452
Atlantic Exchange Company, LLC	10800 Midlothian Turnpike #300 Richmond, VA 23235	20-3723851	07-11453
Investment Exchange Group, LLC	600 South Cherry Street Ste 920 Denver, CO 80246	73-1643271	07-11455
National Exchange Accommodators LLC	16500 San Pedro Avenue Ste 150 San Antonio, TX 78232	20-3983379	07-11456
National Exchange Services QI, Ltd.	10800 Midlothian Turnpike #300 Richmond, VA 23235	01-054580	07-11457
NRC 1031 LLC	800 Brazos Suite 400 Austin, TX 78701	20-3983379	07-11459
Real Estate Exchange Services, Inc.	802 2nd Street N Suite A Safety Harbor, FL 34695	59-3574703	07-11460
Rutherford Investment, LLC	600 South Cherry Street Ste 920 Denver, CO 80246	20-3386064	07-11461
Shamrock Holdings Group, LLC	600 South Cherry Street Ste 920 Denver, CO 80246	37-1438464	07-11462
AEC Exchange Company, LLC	77 Franklin Street 10th Floor Boston, MA 02110	81-0653898	07-11807