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Last Date to Object: February 19, 2008

If No Objections Are Filed,
Then No Hearing Will Be Held

- and -

Michael C. Markham (admitted *pro hac vice*)
Angelina E. Lim (AL 8845)
JOHNSON POPE BOKOR RUPPEL & BURNS LLP
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(727) 461-1818

Co-Counsel for Gerard A. McHale, Jr., Chapter 11 Trustee

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	:
	:
THE 1031 TAX GROUP, LLC, <i>et al.</i> ,	:
	:
Debtors.	:
	:
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**NOTICE OF MOTION FOR ENTRY OF AN ORDER AUTHORIZING
THE SALE OF A CERTAIN 1978 LEAR 25D JET TO KYLE H. MCINTYRE, DBA,
TIMBERVEST HOLDINGS, LLC PURSUANT TO
11 U.S.C. §§ 363(b)(1) AND 105(a) OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that Gerard A. McHale, Jr., chapter 11 trustee (the “Trustee”) of the estates of The 1031 Tax Group, LLC, *et al.* (collectively, the “Debtors”) ¹, by and through his undersigned counsel, has filed a motion (the “Motion”), dated January 25, 2008, with the United States Bankruptcy Court for the Southern District of New York, for entry of an order

¹ The Debtors are: The 1031 Tax Group, LLC; 1031 Advance 132 LLC; 1031 Advance, Inc.; 1031 TG Oak Harbor LLC; Atlantic Exchange Company, Inc.; Atlantic Exchange Company LLC; Investment Exchange Group, LLC; National Exchange Accommodators, LLC; National Exchange Services QI, Ltd.; NRC 1031, LLC; Real Estate Exchange Services, Inc.; Rutherford Investment LLC; Security 1031 Services, LLC; Shamrock Holdings Group, LLC; and AEC Exchange Company LLC.

pursuant to §§ 363(b)(1) and 105(a) of title 11 of the United States Code (the “Bankruptcy Code”), authorizing the sale of a certain 1978 Lear 25D Jet, serial number 238, FAA Registration Number N4INK (the “Lear Jet”) to Kyle H. McIntyre, dba, Timbervest Holdings, LLC (“Timbervest”) free and clear of all liens, pursuant to the terms set forth in the Offer to Purchase, dated January 21, 2008.

PLEASE TAKE FURTHER NOTICE, that objections to the relief requested in the Motion, if any, must state the basis for the objection and be filed with the Court (along with a copy marked “Chambers Copy” delivered directly to Judge Glenn’s chambers), and served so that they are received by (i) the Court, (ii) Golenbock Eiseman Assor Bell & Peskoe LLP, 437 Madison Avenue, New York, New York 10022 (Attn.: Jonathan L. Flaxer, Esq.) and (iii) Office of the United States Trustee, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn.: Andy Velez-Rivera, Esq.), **BY NO LATER THAN 12:00 NOON, PREVAILING EASTERN TIME ON FEBRUARY 19, 2008**. If no timely objections are received, the Court may enter an order approving the relief requested in the Motion.

PLEASE TAKE FURTHER NOTICE, that in the event that any objections to the relief sought in the Motion (an “Objection”) are timely filed, then the party or parties filing Objection(s) will be notified of the date, time and courtroom number for a hearing to consider the relief sought in the Motion and the Objection(s), before the Honorable Martin Glenn, United

States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004.

Dated: New York, New York
January 25, 2008

Respectfully submitted,

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By: /s/ Jonathan L. Flaxer
Jonathan L. Flaxer (JF-7096)

- and -

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