

UNITED STATES BANKRUPTCY COURT FOR THE
SOUTHERN DISTRICT OF NEW YORK

-----X
In re:

THE 1031 TAX GROUP, LLC, et al.,

Chapter 11

Debtors.

Case No. 07-11448 (MG)
Jointly Administered

-----X

SCHEDULES OF ASSETS AND LIABILITIES¹

¹ These Schedules (the "Schedules") are filed on a consolidated basis for the following debtors in possession: The 1031 Tax Group, LLC; 1031 Advance 132 LLC; 1031 Advance, Inc.; 1031 TG Oak Harbor LLC; Atlantic Exchange Company, Inc.; Atlantic Exchange Company LLC; Investment Exchange Group, LLC; National Exchange Accommodators, LLC; National Exchange Services QI, Ltd.; NRC 1031, LLC; Real Estate Exchange Services, Inc.; Rutherford Investment LLC; Security 1031 Services, LLC; Shamrock Holdings Group, LLC; and AEC Exchange Company LLC. To the extent information identified to a specific debtor is currently available, it is so noted in the Schedule. The accompanying Global Notes and Statements of Limitations, Methodology, and Disclaimer Regarding Debtors' Schedules of Assets and Liabilities and Statement of Financial Affairs is an integral part of these Schedules and should be read in conjunction with reading the Schedules.

**GLOBAL NOTES AND STATEMENTS OF LIMITATIONS,
METHODOLOGY, AND DISCLAIMER REGARDING DEBTORS'
SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENT
OF FINANCIAL AFFAIRS**

The Schedules of Assets and Liabilities (the “Schedules”) and Statement of Financial Affairs (the “Statement”, together with the Schedules, the “Statement and Schedules”) filed by The 1031 Tax Group, LLC and the related debtors¹ (the “Debtors”) in the above captioned case, were prepared pursuant to 11 U.S.C. section 521 and Federal Rule of Bankruptcy Procedure 1007 by current management of the Debtors and are unaudited. The Statement and Schedules remain subject to further review and verification by the Debtors. Subsequent information may result in material changes in the financial and other data contained in the Statement and Schedules. The Debtors reserve their rights to amend the Statement and Schedules from time to time as may be necessary and appropriate in accordance with applicable provisions of the Bankruptcy Code and Bankruptcy Rules. These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding Debtors’ Schedules of Assets and Liabilities and Statement of Financial Affairs (the “Global Notes”) are incorporated by reference herein, and comprise an integral part of the Statement and Schedules filed by the Debtors, and should be referred to in connection with any review of the Statement and Schedules. These Global Notes are in addition to the specific notes contained in the Statement and Schedules. The fact that the Debtors have prepared a Global Note with respect to a particular Schedule or Statement and not to others does not reflect and should not be interpreted as a decision by the Debtors to exclude the

¹ The Debtors are: The 1031 Tax Group, LLC; 1031 Advance 132 LLC; 1031 Advance, Inc.; 1031 TG Oak Harbor LLC; Atlantic Exchange Company, Inc.; Atlantic Exchange Company LLC; Investment Exchange Group, LLC; National Exchange Accommodators, LLC; National Exchange Services QI, Ltd.; NRC 1031, LLC; Real Estate Exchange Services, Inc.; Rutherford Investment LLC; Security 1031 Services, LLC; Shamrock Holdings Group, LLC; and AEC Exchange Company LLC.

applicability of such Global Note to any or all of the Debtors' remaining Schedules or Statement, as appropriate.

As of the filing of the Statement and Schedules, the Debtors have not been able to close their books for the period ended May 14, 2007 (the "Petition Date"). The Debtors' inability to close their books for the Statement and Schedules has been caused by a variety of factors, many of which were precipitating factors to the Debtors' decision to seek Bankruptcy Court protection.

Upon information and belief, the Debtors represent a group of affiliated companies which were assembled as subsidiaries or under common ownership beginning in August 2005 and extending through December 2006. The books and records of the Debtors were not centralized in any meaningful manner from the commencement of the acquisitions. The business groups did not use a common accounting system. No financial statements had been prepared for the year ending December 31, 2006, either by Debtor or on a consolidated basis.

Upon information and belief, for some period of time, the Debtors were operated largely independently but certain functions were transitioned to a centralized basis, primarily cash management. This program to centralize administrative functions, including accounting and record keeping was cut short by management and personnel changes and other factors resulting in the Bankruptcy filings. As a result, the books and records that are currently available are not constructed in a consistent manner readily analyzed and in some cases appear to have not been maintained.

Accordingly, the Statement and Schedules are presented on a consolidated basis, with individual Debtor information identified where it has been found to be available.

On April 27th, 2007, representatives of the Office of the United States Postal Inspector physically seized records from the Debtors' location at 10800 Midlothian Turnpike, Richmond, VA. These records have not yet been made available to the Debtors subsequent to the seizure, although the

Debtors believe that all material records will soon be made available for their review. As and when these records may be made available to the Debtors, adjustments and amendments to the Statement and Schedules may be required.

Prior to and through the acquisition period, the Debtors utilized a very large number of bank accounts for transacting business. Bank accounts were opened and closed regularly. The Debtors have worked diligently to identify the universe of open and closed bank accounts in order to track transactions, reconstruct books and records, and establish control over open accounts. While the Debtors believe that all open accounts have been identified, the Debtors may not have all information as of the filing of the Statement and Schedules from the accounts necessary to complete the preparation of comprehensive financial statements.

On or about April 27th, 2007, the employment of a majority of the personnel of the Debtors terminated either voluntarily or involuntarily. Accordingly, with respect to some matter, there is insufficient historical knowledge available to the Debtors' current management.

BASIS OF PRESENTATION

The Statement and Schedules have been prepared from a variety of sources available to the Debtors. These sources include original customer files and documents, copies of the same, bank statements, wire transfer details, work performed by parties hired to analyze the Debtors cash records prior to the Bankruptcy filings, and transaction information. As noted above, as a result of the seizure of records by the Office of the United States Postal Inspector, accounting and transaction source records that may be necessary to provide relevant information for the completion of the Statement and Schedules has not been available. The Statement and Schedules do not purport to represent financial statements in accordance with Generally Accepted Accounting Principles in the United States.

1. **Book Value.** Unless otherwise noted, the value presented for each asset and liability listed on the Statement and Schedules represents cost or book value as presented in the Debtors' books and records where available. The values presented are not and should not be deemed as admissions, representations, or waivers with respect to actual value of the assets. The actual realizable values and/or fair market values for assets may differ significantly from the values reflected.
2. **Causes of Action.** The Debtors have not set forth causes of action against third parties as assets in their Schedules. The Debtors reserve all of their rights with respect to any causes of action (whether known or inchoate) that they may have and neither these Global Notes nor the Statement or Schedules shall be deemed a waiver of any such causes of action.
3. **Estimates.** As noted above, due to the Debtors' inability to close its books prior to the filing of the Statement and Schedules, current management has been required to make estimates and assumptions that affect the reported amounts of assets and liabilities as of the Petition Date.
4. **Pre-Petition Claims.** The Debtors have obtained certain orders of the Bankruptcy Court that authorize the Debtors to pay prepetition obligations to specific creditors. The amount for which any claim listed on the Schedules may be allowed for any purpose in these chapter 11 cases shall be net of any postpetition payments authorized by the Bankruptcy Court.
5. **Disputed, Contingent, and/or Unliquidated Claims.** Schedules D, E, and F permit the Debtors to designate a claim as disputed, contingent, and/or unliquidated. A failure to designate a claim on any of these Schedules as disputed, contingent, and/or

unliquidated does not constitute an admission that such claim is not subject to objection.

The Debtors reserve the right to dispute or assert offsets or other defenses to any claim reflected on the Schedules as to amount, liability, or status.

6. **Interest on Customer Funds.** It had been the Debtors' practice to calculate interest due to customers either at the final closing (if no balance would remain in the customer's account) or at the end of the 180 day "safe harbor" period if a balance remained in the customer's account. Accordingly, interest due customers had not been comprehensively calculated for the open exchange contracts, of which there are over three hundred, nor had it been calculated for recently closed transactions.
7. **Claims for Damages.** The Debtors' lack of liquidity before and after the bankruptcy filing and resulting inability to fund customer transactions have caused a number of customers to fail to close transactions as scheduled. Damages to customers as a result of failed closings could include, among other things, the loss of their deposit or earned money, interest costs to borrow replacement funds, and the loss of the tax-deferred status of the transaction. Management has not attempted to quantify the potential dollar claims of damages to such customers. Accordingly, no such amount is included in amounts due customers as listed in Schedule F. The Debtors reserve the right to dispute or assert offsets or other defenses to any such claims.
8. **Undetermined Amounts.** The description of an amount as "unknown" or "undetermined" is not intended to reflect upon the materiality of such amount.

9. **Lack of Purchase Accounting.** The Debtors have acquired six businesses with few “hard” assets. Management has found no evidence of purchase accounting and therefore there is no value placed on goodwill, customer lists or other intangibles for the purposes of the Statement and Schedules.
10. **Classifications.** Listing a claim (i) on Schedule D as “secured,” (ii) on Schedule E as “priority” or (iii) on Schedule F as “unsecured nonpriority,” or listing a contract on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors’ right to recharacterize or reclassify such claim or contract. In particular, the Debtors reserve the right to amend the Statement and Schedules to recharacterize or reclassify any such contract or claim.
11. **Capital Structure.** Current management has identified over two hundred subsidiaries and affiliates of the Debtors. As of the filing of the Statement and Schedules efforts to identify all of the specific interrelationships of these various subsidiaries and affiliates is ongoing.
12. **Notes Receivable.** Non-debtor affiliates engaged in various transfers of cash to and from the Debtors, resulting in a net borrowing position for the non-debtor affiliates and a net lending position for the Debtors. The borrowings were documented in the form of a series of unsecured promissory notes (the “Notes”). These Notes are the Debtors’ primary asset and source of recovery. Based on the Notes that have been made available for examination, the Notes are in writing, provide for what appears to be

market rates of interest, contain maturity dates, and, in some cases, in the event of non-payment, penalty interest provisions. For the majority of the Notes, the maturity is one hundred and eighty (180) days, although more recent Notes are payable upon demand.

Based on reconstruction accounting to date, management has been able to match the majority of, but not all, cash outflows to particular Notes. Although the Notes called for the accrual of interest, management is unable to find evidence of any such accrual.

However, management understands that the non-Debtor affiliates made certain payments and repayments to, and payments for expenses on behalf of the Debtors, with the intent that such payments would approximate “interest.” However, as of the date of the filing of the Statement and Schedules, management is unable to match such payments to calculations of accrued interest due. Under these circumstances, management has been able to calculate a total dollar amount of Notes Receivable and accrued interest, but not allocate the result on a Note-by-Note or Debtor-by-Debtor basis.

13. **Intercompany Accounts.** In connection with the cash outflows to non-Debtor affiliates, the stated lender under a particular Note cannot, in every case, be matched to a cash outflow from that particular lender (Debtor) but may be matched to a different Debtor. As of the filing of the Statement and Schedules, management’s effort to replicate the intercompany accounts that these transactions would seem to indicate is ongoing. Therefore, no intercompany amounts due to or from Debtors are reported in the Statement and Schedules.

Official Form 6 - Summary (10/06)
UNITED STATES BANKRUPTCY COURT
Southern District of New York, New York

In re: The 1031 Tax Group, LLC, et al.

Case No. 07-11448(MG)

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, G, H, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| Name of Schedule | Attached (YES/NO) | No. of Sheets | Amounts Scheduled | | |
|--|-------------------|---------------|-------------------------|-------------------------|-------|
| | | | Assets | Liabilities | Other |
| A - Real Property | YES | 1 | \$0.00 | | |
| B - Personal Property | YES | 30 | \$159,042,063.53 | | |
| C - Property Claimed as Exempt | NO | 0 | | | |
| D - Creditors Holding Secured Claims | YES | 2 | | \$0.00 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | YES | 5 | | \$306,491.78 | |
| F - Creditors Holding Unsecured NonPriority Claims | YES | 14 | | \$158,805,333.12 | |
| G - Executory Contracts and Unexpired Leases | YES | 12 | | | |
| H - Codebtors | YES | 1 | | | |
| I - Current Income of Individual Debtor(s) | NO | N/A | | | |
| J - Current Expenditures of Individual Debtor(s) | NO | N/A | | | |
| TOTAL | | 65 | \$159,042,063.53 | \$159,111,824.90 | |

Official Form 6 - Summary (10/06)
UNITED STATES BANKRUPTCY COURT
Southern District of New York, New York

In re: The 1031 Tax Group, LLC, et al.

Case No. 07-11448(MG)

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

| Type of Liability | Amount |
|---|----------|
| Domestic Support Obligations (from Schedule E) | N/A |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) (whether disputed or undisputed) | \$375.80 |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) | N/A |
| Student Loan Obligations (from Schedule F) | N/A |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | N/A |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | \$0.00 |
| TOTAL | \$375.80 |

State the following:

| | |
|--|-----|
| H - Codebtors | N/A |
| I - Current Income of Individual Debtor(s) | N/A |
| J - Current Expenditures of Individual Debtor(s) | N/A |

State the following:

| | | |
|--|--------------|------------------|
| 1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column | | \$0.00 |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column. | \$253,836.00 | |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | | \$52,655.78 |
| 4. Total from Schedule F | | \$158,805,333.12 |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | | \$158,857,988.90 |

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If a joint petition is filed, state whether husband, wife, both of them jointly, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "HWJC." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If any entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| DESCRIPTION AND LOCATION OF PROPERTY | NATURE OF DEBTOR'S INTEREST IN PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR MORTGAGE | AMOUNT OF SECURED CLAIM OR MORTGAGE |
|---|---|------------------|---|-------------------------------------|
| NONE | | | | |
| Subtotal (Total on this page) | | | \$0.00 | |
| Total (Report total also on Summary of Schedules) | | | \$0.00 | |

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category attach a separate sheet properly identified with the case name, case number and the number of the category. If a joint petition is filed, state whether husband, wife, both of them jointly, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "HWJC." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." In providing the information requested in this schedule, do not include the name or address of a minor child. Simply state "a minor child."

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HWJC | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|--------------------------------------|------|--|
| 1. Cash on hand | | Office Richmond, VA | | \$80.00 |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | See Attached Schedule B2 | | \$21,261,515.11 ⁽¹⁾ |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | | See Attached Schedule B3 | | \$44,468.42 ⁽²⁾ |
| 4. Household goods and furnishings, including audio, video, and computer equipment. | X | | | |

Subtotal (Total on this page) **\$21,306,063.53**

Footnote:

- (1) Balance as of Statement Date. Where the Debtor has no statement, the account balance is unknown.
- (2) Debtors have identified the following security deposits and will continue to search for others.

SCHEDULE B - PERSONAL PROPERTY

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HWJC | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|--------------------------------------|------|--|
| 5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | |
| 6. Wearing apparel. | X | | | |
| 7. Furs and jewelry. | X | | | |
| 8. Firearms and sports, photographic, and other hobby equipment. | X | | | |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | | See Attached Schedule B9 | | \$0.00 ⁽³⁾ |
| 10. Annuities. Itemize and name each issuer. | X | | | |

Subtotal (Total on this page) \$0.00

Footnote:
 (3) Cash Surrender Value

SCHEDULE B - PERSONAL PROPERTY

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HWJC | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|---|------|--|
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)). | X | | | |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | (4) |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | | See Attached Schedule B13 | | Unknown |
| 14. Interests in partnerships or joint ventures. Itemize. | | National Exchange Services QI, Ltd., Atlantic Exchange Ltd., and Investment Exchange Group, Ltd. 10800 Midlothian Tpke Ste 309 Richmond, VA 23235 | | Unknown |
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments. | X | | | |
| 16. Accounts Receivable. | X | | | (5) |

Subtotal (Total on this page) **\$0.00**

Footnote:

- (4) Employees of the Debtors participated in a profit sharing 401(k) plan. The Debtors have no economic interest in this plan.
- (5) A review of the books and records have not revealed accounts receivable. The working assumption is that fees are recognized on a cash basis.

SCHEDULE B - PERSONAL PROPERTY

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HWJC | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|--|------|--|
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | | See Attached Schedule B18 | | \$137,736,000.00 ⁽⁶⁾ |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property. | X | | | |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | | Affirmative claim against Colorado Capital Bank in Adv. Proc. 07-01710 | | Unknown ⁽⁷⁾ |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | X | | | ⁽⁸⁾ |

Subtotal (Total on this page) **\$137,736,000.00**

Footnote:

(6) Estimated

(7) Debtors are evaluating claims on existing error and omissions and fidelity bond insurance policies. One or more of the Debtors may have claims to pursue against former owners of subsidiary debtors.

(8) The 1031 Tax Group, LLC has acquired various entities with customers lists, trade names and other intangibles. There is no indication of any significant value related to these items at this time.

SCHEDULE B - PERSONAL PROPERTY

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HWJC | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|--------------------------------------|------|--|
| 23. Licenses, franchises, and other general intangibles. Give particulars. | X | | | (9) |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | (10) |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | X | | | |
| 26. Boats, motors, and accessories. | X | | | |
| 27. Aircraft and accessories. | X | | | |
| 28. Office equipment, furnishings, and supplies. | | See Attached Schedule B28 | | Unknown ⁽¹¹⁾ |

Subtotal (Total on this page) **\$0.00**

Footnote:

- (9) The 1031 Tax Group, LLC has acquired various entities with customers lists, trade names and other intangibles. There is no indication of any significant value related to these items at this time.
- (10) The 1031 Tax Group, LLC has acquired various entities with customers lists, trade names and other intangibles. There is no indication of any significant value related to these items at this time. The Debtors' files contain certain personally identifiable information on certain customer; however, none of that information is collected by the Debtors in connection with the obtaining of a product or service from any of the Debtors, primarily for personal, family, or household use.
- (11) Certain nominal value office equipment was abandoned pursuant to the Order Authorizing and Approving Debtors' Rejection of Certain Non-Residential Real Property Leases And/Or Service Agreements dated June 15, 2007

SCHEDULE B - PERSONAL PROPERTY

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HWJC | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|--------------------------------------|------|--|
| 29. Machinery, fixtures, equipment, and supplies used in business. | X | | | (12) |
| 30. Inventory. | X | | | |
| 31. Animals. | X | | | |
| 32. Crops - growing or harvested. Give particulars. | X | | | |
| 33. Farming equipment and implements. | X | | | |
| 34. Farm supplies, chemicals, and feed. | X | | | |

Subtotal (Total on this page) **\$0.00**

Footnote:

(12) Certain nominal value office equipment was abandoned pursuant to the Order Authorizing and Approving Debtors' Rejection of Certain Non-Residential Real Property Leases And/Or Service Agreements dated June 15, 2007

SCHEDULE B - PERSONAL PROPERTY

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HWJC | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|--------------------------------------|------|--|
| 35. Other personal property of any kind not already listed. Itemize. | X | | | |

| | |
|---|-------------------------|
| Subtotal (Total on this page) | \$0.00 |
| Total (Report total also on Summary of Schedules) | \$159,042,063.53 |

In Re: The 1031 Tax Group, LLC
Case No. 07-11448
Schedule B2

Personal Property - Checking, saving or other financial accounts

| Bank/Institution | Address 1 | Address 2 | City | State | Zip | Account Number | Description | Balance | Stmnt Date | Entity |
|--------------------------|--------------------------------|-----------------------|------------------|-------|-------|----------------|--|-----------------|--------------|------------------------------------|
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85001184 | Raymond Henry Frederick Trust | \$20,528.18 | 5/31 | 1031 Advance Inc |
| Countrywide | 1226 Lincoln Ave | Suite 100 | San Jose | CA | 95125 | 423806 | ITF Anita Hunter | \$3,841.81 | 5/15 | 1031 Advance Inc |
| Countrywide | 1226 Lincoln Ave | Suite 100 | San Jose | CA | 95125 | 423814 | ITF Morley, Richard V | \$250,490.45 | 5/15 | 1031 Advance Inc |
| Countrywide | 1226 Lincoln Ave | Suite 100 | San Jose | CA | 95125 | 423822 | ITF Buono, Robert John | \$1,374.47 | 5/15 | 1031 Advance Inc |
| Countrywide | 1226 Lincoln Ave | Suite 100 | San Jose | CA | 95125 | 423830 | ITF Eric O'Connor | \$35,823.07 | 5/15 | 1031 Advance Inc |
| Countrywide | 1226 Lincoln Ave | Suite 100 | San Jose | CA | 95125 | 423848 | ITF Robert E Hathaway | \$80,049.79 | 5/15 | 1031 Advance Inc |
| Countrywide | 1226 Lincoln Ave | Suite 100 | San Jose | CA | 95125 | 423855 | ITF Lee Gustafson | \$185,669.17 | 5/15 | 1031 Advance Inc |
| Cupertino National Bank | 20230 Steveris Creek Boulevard | Suite 100 | Cupertino | CA | 95014 | 001123392 | Checking | | No Statement | 1031 Advance, LLC |
| Citizens Bank | P.O. Box 6550 | | Providence | RI | 02940 | 130476-076-3 | Business Partners Checking I | | No Statement | AEC Webster Properties, LLC |
| First Bank | 11901 Olive Blvd | | St Louis | MO | 63141 | 9800839249 | Proceeds Account | \$1,740.10 | 5/31 | AEC Exchange Co |
| First Bank | 11901 Olive Blvd | | St Louis | MO | 63141 | 9800839252 | Simple Business Checking | \$0.00 | 5/31 | AEC Exchange Co |
| First Business Bank | 11901 Olive Blvd | | Madison | WI | 53719 | 9800839265 | C&J Rental Ex Q I Disbursement | \$0.00 | 5/31 | AEC Exchange Co |
| Regions Bank | 401 Charming Dr | PO Box 2527 | Mobile | AL | 36622 | 6901995808 | Cape County Motors Exchange | \$0.00 | 5/31 | AEC Exchange Company LLC |
| AmSouth Bank | 1849 Montgomery Hwy S | | Birmingham | AL | 35244 | 0056743734 | Disbursement Account | \$0.00 | 5/31 | AEC Exchange Company, LLC |
| AmSouth Bank | 1849 Montgomery Hwy S | | Birmingham | AL | 35244 | 0056743742 | Exchange Account | \$0.00 | 5/31 | AEC Exchange Company, LLC |
| Huntington National Bank | PO Box 1558 | | Columbus | OH | 43216 | 01892256074 | Checking Account | \$1,198,773.21 | 5/31 | AEC Exchange Company, LLC |
| Huntington National Bank | PO Box 1558 | | Columbus | OH | 43216 | 01892256087 | Proceeds Account | \$0.00 | 5/31 | AEC Exchange Company, LLC |
| Huntington National Bank | PO Box 1558 | | Columbus | OH | 43216 | 01892256090 | Loss Account | \$0.00 | 5/31 | AEC Exchange Company, LLC |
| Banterra Bank | P.O. Box 95 | 506 N. Victor | Christopher | IL | 62822 | 06495028 | CGA Motors | \$0.00 | 5/31 | Atlantic Exchange Company, LLC |
| Banterra Bank | P.O. Box 95 | 506 N. Victor | Christopher | IL | 62822 | 06495036 | CGA Motors | \$0.00 | 5/31 | Atlantic Exchange Company, LLC |
| Banterra Bank | P.O. Box 95 | 506 N. Victor | Christopher | IL | 62822 | 06495044 | CGA Motors | \$14,083.00 | 5/31 | Atlantic Exchange Company, LLC |
| Citibank, N.A. | P.O. Box 5870 | Grand Central Station | New York | NY | 10163 | 58599925 | FBO Marlene & Jesse Berman Exchange Escrow Account | \$0.00 | 5/3 | Atlantic Exchange Company, LLC |
| Citibank, N.A. | P.O. Box 5870 | Grand Central Station | New York | NY | 10163 | 59237264 | FBO John Rudder Exchange Escrow Account | \$0.00 | 5/11 | Atlantic Exchange Company, LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000775 | Kihe Residence Inc | \$1,015,056.67 | 5/31 | Investment Exchange Group LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000784 | NES Operating Account | \$84,520.00 | 5/31 | Investment Exchange Group LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85001098 | Phil Eddings | \$298,770.75 | 5/31 | Investment Exchange Group LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85001101 | Sheila Rae Heller | \$515,232.26 | 5/31 | Investment Exchange Group LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000416 | IXG DDA | \$171,189.31 | 5/31 | Investment Exchange Group LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000419 | IXG Exchange Account | \$11,349,346.81 | 5/31 | Investment Exchange Group LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000422 | IXG Pool Account | \$0.00 | 5/31 | Investment Exchange Group LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000425 | IXG Client Interest | \$0.00 | 4/30 | Investment Exchange Group LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000790 | NES @ IXG Account | \$4,379,295.63 | 5/31 | Investment Exchange Group LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85001073 | Scott Meredith | \$231,903.74 | 5/31 | Investment Exchange Group LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85001076 | Talon Land Co LLC | \$614,639.74 | 5/31 | Investment Exchange Group LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85001080 | Richard Nagel & Cherie Jacobsen | \$89,291.38 | 5/31 | Investment Exchange Group LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85001095 | Donald Barnes | \$352,451.62 | 5/31 | Investment Exchange Group LLC |
| United Western Bank | 700 17th Street | | Denver | CO | 80202 | 70 7100000 9 | IXG DDA Summary | \$0.00 | 5/15 | Investment Exchange Group LLC |
| United Western Bank | 700 17th Street | | Denver | CO | 80202 | 70 7100001 7 | IXG Investment Pool Summary | \$0.00 | 5/15 | Investment Exchange Group LLC |
| United Western Bank | 700 17th Street | | Denver | CO | 80202 | 70 7100002 5 | IXG Exchange Account | \$0.00 | 5/15 | Investment Exchange Group LLC |
| United Western Bank | 700 17th Street | | Denver | CO | 80202 | 70 7100004 1 | Client Interest Summary | \$13,120.24 | 5/15 | Investment Exchange Group LLC |
| Frost National Bank | PO Box 1600 | | San Antonio | TX | 78296 | 750016926 | Special Account | \$765.26 | 5/31 | National Exchange Services |
| Frost National Bank | P.O. Box 1600 | | San Antonio | TX | 78296 | 750028711 | Master Account | \$871.26 | 5/15 | National Exchange Services |
| Prudential Financial | PO Box 8236 | | Philadelphia | PA | 19176 | 02808215829 | Master Account | \$1,988.13 | 5/31 | National Exchange Services |
| Prudential Financial | PO Box 8236 | | Philadelphia | PA | 19176 | 02808916647 | FBO - Accrued Interest Escrow Acct | \$0.00 | 5/31 | National Exchange Services |
| Prudential Financial | PO Box 1600 | | San Antonio | TX | 78296 | 053-00400779 | FBO Betty Hillman (CD) | \$0.00 | No Statement | National Exchange Services |
| Prudential Financial | PO Box 8236 | | Philadelphia | PA | 19176 | 02808215831 | Proceeds Account | \$0.00 | 5/31 | National Exchange Services QI, Ltd |
| Wachovia Bank, N.A. | PO Box 563966 | | Charlotte | NC | 28262 | 2000028786003 | Master Account | \$0.00 | 5/31 | National Exchange Services QI, Ltd |
| Wachovia Bank, N.A. | NC8502 | P.O. Box 563966 | Charlotte | NC | 28262 | 2000031753395 | Operating Account | \$0.00 | 5/31 | National Exchange Services QI, Ltd |
| Wachovia, N.A. | NC8502 | P.O. Box 563966 | Charlotte | NC | 28262 | 2000031753256 | | \$161.42 | 5/31 | Real Estate Exchange Services, Inc |
| Wachovia, N.A. | NC8502 | P.O. Box 563966 | Charlotte | NC | 28262 | 2000031753285 | | \$100.00 | 5/31 | Real Estate Exchange Services, Inc |
| Wachovia, N.A. | NC8502 | P.O. Box 563966 | Charlotte | NC | 28262 | 2000031753269 | | \$23.56 | 5/31 | Real Estate Exchange Services, Inc |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000252 | Archerfish Investment, LLC | \$373.52 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000260 | 15 Trust Investment, LLC | \$100.00 | 5/31 | Rutherford Holdings Inc LLC |

In Re: The 1031 Tax Group, LLC
Case No. 07-11448

Schedule B2
Personal Property - Checking, saving or other financial accounts

| Bank/Institution | Address 1 | Address 2 | City | State | Zip | Account Number | Description | Balance | Stmnt Date | Entity |
|-----------------------|----------------------|-----------------------|------------------|-------|-------|----------------|---------------------------------|-------------|--------------|------------------------------|
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000286 | Brazil Investment, LLC | \$200.00 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000273 | Cider Investment, LLC | \$53,980.53 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000279 | Colbred Investment, LLC | \$6,393.80 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000283 | Cinnabar Investment, LLC | \$150.73 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000287 | Cotswold Investment, LLC | \$200.98 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000291 | Exchange Investment, LLC | \$1,000.00 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000294 | Fish Investment, LLC | \$200.98 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000298 | Garden Investment, LLC | \$200.99 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000302 | Garnet Investment, LLC | \$290.40 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000305 | Groupier Investment, LLC | \$252.86 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000308 | Hoanah Investment, LLC | \$200.98 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000314 | JT Drycreek Investment, LLC | \$200.98 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000317 | JT Longmont Investment, LLC | \$200.98 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000321 | Keke Investment, LLC | \$200.98 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000325 | Kyle Investment, LLC | \$2,600.00 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000328 | Liz Investment, LLC | \$203.25 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000331 | Lone Lake Investment, LLC | \$200.00 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000335 | McWaters Investment, LLC | \$200.98 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000338 | Mirror Lake Investment, LLC | \$308.00 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000341 | Morton Investment, LLC | \$200.98 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000344 | National Investment, LLC | \$19,357.00 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000348 | Newton Property Investment, LLC | \$50.00 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000352 | Pilot Station Investment, LLC | \$200.98 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000360 | Sand Tiger Investment, LLC | \$5,855.11 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000363 | Secure Investment, LLC | \$200.00 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000371 | Snap Dragon Investment, LLC | \$2,108.04 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000379 | Taragon Investment, LLC | \$0.00 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000383 | Tarpon Investment, LLC | \$200.00 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000390 | Texel Investment, LLC | \$502.44 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000396 | Travertine Investment, LLC | \$200.98 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000412 | Verata Investment, LLC | \$0.00 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000476 | Zel Investment, LLC | \$200.00 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000480 | Ginger Investment, LLC | \$275.00 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000486 | Oregano Investment, LLC | \$225.00 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000486 | Momadale Investment, LLC | \$26,656.20 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000528 | King Cove Investment, LLC | \$100.00 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000541 | Still Lake Investment, LLC | \$0.00 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000541 | Gritstone Investment, LLC | \$200.00 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000941 | Capital Investment, LLC | \$0.00 | 5/31 | Rutherford Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000246 | Sunlight Investment, LLC | \$12,011.17 | 5/31 | Rutherford Investment LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000944 | Matrix Investment, LLC | \$295.00 | 5/31 | Rutherford Investment LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000948 | Hickory Investment, LLC | \$60,871.00 | 5/31 | Rutherford Investment LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000951 | Saffron Bridge Investment, LLC | \$0.00 | 5/31 | Rutherford Investment LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000958 | Zage Investment, LLC | \$0.00 | 5/31 | Rutherford Investment LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000961 | Golden Lake Investment, LLC | \$200.00 | 5/31 | Rutherford Investment LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000965 | Paprika Investment, LLC | \$0.00 | 5/31 | Rutherford Investment LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000969 | Ariah Investment, LLC | \$200.00 | 5/31 | Rutherford Investment LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000972 | Wave Action Investment, LLC | \$300.00 | 5/31 | Rutherford Investment LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000975 | Cunningham Investment, LLC | \$228.38 | 5/31 | Rutherford Investment LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000978 | Escrow Account | \$200.00 | 5/31 | Rutherford Investment LLC |
| Commerce Bank, N.A. | 1701 Route 70 East | | Cherry Hill | NJ | 08034 | 0466363488 | | \$0.00 | 3/31 | Security 1031 Services Inc |
| Clitbank, N.A. | P.O. Box 5870 | Grand Central Station | New York | NY | 10163 | 9897299 | | \$1.00 | 5/3 | Security 1031 Services Inc. |
| Commerce Bank, N.A. | 1701 Route 70 East | | Cherry Hill | NJ | 08034 | 7760145409 | FBO Claremont Wellington | | No Statement | Security 1031 Services, Inc. |
| Commerce Bank, N.A. | 1701 Route 70 East | | Cherry Hill | NJ | 08034 | 7760145455 | Interest Account | | No Statement | Security 1031 Services, Inc. |
| Commerce Bank, N.A. | 1701 Route 70 East | | Cherry Hill | NJ | 08034 | 0367076734 | | | No Statement | Security 1031 Services, Inc. |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80904 | 85000112 | 600 S Cherry St | \$4,615.85 | 5/31 | Shamrock Holdings Group LLC |

In Re: The 1031 Tax Group, LLC
Case No. 07-11448

Schedule B2
Personal Property - Checking, saving or other financial accounts

| Bank/Institution | Address 1 | Address 2 | City | State | Zip | Account Number | Description | Balance | Stmnt Date | Entity |
|-----------------------|----------------------|-----------|------------------|-------|-------|----------------|------------------------------------|-------------|------------|-----------------------------|
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000549 | Daniel E. and Shirley L. McCabe | \$200.98 | 5/31 | Shamrock Holdings Group LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000553 | Rook Investment, LLC | \$2,442.88 | 5/31 | Shamrock Holdings Group LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000556 | Maraca Investment, LLC | \$0.00 | 5/31 | Shamrock Holdings Group LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000560 | Shumack Investment, LLC | \$200.98 | 5/31 | Shamrock Holdings Group LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000564 | Marble Investment, LLC | \$248.26 | 5/31 | Shamrock Holdings Group LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000567 | Gale Investment, LLC | \$0.00 | 5/31 | Shamrock Holdings Group LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000571 | Turquoise Investment, LLC | \$200.98 | 5/31 | Shamrock Holdings Group LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000575 | Scallion Investment, LLC | \$200.98 | 5/31 | Shamrock Holdings Group LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000578 | Chloe Investment, LLC | \$200.98 | 5/31 | Shamrock Holdings Group LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000582 | Harley Investment, LLC | \$200.98 | 5/31 | Shamrock Holdings Group LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000586 | Hedge Investment, LLC | \$200.00 | 5/31 | Shamrock Holdings Group LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000589 | Stronghold Investment, LLC | \$182.76 | 5/31 | Shamrock Holdings Group LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000592 | Entrust Investment, LLC | \$0.00 | 5/31 | Shamrock Holdings Group LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000596 | Blackdged Investment, LLC | \$200.98 | 5/31 | Shamrock Holdings Group LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000599 | Merlin Acquisition II, LLC | \$200.00 | 5/31 | Shamrock Holdings Group LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000603 | Windstar Ranch Investment, LLC | \$200.98 | 5/31 | Shamrock Holdings Group LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000607 | Agent Investment, LLC | \$200.98 | 5/31 | Shamrock Holdings Group LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000614 | Bali Investment, LLC | \$200.00 | 5/31 | Shamrock Holdings Group LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000617 | Sesame Investment, LLC | \$200.00 | 5/31 | Shamrock Holdings Group LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000620 | Kuba Investment, LLC | \$0.00 | 5/31 | Shamrock Holdings Group LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000623 | Pomeranian Investment, LLC | \$200.98 | 5/31 | Shamrock Holdings Group LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000627 | Hooper Bay Investment, LLC | \$200.98 | 5/31 | Shamrock Holdings Group LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000631 | Jalan Investment, LLC | \$0.00 | 5/31 | Shamrock Holdings Group LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000611 | Lyretial Investment, LLC | \$200.98 | 5/31 | Shamrock Holdings Group LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000779 | Amazon Investment, LLC | \$200.98 | 5/31 | Shamrock Holdings Group LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000123 | RS & CS Water Investment, LLC | \$200.98 | 5/31 | Shamrock Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80906 | 85000131 | Misty Lake Investment, LLC | \$200.00 | 5/31 | Shamrock Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80907 | 85000135 | Arugula Investment, LLC | \$1,500.00 | 5/31 | Shamrock Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80908 | 85000139 | Rottweiler Investment, LLC | \$0.00 | 5/31 | Shamrock Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80909 | 85000142 | High Power Aviation, LLC | \$172.40 | 5/31 | Shamrock Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80910 | 85000145 | Aquamarine Investment, LLC | \$200.98 | 5/31 | Shamrock Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80911 | 85000148 | Black Velvet Investment, LLC | \$200.98 | 5/31 | Shamrock Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80912 | 85000155 | Cress Investment, LLC | \$0.00 | 5/31 | Shamrock Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80913 | 85000163 | Mainstream Partners | \$200.98 | 5/31 | Shamrock Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80914 | 85000166 | Marigold Investment, LLC | \$200.98 | 5/31 | Shamrock Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80915 | 85000169 | Samrosski Investment, LLC | \$3,602.03 | 5/31 | Shamrock Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000173 | Stracum River Investment, LLC | \$796.80 | 5/31 | Shamrock Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000176 | Suifolk Investment, LLC | \$323.94 | 5/31 | Shamrock Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80902 | 85000179 | Union Investment, LLC | \$6,093.70 | 5/31 | Shamrock Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000182 | Week Wachee Investment, LLC | \$2,324.63 | 5/31 | Shamrock Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000185 | West Lohan Investment, LLC | \$1,200.00 | 5/31 | Shamrock Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000188 | Waters Edge Investment, LLC | \$18,787.35 | 5/31 | Shamrock Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000192 | Silver Moon Investment, LLC | \$200.98 | 5/31 | Shamrock Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000196 | Butler Investment, LLC | \$0.00 | 5/31 | Shamrock Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000200 | Camparian Investment, LLC | \$200.98 | 5/31 | Shamrock Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000206 | Silver Bay Investment, LLC | \$200.98 | 5/31 | Shamrock Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000213 | Big Lake Investment, LLC | \$0.00 | 5/31 | Shamrock Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000233 | Golden Bay Investment, LLC | \$401.95 | 5/31 | Shamrock Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000236 | Southernwood SOS, LLC | \$200.98 | 5/31 | Shamrock Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000239 | Caliber Investment, LLC | \$0.00 | 5/31 | Shamrock Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000242 | Amberjack Investment, LLC | \$18,691.34 | 5/31 | Shamrock Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000518 | Strategic Investment, LLC | \$200.98 | 5/31 | Shamrock Holdings Inc LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000522 | 135S-0610296R Aspen Grove SOS, LLC | \$200.98 | 5/31 | Shamrock Holdings LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000525 | Sunset Bay Investment, LLC | \$0.00 | 5/31 | Shamrock Holdings LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000532 | Portal Crossings, LLC | \$200.00 | 5/31 | Shamrock Holdings LLC |

In Re: The 1031 Tax Group, LLC
Case No. 07-11448

Schedule B2
Personal Property - Checking, saving or other financial accounts

| Bank/Institution | Address 1 | Address 2 | City | State | Zip | Account Number | Description | Balance | Stmt Date | Entity |
|-------------------------------|----------------------------|-----------------|------------------|-------|-------|----------------|---|------------------------|-----------|-------------------------|
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000535 | Old Bridge Investment, LLC | \$0.00 | 5/31 | Shamrock Holdings LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000538 | Cedar Bridge Investment, LLC | \$200.00 | 5/31 | Shamrock Holdings LLC |
| Colorado Capital Bank | 2 South Cascade Ave. | Suite 150 | Colorado Springs | CO | 80903 | 85000545 | Black Pearl Investment, LLC | \$4,888.08 | 5/31 | Shamrock Holdings LLC |
| Freedom Bank | P.O. Box 1441 | | St. Petersburg | FL | 37731 | 15001031 | | \$0.00 | 5/31 | The 1031 Tax Group LLC |
| Freedom Bank | P.O. Box 1441 | | St. Petersburg | FL | 37731 | 15001040 | Checking | \$0.00 | 4/30 | The 1031 Tax Group LLC |
| Texas Capital Bank | 6060 N. Central Expressway | Suite 800 | Dallas | TX | 75206 | 5011012142 | Alamo Fairgrounds LTD | \$13,276.81 | 4/30 | The 1031 Tax Group, LLC |
| Wachovia Bank, N.A. | NC8502 | P.O. Box 563966 | Charlotte | NC | 28262 | 2000028383448 | Operating Account | \$38,911.41 | 5/14 | The 1031 Tax Group, LLC |
| Wachovia Bank, N.A. | NC8502 | P.O. Box 563966 | Charlotte | NC | 28262 | 2000028383480 | Payroll Account | \$38,911.41 | 5/14 | The 1031 Tax Group, LLC |
| Wachovia Bank, N.A. | NC8503 | P.O. Box 563967 | Charlotte | NC | 28262 | 2000031753272 | Money Market / Pool Account Prime Cash Fund | \$24,582.34 | 5/14 | The 1031 Tax Group, LLC |
| The Banker's Bank | | | | | | | | \$673.81 | 5/15 | |
| | | | | | | | TOTAL: | \$21,261,515.11 | | |
| Footnotes: | | | | | | | | | | |
| Balances as of statement date | | | | | | | | | | |

In Re: The 1031 Tax Group, LLC
Case No. 07-11448

Schedule B3

Personal Property - Security deposits with public utilities, telephone companies, landlords, and others

| Company | Address | City | State | Zip | Service Provided | Deposit amount | Entity |
|------------------------------------|---------------------------------------|---------------|-------|------------|-------------------|--------------------|-------------------------------|
| Thomas L. Dashiel | 143 Spanish Pass Rd | Boerne | TX | 78006 | Real estate lease | \$150.00 | 1031 Advance, Inc. |
| Dana Larsen | PO Box 1310 | Hayden | ID | 83835 | Real estate lease | \$357.00 | 1031 Advance, Inc. |
| Columbia Realty Trust | 20 Winthrop Square | Boston | MA | 02110-1229 | Real estate lease | \$22,000.00 | Atlantic Exchange Company |
| Corum Real Estate Group | 650 S Cherry Street Suite 110 | Denver | CO | 80246 | Real estate lease | \$6,810.42 | Investment Exchange Group LLC |
| Argyle Management, Inc | 802 2nd Street Unit B | Safety Harbor | FL | 34695 | Real estate lease | \$1,926.00 | Real Estate Exchange Services |
| Regus Management Group LLC | 15305 North Dallas Parkway 14th Floor | Addison | TX | 75001 | Real estate lease | \$3,200.00 | Real Estate Exchange Services |
| Chevy Chase Executive Service, Inc | 5335 Wisconsin Avenue, NW Suite 440 | Washington | DC | 20015 | Real estate lease | \$1,100.00 | Security 1031 Services, Inc. |
| Mack-Cali Realty Corporation | 100 Clearbrook Road | Elmsford | NY | 10523 | Real estate lease | \$8,925.00 | Security 1031 Services, LLC |
| | | | | | TOTAL: | \$44,468.42 | |

In Re: The 1031 Tax Group, LLC
Case No. 07-11448

Schedule B9
 Personal Property - Interests in insurance policies

| Insurer | Policy Number | Beneficiary | Insured party | Limits | Cash surrender value | Coverage Type |
|-------------------|------------------|--------------------------------|---|-----------------------------------|----------------------|---|
| C.N.A | 287014434 | 1031 Advance Inc. | 1031 Advance Inc. | \$5,000,000.00 | \$0.00 | Fidelity Bond |
| Chubb | 8207-2761 | 1031 Advance Inc. | 1031 Advance Inc. | \$5,000,000.00 | \$0.00 | Excess Fidelity Bond for CNA Fidelity Bonds |
| The Hartford | 76 WEG RR0697 | 1031 Advance Inc. | 1031 Advance Inc. | Various | \$0.00 | Workers' Compensation and Employers Liability |
| The Hartford | 00 FA 0241088-07 | 1031 Advance Inc. | 1031 Advance Inc. | \$10,000,000.00 | \$0.00 | Universal Excess Policy for above |
| C.N.A | 268117856 | 1031 Tax Group, LLC | 1031 Tax Group, LLC | \$5,000,000.00 | \$0.00 | Fidelity Bond |
| Chubb | 6801-8602 | 1031 Tax Group, LLC | 1031 Tax Group, LLC | \$5,000,000.00 | \$0.00 | Excess Fidelity Bond for CNA Fidelity Bonds |
| Wausau | | 1031 Tax Group, LLC | 1031 Tax Group, LLC (Under Okun Holdings) | \$1,000,000.00 | \$0.00 | General Liability |
| C.N.A | 268024755 | Investment Exchange Group, LLC | Investment Exchange Group, LLC | \$5,000,000.00 | \$0.00 | Fidelity Bond |
| Chubb | 68021824 | Investment Exchange Group, LLC | Investment Exchange Group, LLC | \$5,000,000.00 | \$0.00 | Excess Fidelity Bond for CNA Fidelity Bonds |
| Lloyd's of London | 0707-00767302C | Investment Exchange Group, LLC | Investment Exchange Group, LLC | \$500,000.00 | \$0.00 | Errors & Omission |
| Lloyd's of London | 0707-00066896C | Real Estate Exchange Services | Real Estate Exchange Services | \$1,000,000.00 | \$0.00 | Errors & Omission |
| C.N.A | 268024335 | Real Estate Exchange Services | Real Estate Exchange Services | \$1,000,000.00 | \$0.00 | Fidelity Bond |
| Wausau | YYC291442606036 | Security 1031 Services | Security 1031 Services | \$1,000,000.00 | \$0.00 | General Liability |
| Wausau | ASCZ1442606026 | Security 1031 Services | Security 1031 Services | \$1,000,000.00 | \$0.00 | Automobile Liability |
| | | | | \$500,000 each accident | | |
| | | | | \$500,000 disease - each employee | | |
| Wausau | WCJ291442606016 | Security 1031 Services | Security 1031 Services | | \$0.00 | Workers' Compensation |
| Lloyd's of London | 0707-0071264C | Security 1031 Services, Inc. | Security 1031 Services, Inc. | \$1,000,000.00 | \$0.00 | Errors & Omission |
| | | | | TOTAL: | \$0.00 | |

In Re: The 1031 Tax Group, LLC
Case No. 07-11448

Schedule B13

Personal Property - Stock and interests in incorporated and unincorporated businesses

| Business Name | Address | City | State | Zip | Ownership % or # of shares | Book value of investment | Parent Company |
|----------------------------------|---------------------------------|----------|-------|-------|----------------------------|--------------------------|--------------------------------|
| 1031 Advance 132 LLC | 10800 Midlothian Tpke Suite 309 | Richmond | VA | 23235 | Unknown | Unknown | 1031 Advance, Inc. |
| 1031 TG Dutton, LLC | | | | | Unknown | Unknown | 1031 Advance, Inc. |
| 1031 TG Oak Harbor, LLC | 10800 Midlothian Tpke Suite 309 | Richmond | VA | 23235 | Unknown | Unknown | 1031 Advance, Inc. |
| 1031 TG Smith, LLC | | | | | Unknown | Unknown | 1031 Advance, Inc. |
| LKE Solutions, LLC | | | | | Unknown | Unknown | AEC Exchange Company, LLC |
| Atlantic Exchange Company, LLC | 10800 Midlothian Tpke Suite 309 | Richmond | VA | 23235 | Unknown | Unknown | Atlantic Exchange Company, Inc |
| AEC AcquisitionCo, Inc. | | | | | Unknown | Unknown | Atlantic Exchange Company, LLC |
| AEC Exchange Company, LLC | | | | | Unknown | Unknown | Atlantic Exchange Company, LLC |
| AEC FinanceCo, Inc. | | | | | Unknown | Unknown | Atlantic Exchange Company, LLC |
| AEC Holding III, Inc. | | | | | Unknown | Unknown | Atlantic Exchange Company, LLC |
| AEC Holding IV, Inc. | | | | | Unknown | Unknown | Atlantic Exchange Company, LLC |
| AEC Holding IX, Inc. | | | | | Unknown | Unknown | Atlantic Exchange Company, LLC |
| AEC Holding V, Inc. | | | | | Unknown | Unknown | Atlantic Exchange Company, LLC |
| AEC Holding VI, Inc. | | | | | Unknown | Unknown | Atlantic Exchange Company, LLC |
| AEC Holding VIII, Inc. | | | | | Unknown | Unknown | Atlantic Exchange Company, LLC |
| AEC Holding X, Inc. | | | | | Unknown | Unknown | Atlantic Exchange Company, LLC |
| AEC Investment, Inc. | | | | | Unknown | Unknown | Atlantic Exchange Company, LLC |
| AEC Properties II, LLC | | | | | Unknown | Unknown | Atlantic Exchange Company, LLC |
| AEC Properties, Inc. | | | | | Unknown | Unknown | Atlantic Exchange Company, LLC |
| AEC Properties, LLC | | | | | Unknown | Unknown | Atlantic Exchange Company, LLC |
| AEC ReverseCo Holding I, Inc. | | | | | Unknown | Unknown | Atlantic Exchange Company, LLC |
| AEC ReverseCo Holding III, Inc. | | | | | Unknown | Unknown | Atlantic Exchange Company, LLC |
| AEC ReverseCo Holding IX, Inc. | | | | | Unknown | Unknown | Atlantic Exchange Company, LLC |
| AEC ReverseCo Holding V, Inc. | | | | | Unknown | Unknown | Atlantic Exchange Company, LLC |
| AEC ReverseCo Holding VI, Inc. | | | | | Unknown | Unknown | Atlantic Exchange Company, LLC |
| AEC ReverseCo Holding VII, Inc. | | | | | Unknown | Unknown | Atlantic Exchange Company, LLC |
| AEC ReverseCo Holding VIII, Inc. | | | | | Unknown | Unknown | Atlantic Exchange Company, LLC |
| AEC ReverseCo Holding X, Inc. | | | | | Unknown | Unknown | Atlantic Exchange Company, LLC |
| AEC ReverseCo Holding XI, Inc. | | | | | Unknown | Unknown | Atlantic Exchange Company, LLC |
| AEC ReverseCo Holding XII, Inc. | | | | | Unknown | Unknown | Atlantic Exchange Company, LLC |
| AEC ReverseCo, Inc. | | | | | Unknown | Unknown | Atlantic Exchange Company, LLC |
| AEC Webster Properties, LLC | | | | | Unknown | Unknown | Atlantic Exchange Company, LLC |
| Easton Exchange Holding II, Inc | | | | | Unknown | Unknown | Atlantic Exchange Company, LLC |
| Easton Exchange Services, LLC | | | | | Unknown | Unknown | Atlantic Exchange Group, LLC |
| Relinquished Aviation II, LLC | | | | | Unknown | Unknown | Atlantic Exchange Group, LLC |
| Relinquished Aviation III, LLC | | | | | Unknown | Unknown | Atlantic Exchange Group, LLC |
| Relinquished Aviation IV, LLC | | | | | Unknown | Unknown | Atlantic Exchange Group, LLC |
| Relinquished Aviation V, LLC | | | | | Unknown | Unknown | Atlantic Exchange Group, LLC |
| Relinquished Aviation VI, LLC | | | | | Unknown | Unknown | Atlantic Exchange Group, LLC |
| Relinquished Aviation VII, LLC | | | | | Unknown | Unknown | Atlantic Exchange Group, LLC |

In Re: The 1031 Tax Group, LLC
Case No. 07-11448

Schedule B13

Personal Property - Stock and interests in incorporated and unincorporated businesses

| Business Name | Address | City | State | Zip | Ownership % or # of shares | Book value of investment | Parent Company |
|-------------------------------------|--------------------------------|----------|-------|-------|----------------------------|--------------------------|------------------------------|
| Relinquished Aviation, LLC | | | | | Unknown | Unknown | Atlantic Exchange Group, LLC |
| Replacement Aviation II, LLC | | | | | Unknown | Unknown | Atlantic Exchange Group, LLC |
| Replacement Aviation, LLC | | | | | Unknown | Unknown | Atlantic Exchange Group, LLC |
| National Exchange Services QI, Ltd. | 10800 Midlothian Tpk Suite 309 | Richmond | VA | 23235 | Unknown | Unknown | N.R.C. 1031 LLC |
| 15 Trust Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Rutherford Investment, LLC |
| 16 Gregory Drive Investment, LLC | | | | | Unknown | Unknown | Rutherford Investment, LLC |
| Archerfish Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Rutherford Investment, LLC |
| Ariah Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Rutherford Investment, LLC |
| Brazil Investment, LLC | | | | | Unknown | Unknown | Rutherford Investment, LLC |
| Capital Investment, LLC | | | | | Unknown | Unknown | Rutherford Investment, LLC |
| Cehreli Investment, LLC | | | | | Unknown | Unknown | Rutherford Investment, LLC |
| Cider Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Rutherford Investment, LLC |
| Cinnabar Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Rutherford Investment, LLC |
| Colbred Investment, LLC | | | | | Unknown | Unknown | Rutherford Investment, LLC |
| Cotswold Investment, LLC | | | | | Unknown | Unknown | Rutherford Investment, LLC |
| Cunningham Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Rutherford Investment, LLC |
| Desert Rose Investment, LLC | | | | | Unknown | Unknown | Rutherford Investment, LLC |
| Exchange Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Rutherford Investment, LLC |
| Fish Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Rutherford Investment, LLC |
| Fonthill Investment, LLC | | | | | Unknown | Unknown | Rutherford Investment, LLC |
| Garden Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Rutherford Investment, LLC |
| Garnet Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Rutherford Investment, LLC |
| Ginger Investment, LLC | | | | | Unknown | Unknown | Rutherford Investment, LLC |
| Golden Lake Investment, LLC | | | | | Unknown | Unknown | Rutherford Investment, LLC |
| Gritstone Investment, LLC | | | | | Unknown | Unknown | Rutherford Investment, LLC |
| Gruper Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Rutherford Investment, LLC |
| Hickory Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Rutherford Investment, LLC |
| Hoonah Investment, LLC | | | | | Unknown | Unknown | Rutherford Investment, LLC |
| JT Drycreek Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Rutherford Investment, LLC |
| JT Longmont Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Rutherford Investment, LLC |
| Kake Investment, LLC | | | | | Unknown | Unknown | Rutherford Investment, LLC |
| King Cove Investment LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Rutherford Investment, LLC |
| Kyle Investment, LLC | | | | | Unknown | Unknown | Rutherford Investment, LLC |
| Liz Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Rutherford Investment, LLC |
| Lone Lake Investment, LLC | | | | | Unknown | Unknown | Rutherford Investment, LLC |
| Matrix Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Rutherford Investment, LLC |
| McWaters Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Rutherford Investment, LLC |
| Mirror Lake Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Rutherford Investment, LLC |
| Montdale Investment LLC | | | | | Unknown | Unknown | Rutherford Investment, LLC |
| Morton Investment, LLC | | | | | Unknown | Unknown | Rutherford Investment, LLC |

In Re: The 1031 Tax Group, LLC
Case No. 07-11448

Schedule B13

Personal Property - Stock and interests in incorporated and unincorporated businesses

| Business Name | Address | City | State | Zip | Ownership % or # of shares | Book value of investment | Parent Company |
|---------------------------------|----------------------------------|------------------|-------|-------|----------------------------|--------------------------|------------------------------|
| National Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Rutherford Investment, LLC |
| Newton Property Investment, LLC | | | | | Unknown | Unknown | Rutherford Investment, LLC |
| Oregano Investment LLC | | | | | Unknown | Unknown | Rutherford Investment, LLC |
| Paprika Investment, LLC | | | | | Unknown | Unknown | Rutherford Investment, LLC |
| Pilot Station Investment, LLC | | | | | Unknown | Unknown | Rutherford Investment, LLC |
| Saifon Bridge Investment, LLC | | | | | Unknown | Unknown | Rutherford Investment, LLC |
| Sand Tiger Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Rutherford Investment, LLC |
| Secure Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Rutherford Investment, LLC |
| Siberian Investment, LLC | | | | | Unknown | Unknown | Rutherford Investment, LLC |
| Snap Dragon Investment, LLC | | | | | Unknown | Unknown | Rutherford Investment, LLC |
| Snapper Investment, LLC | 1423 Dahlia Street | Denver | CO | 80220 | Unknown | Unknown | Rutherford Investment, LLC |
| Still Lake Investment, LLC | | | | | Unknown | Unknown | Rutherford Investment, LLC |
| Sunlight Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Rutherford Investment, LLC |
| Taragon Investment, LLC | 1277 Mesa Court, Golden CO 80403 | | | | Unknown | Unknown | Rutherford Investment, LLC |
| Tarpon Investment, LLC | | | | | Unknown | Unknown | Rutherford Investment, LLC |
| Texel Investment, LLC | | | | | Unknown | Unknown | Rutherford Investment, LLC |
| Travertine Investment, LLC | | | | | Unknown | Unknown | Rutherford Investment, LLC |
| Tunis Investment, LLC | | | | | Unknown | Unknown | Rutherford Investment, LLC |
| Verata Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Rutherford Investment, LLC |
| Wave Action Investment, LLC | | | | | Unknown | Unknown | Rutherford Investment, LLC |
| Wimberly Investment, LLC | | | | | Unknown | Unknown | Rutherford Investment, LLC |
| Wrasse Investment, LLC | | | | | Unknown | Unknown | Rutherford Investment, LLC |
| Xanthia Investment, LLC | | | | | Unknown | Unknown | Rutherford Investment, LLC |
| Zage Investment, LLC | | | | | Unknown | Unknown | Rutherford Investment, LLC |
| Zel Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Rutherford Investment, LLC |
| Agent Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Amazon Investment, LLC | | | | | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Amberjack Investment, LLC | | | | | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Aquamarine Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Arugula Management, LLC | 3120 W Woodmen Rd | Colorado Springs | CO | 80919 | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Aspen Grove SOS, LLC | | | | | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Bali Investment LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Big Lake Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Black Pearl Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Black Velvet Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Blackged Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Butler Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Caliber Investment, LLC | 1625 Southeast 46th St Suite 5A | Cape Coral | FL | 33904 | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Campanian Investment, LLC | | | | | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Capari Investment, LLC | | | | | Unknown | Unknown | Shamrock Holdings Group, LLC |

In Re: The 1031 Tax Group, LLC
Case No. 07-11448

Schedule B13

Personal Property - Stock and interests in incorporated and unincorporated businesses

| Business Name | Address | City | State | Zip | Ownership % or # of shares | Book value of investment | Parent Company |
|--------------------------------|-----------------------------|--------|-------|-------|----------------------------|--------------------------|------------------------------|
| Cedar Bridge Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Chloe Investment, LLC | | | | | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Cress Investment, LLC | | | | | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Entrust Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Gale Investment, LLC | | | | | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Golden Bay Investment, LLC | | | | | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Harley Investment, LLC | | | | | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Hedge Investment, LLC | | | | | Unknown | Unknown | Shamrock Holdings Group, LLC |
| High Power Aviation, LLC | | | | | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Hooper Bay Investment, LLC | | | | | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Kuba Investment, LLC | | | | | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Lyretail Investment, LLC | | | | | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Mainstream Partners VI | | | | | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Marada Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Marble Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Marigold Investment LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Menin Acquisition II, LLC | | | | | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Misty Lake View Investment LLC | | | | | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Old Bridge Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Pomeranian Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Portal Crossings, LLC | | | | | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Rook Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Rottweiler Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Shamrock Holdings Group, LLC |
| RS & CS Waters Investment LLC | | | | | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Samroeski Investment, LLC | | | | | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Scallion Investment, LLC | | | | | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Sesame Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Shumack Investment, LLC | | | | | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Silver Bay Investment, LLC | | | | | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Silver Moon Investment, LLC | | | | | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Southernwood SOS, LLC | | | | | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Stracum Investment, LLC | | | | | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Strategic Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Stronghold Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Suffolk Investment, LLC | | | | | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Sunset Bay Investment, LLC | | | | | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Turquoise Investment, LLC | | | | | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Union Investment, LLC | 600 S Cherry Street Ste 920 | Denver | CO | 80246 | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Waters Edge Investment, LLC | | | | | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Weeki Wachee Investment, LLC | | | | | Unknown | Unknown | Shamrock Holdings Group, LLC |

In Re: The 1031 Tax Group, LLC
Case No. 07-11448

Schedule B13

Personal Property - Stock and interests in incorporated and unincorporated businesses

| Business Name | Address | City | State | Zip | Ownership % or # of shares | Book value of investment | Parent Company |
|---|---------------------------------|-------------|-------|-------|----------------------------|--------------------------|------------------------------|
| West Lothian Investment, LLC | | | | | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Windstar Ranch Investment, LLC | | | | | Unknown | Unknown | Shamrock Holdings Group, LLC |
| Zylgon Investment, LLC | | | | | Unknown | Unknown | Shamrock Holdings Group, LLC |
| SOS 1031 Properties 107, LLC | | | | | Unknown | Unknown | SOS 1031, LLC |
| SOS 1031 Properties 108, LLC | | | | | Unknown | Unknown | SOS 1031, LLC |
| SOS 1031 Properties 109, LLC | | | | | Unknown | Unknown | SOS 1031, LLC |
| SOS 1031 Properties 111, LLC | | | | | Unknown | Unknown | SOS 1031, LLC |
| SOS 1031 Properties 113, LLC | | | | | Unknown | Unknown | SOS 1031, LLC |
| SOS 1031 Properties 114, LLC | | | | | Unknown | Unknown | SOS 1031, LLC |
| SOS 1031 Properties 116, LLC | | | | | Unknown | Unknown | SOS 1031, LLC |
| SOS 1031 Properties 117, LLC | | | | | Unknown | Unknown | SOS 1031, LLC |
| SOS1031 Properties 100, LLC | | | | | Unknown | Unknown | SOS 1031, LLC |
| SOS1031 Properties 102, LLC | | | | | Unknown | Unknown | SOS 1031, LLC |
| SOS1031 Properties 103, LLC | | | | | Unknown | Unknown | SOS 1031, LLC |
| SOS1031 Properties 104, LLC | | | | | Unknown | Unknown | SOS 1031, LLC |
| SOS1031 Properties 105, LLC | | | | | Unknown | Unknown | SOS 1031, LLC |
| SOS1031 Properties 106, LLC | | | | | Unknown | Unknown | SOS 1031, LLC |
| SOS1031 Properties 110, LLC | | | | | Unknown | Unknown | SOS 1031, LLC |
| SOS1031 Properties 112, LLC | | | | | Unknown | Unknown | SOS 1031, LLC |
| SOS1031 Properties 115, LLC | | | | | Unknown | Unknown | SOS 1031, LLC |
| SOS1031 Properties 118, LLC | | | | | Unknown | Unknown | SOS 1031, LLC |
| 1031 Advance, Inc. | 10800 Midlothian Tpke Suite 309 | Richmond | VA | 23235 | Unknown | Unknown | The 1031 Tax Group, LLC |
| 1031 Group, LLC | | | | | Unknown | Unknown | The 1031 Tax Group, LLC |
| Atlantic Exchange Company, Inc. | 10800 Midlothian Tpke Suite 309 | Richmond | VA | 23235 | Unknown | Unknown | The 1031 Tax Group, LLC |
| Investment Exchange Group, LLC | | | | | Unknown | Unknown | The 1031 Tax Group, LLC |
| National Exchange Accommodators, L.L.C. | | | | | Unknown | Unknown | The 1031 Tax Group, LLC |
| NRC 1031, L.L.C. | 10800 Midlothian Tpke Suite 309 | Richmond | VA | 23235 | Unknown | Unknown | The 1031 Tax Group, LLC |
| Real Estate Exchange Services, Inc. | 10800 Midlothian Tpke Suite 309 | Richmond | VA | 23235 | Unknown | Unknown | The 1031 Tax Group, LLC |
| Rutherford Investment, LLC | 600 S Cherry Street | Richmond | VA | 23235 | Unknown | Unknown | The 1031 Tax Group, LLC |
| Security 1031 Services, LLC | 10800 Midlothian Tpke Suite 309 | Richmond | VA | 23235 | Unknown | Unknown | The 1031 Tax Group, LLC |
| Shamrock Holdings Group, LLC | 600 S Cherry Street | | | | Unknown | Unknown | The 1031 Tax Group, LLC |
| Atlantic Exchange Group, LLC | | | | | Unknown | Unknown | Unknown |
| Atlantic Exchange RW, LLC | | | | | Unknown | Unknown | Unknown |
| Atlantic Exchange, Ltd. | | | | | Unknown | Unknown | Unknown |
| Investment Exchange Group, Limited | | | | | Unknown | Unknown | Unknown |
| Investment Exchange Group, Ltd. | | | | | Unknown | Unknown | Unknown |
| IXG, LLC | 600 S Cherry Street Site 920 | Denver | CO | 80246 | Unknown | Unknown | Unknown |
| National Exchange Services, Inc. | 16500 San Pedro Suite 220 | San Antonio | TX | 78232 | Unknown | Unknown | Unknown |
| National Exchange Services, LLC | | | | | Unknown | Unknown | Unknown |

In Re: The 1031 Tax Group, LLC
Case No. 07-11448

Schedule B13

Personal Property - Stock and interests in incorporated and unincorporated businesses

| Business Name | Address | City | State | Zip | Ownership % or # of shares | Book value of investment | Parent Company |
|--|------------------------|--------|-------|---------------|----------------------------|--------------------------|----------------|
| Rutherford Holdings LLC | | | | | Unknown | Unknown | Unknown |
| Security 1031 Services BX, LLC | | | | | Unknown | Unknown | Unknown |
| Security 1031 Services CT, LLC | | | | | Unknown | Unknown | Unknown |
| Security 1031 Services IL, LLC | | | | | Unknown | Unknown | Unknown |
| Security 1031 Services, Inc. | | | | | Unknown | Unknown | Unknown |
| Shamrock Holdings, LLC | 10275 East 47th Avenue | Denver | CO | 80238 | Unknown | Unknown | Unknown |
| SOS 1031, LLC | | | | | Unknown | Unknown | Unknown |
| SOS1031 Holdings, Inc. | | | | | Unknown | Unknown | Unknown |
| The 1031 Exchange Group, LLC | | | | | Unknown | Unknown | Unknown |
| | | | | TOTAL: | Unknown | Unknown | |
| Note: | | | | | | | |
| These are the subsidiaries as identified to date. Because of the seizure of vital corporate documents by the US Postal Inspectors, we are unable to verify the complete chain of ownership at this time. | | | | | | | |

In Re: The 1031 Tax Group, LLC
Case No. 07-11448

Schedule B18

Personal Property - Other liquidated debts owing to debtor including tax refunds

| Entity | Address | City | State | Zip | Description | Receivable balance |
|---|-------------------------------------|----------|-------|-------|---------------------|-------------------------|
| Investment Properties of America | 10800 Midlothian Turnpike Suite 309 | Richmond | VA | 23235 | Notes Receivable | \$127,523,000.00 |
| Investment Properties of America | 10800 Midlothian Turnpike Suite 309 | Richmond | VA | 23235 | Interest Receivable | \$10,213,000.00 |
| | | | | | TOTAL: | \$137,736,000.00 |
| Footnotes: | | | | | | |
| Notes were signed by specific borrowers which indicated specific amounts to specific lenders. However, the identified cash streams do not necessarily match the Notes by lender and/or amount (although the totals reconcile), which gives rise to intercompany obligations among and between the Debtors. These intercompany obligations have not yet been calculated. | | | | | | |
| The \$127,523,000 represents a number net of paybacks to The 1031 Tax Group, LLC | | | | | | |
| The application of cash was made to oldest balances first. | | | | | | |
| IPofA has asserted additional paydowns that were facilitated through direct payment of The 1031 Tax Group, LLC expenses | | | | | | |
| An analysis of these items is under review. | | | | | | |

In Re: The 1031 Tax Group, LLC
Case No. 07-11448

Schedule B28

Personal Property - Office equipment, furnishings, and supplies

| Description | Location | Cost basis | Book value | Serial # |
|---------------------|----------|------------|------------|--------------------------|
| Brown Leather Chair | Denver | Unknown | Unknown | |
| Brown Leather Chair | Denver | Unknown | Unknown | |
| Cabinet | Denver | Unknown | Unknown | |
| Canon Calculator | Denver | Unknown | Unknown | 2018078 |
| Canon Calculator | Denver | Unknown | Unknown | |
| Canon Calculator | Denver | Unknown | Unknown | |
| Canon Calculator | Denver | Unknown | Unknown | |
| Card Scanner | Denver | Unknown | Unknown | 60135007660 |
| Casio Calculator | Denver | Unknown | Unknown | |
| Chair | Denver | Unknown | Unknown | |
| Coat Rack | Denver | Unknown | Unknown | |
| Coffee Maker | Denver | Unknown | Unknown | |
| Computer | Denver | Unknown | Unknown | CN-0F8862-42940-4AM-00J3 |
| Computer | Denver | Unknown | Unknown | 0C3152-70821-439-2E4V |
| Computer | Denver | Unknown | Unknown | D725005D2700463 |
| Computer | Denver | Unknown | Unknown | ECDG6011123 |
| Computer | Denver | Unknown | Unknown | 2QMPT21 |
| Computer | Denver | Unknown | Unknown | CN-061494-70821-346-66DV |
| Computer | Denver | Unknown | Unknown | D72500502700651 |
| Computer | Denver | Unknown | Unknown | JVG220B |
| Computer | Denver | Unknown | Unknown | D72500502700473 |
| Computer | Denver | Unknown | Unknown | DVG220B |
| Computer | Denver | Unknown | Unknown | D72500502700631 |
| Computer | Denver | Unknown | Unknown | ECDC011123 |
| Computer | Denver | Unknown | Unknown | CN-0R2034-42490-451-01DK |
| Computer | Denver | Unknown | Unknown | 2310-H08-03357-0264 |
| Computer | Denver | Unknown | Unknown | ECS2010823 |
| Computer | Denver | Unknown | Unknown | GQ8NW81 |
| Computer | Denver | Unknown | Unknown | CN-0C3152-70821-448-07MP |
| Computer | Denver | Unknown | Unknown | D72500440100172 |
| Computer | Denver | Unknown | Unknown | 2H020CT6G155 |
| Computer | Denver | Unknown | Unknown | 2H03DCT6F106 |
| Computer Speakers | Denver | Unknown | Unknown | 11330 FMW0017285 |
| Computer Speakers | Denver | Unknown | Unknown | SW010000800000933 |
| Copy Machine | Denver | Unknown | Unknown | 45004203 |

In Re: The 1031 Tax Group, LLC
Case No. 07-11448

Schedule B28

Personal Property - Office equipment, furnishings, and supplies

| Description | Location | Cost basis | Book value | Serial # |
|--------------------------|----------|------------|------------|--------------------------|
| Folding Table | Denver | Unknown | Unknown | |
| Folding Table | Denver | Unknown | Unknown | |
| Folding Table | Denver | Unknown | Unknown | |
| Giant Clock | Denver | Unknown | Unknown | |
| Glass Table | Denver | Unknown | Unknown | |
| Glass Top Square Table | Denver | Unknown | Unknown | |
| Grey Chair | Denver | Unknown | Unknown | |
| Grey Chair | Denver | Unknown | Unknown | |
| Grey Chair w/ Black Arms | Denver | Unknown | Unknown | |
| Half Oval Glass Table | Denver | Unknown | Unknown | |
| Hands Free Phone | Denver | Unknown | Unknown | |
| Kenmore Fridge | Denver | Unknown | Unknown | |
| Keyboard | Denver | Unknown | Unknown | 504290069118 |
| Keyboard | Denver | Unknown | Unknown | CN-07N242-71616-43R-0BFG |
| Keyboard | Denver | Unknown | Unknown | CN-07N242-71616-43B-1AQT |
| Keyboard | Denver | Unknown | Unknown | |
| Keyboard | Denver | Unknown | Unknown | TH-04N454-37171-2B0-9754 |
| Keyboard | Denver | Unknown | Unknown | K08816 |
| Keyboard | Denver | Unknown | Unknown | 5167706746590 |
| Keyboard | Denver | Unknown | Unknown | CN-07N242-38844-33P-0231 |
| Keyboard | Denver | Unknown | Unknown | 51111578 TC E1 |
| Keyboard | Denver | Unknown | Unknown | TH-02R400-37171-486-00WU |
| Keyboard | Denver | Unknown | Unknown | 101110597212 |
| Keyboard | Denver | Unknown | Unknown | 5167706740064 |
| Keyboard | Denver | Unknown | Unknown | 101110597209 |
| Keyboard | Denver | Unknown | Unknown | 5167706746591 |
| Keyboard | Denver | Unknown | Unknown | CN-04N454-37172-467-03AB |
| Keyboard | Denver | Unknown | Unknown | B1C800BCPI08RM |
| Keyboard | Denver | Unknown | Unknown | 51111579 TC E1 |
| Keyboard | Denver | Unknown | Unknown | 5167707421522 |
| Keyboard | Denver | Unknown | Unknown | CN-0N6250-71616-59T-OI48 |
| Keyboard | Denver | Unknown | Unknown | 5167707421522 |
| Keyboard | Denver | Unknown | Unknown | B15910CCPGQLXO |
| Keyboard | Denver | Unknown | Unknown | B1C800BCPJ0J9Y |
| Lamp | Denver | Unknown | Unknown | |

In Re: The 1031 Tax Group, LLC
Case No. 07-11448

Schedule B28

Personal Property - Office equipment, furnishings, and supplies

| Description | Location | Cost basis | Book value | Serial # |
|--------------------|----------|------------|------------|--------------------------|
| Lamp | Denver | Unknown | Unknown | |
| Lamp | Denver | Unknown | Unknown | |
| Lamp | Denver | Unknown | Unknown | |
| Lamp | Denver | Unknown | Unknown | |
| Laptop | Denver | Unknown | Unknown | 1V87BY44AP92 |
| Laptop | Denver | Unknown | Unknown | TW93681264 |
| Large File Cabinet | Denver | Unknown | Unknown | |
| Laser Printer | Denver | Unknown | Unknown | USFB040907 |
| Laser Printer | Denver | Unknown | Unknown | JPHK046225 |
| LaserJet Printer | Denver | Unknown | Unknown | JPBK063423 |
| LaserJet Printer | Denver | Unknown | Unknown | CNDJB40328 |
| LaserJet Printer | Denver | Unknown | Unknown | USBCO29312 |
| LaserJet Printer | Denver | Unknown | Unknown | JPGK281032 |
| LaserJet Printer | Denver | Unknown | Unknown | CNDJD07204 |
| LaserJet Printer | Denver | Unknown | Unknown | JPGK248487 |
| LaserJet Printer | Denver | Unknown | Unknown | USFC339363 |
| Main Table | Denver | Unknown | Unknown | |
| Main Table | Denver | Unknown | Unknown | |
| Microwave | Denver | Unknown | Unknown | |
| Monitor | Denver | Unknown | Unknown | LMW45C304607 |
| Monitor | Denver | Unknown | Unknown | CN-0M1618-46633-44N-32WT |
| Monitor | Denver | Unknown | Unknown | CN-0T4378-71618-477-AARY |
| Monitor | Denver | Unknown | Unknown | |
| Monitor | Denver | Unknown | Unknown | CN-04P121-47804-34C-C1H5 |
| Monitor | Denver | Unknown | Unknown | KR-02010V-47602-06C-AHJY |
| Monitor | Denver | Unknown | Unknown | MX-02010V-47605-06C-BRKY |
| Monitor | Denver | Unknown | Unknown | CN-09M556-64180-342-0362 |
| Monitor | Denver | Unknown | Unknown | FA1U3A37727U |
| Monitor | Denver | Unknown | Unknown | CN-0C5369-64180-45K-1QUH |
| Monitor | Denver | Unknown | Unknown | 1745SAC16009516 |
| Monitor | Denver | Unknown | Unknown | LMW45C304553 |
| Monitor | Denver | Unknown | Unknown | AQ17HCCT411418Y |
| Monitor | Denver | Unknown | Unknown | LMW44B702330 |
| Monitor | Denver | Unknown | Unknown | H5CE43A732372 |
| Monitor | Denver | Unknown | Unknown | 692175932 |

**In Re: The 1031 Tax Group, LLC
Case No. 07-11448**

Schedule B28

Personal Property - Office equipment, furnishings, and supplies

| Description | Location | Cost basis | Book value | Serial # |
|-----------------------|----------|------------|------------|--------------------------|
| Monitor | Denver | Unknown | Unknown | H5CE43A731711 |
| Monitor | Denver | Unknown | Unknown | LMW46C500487 |
| Monitor | Denver | Unknown | Unknown | GC25222063 |
| Monitor | Denver | Unknown | Unknown | CN-05E532-47803-472-CPB8 |
| Monitor | Denver | Unknown | Unknown | MX-02010V-47605-06C-BRKL |
| Monitor | Denver | Unknown | Unknown | 891289857 |
| Monitor | Denver | Unknown | Unknown | 592090895 |
| OfficeJet Printer | Denver | Unknown | Unknown | MY66Q6120C |
| Panasonic White Board | Denver | Unknown | Unknown | |
| Paper Shredder | Denver | Unknown | Unknown | |
| Phone | Denver | Unknown | Unknown | 0V90C0146LKG |
| Phone | Denver | Unknown | Unknown | 0U82M025239C |
| Phone | Denver | Unknown | Unknown | |
| Phone | Denver | Unknown | Unknown | 0U82M015114Y |
| Phone | Denver | Unknown | Unknown | 0U80C8276FQ |
| Phone | Denver | Unknown | Unknown | 0U82M015114X |
| Phone | Denver | Unknown | Unknown | 0U80C710GBX |
| Phone | Denver | Unknown | Unknown | 0U82M0151150 |
| Phone | Denver | Unknown | Unknown | 0U82M01281PY |
| Phone | Denver | Unknown | Unknown | 0U80C0437HTV |
| Phone | Denver | Unknown | Unknown | 0U80C718SVL |
| Phone | Denver | Unknown | Unknown | 0U80C932GX6 |
| Phone | Denver | Unknown | Unknown | 0U80C7185SVL |
| Phone | Denver | Unknown | Unknown | 0U80C702FJP |
| Phone | Denver | Unknown | Unknown | 0U80C0149FDS |
| Phone | Denver | Unknown | Unknown | 0U80C0327H37 |
| Phone | Denver | Unknown | Unknown | 0U80C820G99A |
| Phone | Denver | Unknown | Unknown | 0U80C011465C |
| Phone | Denver | Unknown | Unknown | 0U80C0340FXN |
| Phone | Denver | Unknown | Unknown | 0U80C646FR3 |
| Phone | Denver | Unknown | Unknown | 0U80C0349FSW |
| Phone Headset | Denver | Unknown | Unknown | |
| Phone Headset | Denver | Unknown | Unknown | |
| Phone Headset | Denver | Unknown | Unknown | |
| Phone Headset | Denver | Unknown | Unknown | |

In Re: The 1031 Tax Group, LLC
Case No. 07-11448

Schedule B28

Personal Property - Office equipment, furnishings, and supplies

| Description | Location | Cost basis | Book value | Serial # |
|-------------------|----------|------------|------------|--------------------------|
| Phone System | Denver | Unknown | Unknown | 0NB0C942B54 |
| Picture | Denver | Unknown | Unknown | |
| Postage Phone | Denver | Unknown | Unknown | 0002624970 |
| Power Backup | Denver | Unknown | Unknown | 500SL0095249 |
| Power Protector | Denver | Unknown | Unknown | 944404 0510 |
| Printer | Denver | Unknown | Unknown | MY27F1C0V1 |
| Printer | Denver | Unknown | Unknown | MY2B2D7335 C8644A |
| Printer | Denver | Unknown | Unknown | CN-ON5819-48734-4BH-8CDY |
| Purple Chair | Denver | Unknown | Unknown | |
| Purple Chair | Denver | Unknown | Unknown | |
| Purple Chair | Denver | Unknown | Unknown | |
| Purple Chair | Denver | Unknown | Unknown | |
| Purple Chair | Denver | Unknown | Unknown | |
| Refrigerator | Denver | Unknown | Unknown | |
| Regular Chair | Denver | Unknown | Unknown | |
| Regular Chair | Denver | Unknown | Unknown | |
| Regular Chair | Denver | Unknown | Unknown | |
| Regular Chair | Denver | Unknown | Unknown | |
| Regular Chair | Denver | Unknown | Unknown | |
| Regular Chair | Denver | Unknown | Unknown | |
| Regular Chair | Denver | Unknown | Unknown | |
| Regular Chair | Denver | Unknown | Unknown | |
| Regular Chair | Denver | Unknown | Unknown | |
| Regular Chair | Denver | Unknown | Unknown | |
| Regular Chair | Denver | Unknown | Unknown | |
| Regular Chair | Denver | Unknown | Unknown | |
| Regular Chair | Denver | Unknown | Unknown | |
| Regular Chair | Denver | Unknown | Unknown | |
| Regular Chair | Denver | Unknown | Unknown | |
| Regular Chair | Denver | Unknown | Unknown | |
| Regular Chair | Denver | Unknown | Unknown | |
| Regular Chair | Denver | Unknown | Unknown | |
| Regular Chair | Denver | Unknown | Unknown | |
| Regular Chair | Denver | Unknown | Unknown | |
| Round Glass Table | Denver | Unknown | Unknown | |
| Round Wood Table | Denver | Unknown | Unknown | |
| Scanner | Denver | Unknown | Unknown | 91S2366530 |
| Server | Denver | Unknown | Unknown | |

In Re: The 1031 Tax Group, LLC
Case No. 07-11448

Schedule B28

Personal Property - Office equipment, furnishings, and supplies

| Description | Location | Cost basis | Book value | Serial # |
|-------------------------|----------|------------|------------|------------|
| Wood Chair | Denver | Unknown | Unknown | |
| Wood Clock | Denver | Unknown | Unknown | |
| Wood Side Table | Denver | Unknown | Unknown | |
| Wood Table | Denver | Unknown | Unknown | |
| Wooden Bookcase | Denver | Unknown | Unknown | |
| Wooden Cabinet | Denver | Unknown | Unknown | |
| DELL DIMENSION 2200 | Richmond | Unknown | Unknown | 2RMMW611 |
| DELL DIMENSION 4600 | Richmond | Unknown | Unknown | 26KCR51 |
| DELL DIMENSION 8200 | Richmond | Unknown | Unknown | 860JX11 |
| DELL DIMENSION 8200 | Richmond | Unknown | Unknown | B60JX11 |
| DELL DIMENSION E310 | Richmond | Unknown | Unknown | 6X44691 |
| DELL DIMENSION L800 CXE | Richmond | Unknown | Unknown | 9VXSS01 |
| DELL DIMENSION L800 CXE | Richmond | Unknown | Unknown | C5TVM01 |
| DELL DIMENSION L933R | Richmond | Unknown | Unknown | 9R15G01 |
| DELL INSPIRON 600M | Richmond | Unknown | Unknown | 92165911 |
| DELL INSPIRON B130 | Richmond | Unknown | Unknown | B688TB1 |
| DELL LATITUDE D620 | Richmond | Unknown | Unknown | 63F23B1 |
| DELL OPTIPLEX GX240 | Richmond | Unknown | Unknown | JF51611 |
| DELL OPTIPLEX GX240 | Richmond | Unknown | Unknown | 1G51611 |
| DELL OPTIPLEX GX270 | Richmond | Unknown | Unknown | B11CQ31 |
| DELL OPTIPLEX GX270 | Richmond | Unknown | Unknown | 60FDX31 |
| DELL OPTIPLEX GX270 | Richmond | Unknown | Unknown | CYSYZ41 |
| DELL OPTIPLEX GX270 | Richmond | Unknown | Unknown | G11GQ31 |
| DELL OPTIPLEX GX270 | Richmond | Unknown | Unknown | B0FDX31 |
| DELL OPTIPLEX GX280 | Richmond | Unknown | Unknown | 1DQRK71 |
| DELL OPTIPLEX GX280 | Richmond | Unknown | Unknown | 40HFS61 |
| DELL OPTIPLEX GX280 | Richmond | Unknown | Unknown | 1XZY171 |
| DELL OPTIPLEX GX620 | Richmond | Unknown | Unknown | 3V7PY8A |
| DELL POWEREDGE 1400SC | Richmond | Unknown | Unknown | BF07611 |
| DELL POWEREDGE 2400 | Richmond | Unknown | Unknown | 97STC01 |
| DELL POWEREDGE 400SC | Richmond | Unknown | Unknown | CLK2H41 |
| DELL PRECISION 4700 | Richmond | Unknown | Unknown | 6QTQP71 |
| GATEWAY GP6-300 | Richmond | Unknown | Unknown | 009087589 |
| GATEWAY PROFESSIONAL | Richmond | Unknown | Unknown | D021644268 |
| HP DC2200 | Richmond | Unknown | Unknown | 2UA6280LCY |

In Re: The 1031 Tax Group, LLC
Case No. 07-11448

Schedule B28

Personal Property - Office equipment, furnishings, and supplies

| Description | Location | Cost basis | Book value | Serial # |
|---|----------|----------------|----------------|------------|
| IBM THINKPAD - T43 | Richmond | Unknown | Unknown | L3 - CP254 |
| IBM THINKPAD - T60 | Richmond | Unknown | Unknown | L3 - P6336 |
| INTERDASHTEL WHITEBOX | Richmond | Unknown | Unknown | |
| OPTIPLEX GX240 | Richmond | Unknown | Unknown | 4651611 |
| PRECISION 4700 | Richmond | Unknown | Unknown | 114WM71 |
| SERVER MICROPRESS INTEL XEON WINDOWS SMALL BUSINESS | Richmond | Unknown | Unknown | |
| TOTAL: | | Unknown | Unknown | |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND AN ACCOUNT NUMBER (See Instructions Above) | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED, NATURE OF LIEN AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|--------------------------------------|------------------|---|--|--|--------------------------------------|---|---------------------------|
| See Attached Schedule D | | | | | X | X | Unknown | Unknown |
| Subtotal (Total on this page) | | | | | | | \$0.00 | \$0.00 |
| Total | | | | | | | \$0.00 | \$0.00 |

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

In Re: The 1031 Tax Group, LLC
Case No. 07-11448
Schedule D
Creditors Holding Secured Claims

| Debtor | Creditor's Name | Code debtor | Address | City | State | Zip | Date claim was incurred, nature of lien and description and value of property subject to lien | Disputed | | | Amount of claim without deducting value of collateral portion, if any | Unsecured portion, if any |
|--------------------------------|-----------------------------------|-------------|---------------------------------|---------------|-------|-------|---|------------|-------------|----------|---|---------------------------|
| | | | | | | | | Contingent | Unperfected | Disputed | | |
| 1031 Advance 132, LLC | Ginno Construction of Idaho, Inc. | | 106 East Poplar Avenue | Coeur d'Alene | ID | 83814 | Construction Lien on 675 West Capstone Court, Hayden, ID 83835 | x | x | x | \$47,447.85 plus interest | Unknown |
| Atlantic Exchange Company, LLC | Citizens Bank of Massachusetts | | 28 State St | Boston | MA | 02109 | Filing # 200429772100, dated May 12, 2004, All Inventory & Proceeds 5/12/06: Membership interest in Capari Investment, LLC; whether any of the foregoing is owned now or acquired later, all accessions, additions, replacements, and substitutions relating to any of the foregoing, all records of any kind relating to any of the foregoing, all proceeds relating to any of the foregoing (including insurance, general intangibles and accounts proceeds) | x | x | | Unknown | Unknown |
| Shamrock Holdings Group, LLC | JPMorgan Chase Bank, NA | | 500 Taylor Street PG-6 TX1-1405 | Fort Worth | TX | 76102 | First Priority Lien on and security interest in 1133-300 | x | x | | Unknown | Unknown |
| Shamrock Holdings Group, LLC | Lehman Brothers Holdings, Inc. | | 399 Park Avenue 8th Fl | New York | NY | 10022 | Member, LLC | x | x | | Unknown | Unknown |
| Shamrock Holdings Group, LLC | Lehman Brothers Holdings, Inc. | | 399 Park Avenue 8th Fl | New York | NY | 10022 | First Priority Lien on and security interest in 1133-399 | x | x | | Unknown | Unknown |
| TOTAL: | | | | | | | | x | x | x | Unknown | Unknown |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 or 13 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507 (a)(10).

*Amounts are subject to adjustment on April 1, 2007 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above) | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|--|--------------------------------------|------------------|--|--|--|--------------------------------------|-----------------------|--------------------------------------|--|
| See Attached Schedule E | | | Various | | | | \$306,491.78 | \$253,836.00 | \$52,655.78 |
| Subtotal (Total on this page): | | | | | | | \$306,491.78 | \$253,836.00 | \$52,655.78 |
| Total: | | | | | | | \$306,491.78 | | |
| Totals: | | | | | | | | \$253,836.00 | \$52,655.78 |

In Re: The 1031 Tax Group, LLC
Case No. 07-11448
Schedule E

Creditors Holding Unsecured Priority Claims

| Creditor's Name | Address | City | State | Zip | Country | Codebook | Date claim was incurred and consideration for claim | Disputed | Contingent | Unliquidated | Total amount of claim | Amount entitled to priority | Amount not entitled to priority, if any | Type of Priority |
|--------------------------------|------------------------------|-----------------|-------|-------|---------|----------|---|----------|------------|--------------|-----------------------|-----------------------------|---|------------------|
| | | | | | | | | | | | | | | |
| Absher, Carol I | 600 S Cherry St Ste 920 | Denver | CO | 80246 | | | Various | | | | \$530.52 | \$530.52 | \$0.00 | Wage & Benefit |
| Allred, Steven | 41230 Chiltern Dr | Fremont | CA | 94539 | | | Various | | | | \$4,990.63 | \$4,990.63 | \$0.00 | Wage & Benefit |
| Azeem, Aroon | 7545 E Harvard #201 | Denver | CO | 80231 | | | Various | | | | \$225.04 | \$225.04 | \$0.00 | Wage & Benefit |
| Azim, Asher | 600 S Cherry St Ste 920 | Denver | CO | 80246 | | | Various | | | | \$1,250.53 | \$1,250.53 | \$0.00 | Wage & Benefit |
| Barueta-Digesti, Yolanda | 3248 Adamswood Dr | San Jose | CA | 95148 | | | Various | | | | \$726.96 | \$726.96 | \$0.00 | Wage & Benefit |
| Bennett, William | 17 Camden Oaks | San Antonio | TX | 78248 | | | Various | | | | \$12,965.69 | \$10,950.00 | \$2,015.69 | Wage & Benefit |
| Bicket, Kimberly Lynn | 6147 S Westview | Littleton | CO | 80120 | | | Various | | | | \$4,459.67 | \$4,459.67 | \$0.00 | Wage & Benefit |
| Bogulski, Brian | 407 College Crossing | Rolling Meadows | IL | 60008 | | | Various | | | | \$1,177.75 | \$1,177.75 | \$0.00 | Wage & Benefit |
| Brostrom, Kathryn | 5767 N Christopher Drive | Coeur D'Alene | ID | 83815 | | | Various | | | | \$1,858.75 | \$1,858.75 | \$0.00 | Wage & Benefit |
| Busch, Gregory H | 36 Jackson Drive | Dabury | CT | 06811 | | | Various | | | | \$3,494.30 | \$3,494.30 | \$0.00 | Wage & Benefit |
| California Franchise Tax Board | Po Box 942867 | Sacramento | CA | 94267 | | | Various | | | | \$375.80 | \$375.80 | \$0.00 | Tax |
| Cohen, Clifford | 4450 South Park Ave. Apt 912 | Chevy Chase | MD | 20815 | | | Various | | | | \$5,114.28 | \$5,114.28 | \$0.00 | Wage & Benefit |
| Colomb, Michael | 3320 Elwood Ave Apt A | Richmond | VA | 23221 | | | Various | | | | \$1,860.03 | \$1,860.03 | \$0.00 | Wage & Benefit |
| Coyle, Charles | 202 Gillham Ave | Philadelphia | PA | 19111 | | | Various | | | | \$1,971.13 | \$1,971.13 | \$0.00 | Wage & Benefit |
| Craft, Wendy | 816 Hardsrabble Rd | Chappaqua | NY | 10514 | | | Various | | | | \$2,555.83 | \$2,555.83 | \$0.00 | Wage & Benefit |
| Cullivan, Wendy | 150 Roosevelt Road | Weymouth | MA | 02188 | | | Various | | | | \$3,196.36 | \$3,196.36 | \$0.00 | Wage & Benefit |
| Dashelli, Janet | 15 Stacia Street | Los Gatos | CA | 95030 | | | Various | | | | \$5,001.66 | \$5,001.66 | \$0.00 | Wage & Benefit |
| Dosh, Cheryl M | 600 S Cherry St Ste 920 | Denver | CO | 80246 | | | Various | | | | \$882.18 | \$882.18 | \$0.00 | Wage & Benefit |
| Eider, Nicole | 5271 Chimney Springs | Goochland | VA | 23063 | | | Various | | | | \$4,577.06 | \$4,577.06 | \$0.00 | Wage & Benefit |
| Embree, Cherie | 6410 Heronwalk Drive | Gulf Breeze | FL | 32563 | | | Various | | | | \$12,296.52 | \$10,950.00 | \$1,346.52 | Wage & Benefit |
| Finley, Dexter R | 12207 W 62Nd Ave | Arvada | CO | 80004 | | | Various | | | | \$257.75 | \$257.75 | \$0.00 | Wage & Benefit |
| Greenberg, Chad J | 12085 Hazy Hills Dr | Parker | CO | 80138 | | | Various | | | | \$9,718.91 | \$9,718.91 | \$0.00 | Wage & Benefit |
| Klima, Dana M | 646 Green Valley Rd #A5 | Palm Harbor | FL | 34683 | | | Various | | | | \$7,026.35 | \$7,026.35 | \$0.00 | Wage & Benefit |
| Kugelman, David | 507 N Little Victoria Road | Woodstock | GA | 30189 | | | Various | | | | \$1,779.01 | \$1,779.01 | \$0.00 | Wage & Benefit |
| Kuns, David | 496 W 20Th Ave | San Mateo | CA | 94403 | | | Various | | | | \$11,005.85 | \$10,950.00 | \$55.85 | Wage & Benefit |
| Le, Tuan A. | 31 Curry Circle | Swampscott | MA | 01907 | | | Various | | | | \$4,357.62 | \$4,357.62 | \$0.00 | Wage & Benefit |
| Lockridge, Joseph | 88 Pemberwick Rd Unit A | Greenwich | CT | 06831 | | | Various | | | | \$1,407.10 | \$1,407.10 | \$0.00 | Wage & Benefit |
| Lopez, Bobbie | 16550 Henderson Pass #1002 | San Antonio | TX | 78232 | | | Various | | | | \$148.80 | \$148.80 | \$0.00 | Wage & Benefit |
| MacPeck, Gregory | 165 Spring Street | Cambridge | MA | 02141 | | | Various | | | | \$533.80 | \$533.80 | \$0.00 | Wage & Benefit |
| Mansolillo, Daniel | 51 Summit Drive | Cranston | RI | 02920 | | | Various | | | | \$2,086.39 | \$2,086.39 | \$0.00 | Wage & Benefit |
| McCabe, Andrew C | 827 S Nelson St | Lakewood | CO | 80226 | | | Various | | | | \$9,718.86 | \$9,718.86 | \$0.00 | Wage & Benefit |
| McCabe, Daniel E | 11227 West Ford Dr | Lakewood | CO | 80246 | | | Various | | | | \$13,600.93 | \$10,950.00 | \$2,650.93 | Wage & Benefit |
| McCabe, Shirley L | 11227 West Ford Dr | Lakewood | CO | 80246 | | | Various | | | | \$3,288.70 | \$3,288.70 | \$0.00 | Wage & Benefit |
| McCann, J Peter | 6439 No Lakewind Ct | Parker | CO | 80134 | | | Various | | | | \$6,614.90 | \$6,614.90 | \$0.00 | Wage & Benefit |
| McCoy, Javonne I | 600 S Cherry St Ste 920 | Denver | CO | 80246 | | | Various | | | | \$926.54 | \$926.54 | \$0.00 | Wage & Benefit |
| McNamara, Paul | 35 Stillman Rd | Lynnfield | MA | 01940 | | | Various | | | | \$1,494.70 | \$1,494.70 | \$0.00 | Wage & Benefit |
| McQueen, Tom | 14555 Blanco Rd #2209 | San Antonio | TX | 78216 | | | Various | | | | \$928.27 | \$928.27 | \$0.00 | Wage & Benefit |
| Mills, Clay | 1119 Crestwick Drive | Murphy | TX | 75094 | | | Various | | | | \$1,877.81 | \$1,877.81 | \$0.00 | Wage & Benefit |
| Nickel, Kathryn | 11806 Whisper Sloe Street | San Antonio | TX | 78230 | | | Various | | | | \$523.06 | \$523.06 | \$0.00 | Wage & Benefit |
| Ochoa, Idania L | 5238 Biscay Street | Denver | CO | 80249 | | | Various | | | | \$3,106.04 | \$3,106.04 | \$0.00 | Wage & Benefit |
| Onner, Robert | P.O. Box 2036 | Sequim | WA | 98382 | | | Various | | | | \$0.00 | \$0.00 | \$0.00 | Wage & Benefit |
| Ostiguy, Kenneth R | 105 Coyle Drive | Seekonk | MA | 02771 | | | Various | | | | \$4,644.31 | \$4,644.31 | \$0.00 | Wage & Benefit |
| Pajonas, Todd R. | 58 Hayes Street | Easton | CT | 06612 | | | Various | | | | 6,600.00 | 6,600.00 | 0.00 | Wage & Benefit |
| Peiker, Jessica L | 8230 Explorador Calle | Denver | CO | 80229 | | | Various | | | | \$2,115.35 | \$2,115.35 | \$0.00 | Wage & Benefit |
| Powlshen, Barry J | 311 Old Farm Lane | Fairfield | CT | 06825 | | | Various | | | | \$12,174.35 | \$10,950.00 | \$1,224.35 | Wage & Benefit |
| Privratsky, Erin | 16550 Henderson Pass | San Antonio | TX | 78232 | | | Various | | | | \$981.36 | \$981.36 | \$0.00 | Wage & Benefit |

In Re: The 1031 Tax Group, LLC
Case No. 07-11448
Schedule E

Creditors Holding Unsecured Priority Claims

| Creditor's Name | Address | City | State | Zip | Country | Codebook | Date claim was incurred and consideration for claim | Disputed | Contingent | Unliquidated | Total amount of claim | Amount entitled to priority | Amount not entitled to priority, if any | Type of Priority |
|----------------------|--------------------------------|----------------|-------|-------|---------|----------|---|----------|------------|--------------|-----------------------|-----------------------------|---|--------------------|
| | | | | | | | | | | | | | | |
| Reilly, Meagan | 18 Green Place | New Rochelle | NY | 10801 | | | Various | | | | \$1,839.56 | \$1,839.56 | \$0.00 | Wage & Benefit |
| Ridenour, Shon M | 1100 W Covina Blvd B-37 | San Dimas | CA | 91773 | | | Various | | | | \$435.27 | \$435.27 | \$0.00 | Wage & Benefit |
| Rodli, Scott D | 10200 Park Meadow Dr #2438 | Littleton | CO | 80124 | | | Various | | | | \$2,757.41 | \$2,757.41 | \$0.00 | Wage & Benefit |
| Rose, Robert | 895 Gerogetown Place | San Jose | CA | 95126 | | | Various | | | | \$1,562.22 | \$1,562.22 | \$0.00 | Wage & Benefit |
| Sanders, Narissa A | 17128 Lark Water Ln Unit B | Parker | CO | 80246 | | | Various | | | | \$2,251.65 | \$2,251.65 | \$0.00 | Wage & Benefit |
| Scheriff, Matthew | 165 Siegel Blvd | Babylon | NY | 11702 | | | Various | | | | \$47,369.28 | \$10,950.00 | \$36,419.28 | Wage & Benefit |
| Sheehan, Craig | 889A Old Main Street Extension | Marshfield | MA | 02050 | | | Various | | | | \$3,720.61 | \$3,720.61 | \$0.00 | Wage & Benefit |
| Shefman, David | 218 N Bay Hills Blvd | Safety Harbor | FL | 34695 | | | Various | | | | \$1,938.06 | \$1,938.06 | \$0.00 | Wage & Benefit |
| Shefman, Marga | 212 N Bay Hills Blvd | Safety Harbor | FL | 34695 | | | Various | | | | \$1,938.06 | \$1,938.06 | \$0.00 | Wage & Benefit |
| Simpson, Jennifer J | 4900 S Ulster Street #18-202 | Denver | CO | 80237 | | | Various | | | | \$1,523.67 | \$1,523.67 | \$0.00 | Wage & Benefit |
| Sitka, Bridget | 116 Kendall Ridge | Boerne | TX | 78015 | | | Various | | | | \$1,870.00 | \$1,870.00 | \$0.00 | Wage & Benefit |
| Smith, Dale | 807 Mark Dr | Clearwater | FL | 33756 | | | Various | | | | \$575.78 | \$575.78 | \$0.00 | Wage & Benefit |
| Smith, John | 1133 Broadway Suite 706 | New York | NY | 10010 | | | Various | | | | \$8,717.68 | \$8,717.68 | \$0.00 | Wage & Benefit |
| Sosa, Hector | 20 Wensley Street | Boston | MA | 02120 | | | Various | | | | \$7,801.34 | \$7,801.34 | \$0.00 | Wage & Benefit |
| Starr, Ryan | 19 Ledgewood Drive | Davers | MA | 01923 | | | Various | | | | \$1,109.96 | \$1,109.96 | \$0.00 | Wage & Benefit |
| Stephens, Timothy | 75 Mckinley Ave Apt. B1-7 | White Plains | NY | 10606 | | | Various | | | | \$3,310.39 | \$3,310.39 | \$0.00 | Wage & Benefit |
| Subrt, Charles D | 311 Captain Eames Circle | Ashland | MA | 01721 | | | Various | | | | \$19,893.15 | \$10,950.00 | \$8,943.15 | Wage & Benefit |
| Tipitino, Amanda | 1400 Jeffords Street Unit A | Clearwater | FL | 33756 | | | Various | | | | \$1,915.16 | \$1,915.16 | \$0.00 | Wage & Benefit |
| Torchia, Annie | 25 Bank Street Apt. 209 B | White Plains | NY | 10606 | | | Various | | | | \$348.54 | \$348.54 | \$0.00 | Wage & Benefit |
| Townsend, John | 2 Penny Lane | San Antonio | TX | 78209 | | | Various | | | | \$6,404.56 | \$6,404.56 | \$0.00 | Wage & Benefit |
| Tucker, Quentin | 338 Prospect Place Unit 5F | Brooklyn | NY | 11238 | | | Various | | | | \$3,004.27 | \$3,004.27 | \$0.00 | Wage & Benefit |
| Valine, Karen | 449 Mar Vista | Los Osos | CA | 93402 | | | Various | | | | \$4,375.00 | \$4,375.00 | \$0.00 | Wage & Benefit |
| Vredenburgh, Robert | 22 Little Ridge Road | Ridgefield | CT | 06877 | | | Various | | | | 1,151.29 | 1,151.29 | 0.00 | Wage & Benefit |
| Wallace, Frederick T | 59 Columbus Blvd | Cranston | RI | 02910 | | | Various | | | | \$2,036.51 | \$2,036.51 | \$0.00 | Wage & Benefit |
| Weinstein, Steven | P.O. Box 349 | East Rockaway | NY | 11518 | | | Various | | | | \$419.88 | \$419.88 | \$0.00 | Wage & Benefit |
| Wren, Sherry | 2101-41 Ave North | St. Petersburg | FL | 33714 | | | Various | | | | \$103.97 | \$103.97 | \$0.00 | Wage & Benefit |
| Yetzbecher, Robyn | 10230 W Exposition Drive | Lakewood | CO | 80226 | | | Various | | | | \$1,691.07 | \$1,691.07 | \$0.00 | Wage & Benefit |
| | | | | | | | | | | | TOTAL: | \$306,491.78 | \$253,836.00 | \$52,655.78 |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts filing a case under chapter 7, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above) | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|------------------|---|--|--|--------------------------------------|-------------------------|
| See Attached Schedule F | | | Various | | | | \$158,805,333.12 |
| Subtotal (Total on this page) | | | | | | | \$158,805,333.12 |
| Total (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | \$158,805,333.12 |

In Re: The 1031 Tax Group, LLC
Case No. 07-11448
Schedule F
Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Country | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|--|--------------------------------|------------------------|----------------|-----------------|------------|---------|---|------------------------|------------|--------------|----------|-----------------------|
| 100 Garfield, LLC / Benitez, John | 1400 16th St | | Denver | CO | 80202 | | 1/4/2007 | N | X | | | \$1,543,108.94 |
| 1835 S Pearl, LLC | 1000 S Elmira Street | | Denver | CO | 80231 | | 2/9/2007 | N | X | X | | unknown |
| 2006 Coney Island Avenue, LLC | 425 Broadhollow Rd | Suite 203 | Melville | NY | 11747 | | 3/15/2007 | N | X | | | \$574,453.84 |
| 222 Central Ave. Corp | 223 Underhill Boulevard | | Syosset | NY | 11791 | | 2/15/2007 | N | X | | | \$1,098,500.00 |
| 31st Street Development | 10854 Ditmars Blvd. | | North Beach | NY | 11369 | | 3/6/2007 | N | X | | | \$188,311.26 |
| 40-06 Astoria Blvd. Realty Corp | unknown | | | | | | 1/31/2007 | N | | | | \$882.47 |
| 405 S. Holland LLC / Blank | 7240 E. Euclid Drive | | Centennial | CO | 80111 | | 3/8/2007 | N | X | | | \$33,877.86 |
| 405 S. Holland LLC / Blank | 7240 E. Euclid Drive | | Centennial | CO | 80111 | | 4/21/2007 | N | X | | | \$31,121.80 |
| 409 Sherman Ave LLC / Graham | 1 Applewood Lane | | Portola Valley | CA | 94028 | | 2/14/2007 | N | X | | | \$3,236,560.55 |
| A. W. Perry, Inc | 20 Winthrop Square, Suite 500 | | Boston | MA | 02110 | | Various | N | | | | \$13,337.12 |
| A.I. Root Co. | 623 W. Liberty Street | | Medina | OH | 44256 | | unknown | N | X | | | \$1,428,608.81 |
| Abourmad | unknown | | | | | | unknown | N | X | | | unknown |
| Adams, Terry and Sylvia | 134 Cascade Caverns Road | | Boerne | TX | 78006 | | 4/24/2007 | N | X | | | \$258,786.99 |
| Adkisson Family Assoc., LLC | PO Box 845 | | Trinidad | CO | 81082 | | unknown | N | X | | | \$154,606.15 |
| Adkisson Family Assoc., LLC | PO Box 845 | | Trinidad | CO | 81082 | | 9/12/2006 | N | X | X | | unknown |
| ADP, INC. | PO BOX 9001006 | | Louisville | KY | 40290-1006 | | Various | N | | | | \$1,186.53 |
| AdvantEdge Business Centers | 5335 Wusubsb /ave., N. W. | Suite 440 | Washington | DC | 20015 | | Various | N | | | | \$3,021.62 |
| Agarwal, Anil | c/o Prashant Agarwal | 16 King Street | Scotch Plains | NY | 07076 | | 1/2/2007 | N | | | | \$453,940.30 |
| Ainsworth, Dustin | 2480 E. Harrison Ave | | Coeur d Alene | ID | 83814 | | 4/20/2007 | N | X | | | \$50,000.00 |
| Allen, Andy | PO Box 578 / 34535 IH 10 W | | Boerne | TX | 78006 | | unknown | N | X | | | \$1,144,087.28 |
| Allen, Christopher W & Diane E | Elmfield, Main Street, | | Oxon | Nottinghamshire | NG35-OSD | UK | 5/15/2006 | N | X | | | \$9,556.28 |
| Almasco, Cayetana | 4535 Oak Glen Dr | | Santa Barbara | CA | 93110 | | 4/2/2007 | N | | | | \$57,860.87 |
| Alphagraphics | 169 Main Street | | White Plains | NY | 10601 | | Various | N | | | | \$1,874.88 |
| Altman, Robert | 550 Mamaroneck Ave., Suite 210 | | Harrison | NY | 10528 | | 4/3/2007 | N | X | X | | unknown |
| Alvarez Family Trust | 19700 Fairchild Rd. Suite 100 | | Irvine | CA | 92612 | | unknown | N | | | | \$6,209.37 |
| Alvarez Family Trust | 19700 Fairchild Rd. Suite 100 | | Irvine | CA | 92612 | | unknown | N | | | | \$6,209.37 |
| Amanda Tiplino | 1400 Jeffords St. Unit A | | Cleanwater | FL | 33756 | | Various | N | X | | | \$732,123.48 |
| Amani, Paula | 108 Rose Dew Ct | | St. Marys | GA | 31558 | | 8/29/2006 | N | | | | \$75.00 |
| Amato, Patrick | 2156 S. Colorado Court | | Lakewood | CO | 80228 | | unknown | N | | | | \$1,014.91 |
| Amick, William | 202 Ann Avenue | | Pendleton | IN | 46064 | | 2/22/2007 | N | X | | | \$154,473.50 |
| AmSouth Bank | 1849 Montgomery Hwy S | | Birmingham | AL | 35244 | | Various | N | | | | \$15,578.84 |
| Anderson, Joanne | P. O. Box 295 | | Fayetteville | TX | 78940 | | 12/4/2006 | N | | | | \$29.88 |
| Anderson, John | 777 Old Saw Mill River Road | | Tarrytown | NY | 10591 | | Various | N | | | | \$73,606.22 |
| API Phoenix, LLC | 26336 Choctaw Pass | | San Antonio | TX | 78258 | | 2/10/2007 | N | X | | | \$2,325.00 |
| Arapahoe County Treasurer | c/o Cornell, Inc. | 125 Constitution Blvd. | Franklin | MA | 02038 | | 3/28/2007 | N | | | | \$284,305.13 |
| Architectural Systems and Products, Inc. | 4613 North Thatcher Avenue | | Littleton | CO | 80160 | | Various | N | | | | \$1,036,281.72 |
| Ardebili, Farid | 223 Elm Street | | Tampa | FL | 33614 | | 10/31/2006 | N | X | | | \$754.53 |
| AT & T 408 241-1031 581 4 | Payment Center | | Denver | CO | 80220 | | 4/27/2007 | N | X | | | \$200.00 |
| AT & T 805 634-1333 364 3 | Payment Center | | Denver | CO | 80220 | | 4/27/2007 | N | X | | | \$102,316.54 |
| AT & T 805 634-1333 364 3 | Payment Center | | Sacramento | CA | 95887-0001 | | Various | N | X | | | \$1,079.28 |
| AT & T 843972103 | PO Box 660688 | | Dallas | TX | 75266-0688 | | Various | N | | | | \$131.70 |
| AT&T 030 463 8317 | PO Box 660688 | | Dallas | TX | 75266-0688 | | Various | N | | | | \$173.45 |
| AT&T 030 464-7450 | P. O. Box 2969 | | Trumbull | CT | 06611-6343 | | Various | N | | | | \$88.93 |
| AT&T 030 598-4862 | P. O. Box 2969 | | Omaha | NE | 68103-2969 | | Various | N | | | | \$63.46 |
| AT&T 030 599-0019 | P. O. Box 2969 | | Omaha | NE | 68103-2969 | | Various | N | | | | \$95.87 |
| AT&T 050 170 0951 001 | PO Box 2971 | | Omaha | NE | 68103-2971 | | Various | N | | | | \$314.18 |
| AT&T 203 459-0095 | P. O. Box 8110 | | Aurora | IL | 60507-8110 | | Various | N | | | | \$103.25 |
| AT&T 210 545-6762 | P. O. Box 9.0170 | | Dallas | TX | 75393-0170 | | Various | N | | | | \$537.72 |
| | | | | | | | | | | | | \$874.95 |

In Re: The 1031 Tax Group, LLC
Case No. 07-11448
Schedule F
Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Country | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|--------------------------------------|-------------------------------|-----------|-------------------|-------|------------|---------|---|------------------------|------------|--------------|----------|-----------------------|
| AT&T 841599593 | P. O. Box 660688 | | Dallas | TX | 75266-0688 | | Various | N | | | | \$755,23 |
| AT&T 916 487-2186 | Payment Center | | Sacramento | CA | 95887-0001 | | Various | N | | | | \$37,50 |
| Atlas Watersystems | 86 Los Angeles Street | | Newton | MA | 02458 | | Various | N | | | | \$105,00 |
| Avron Investments LLC | 5310 DTC Pkwy., Suite G | | Greenwood Village | CO | 80111 | | 4/23/2007 | N | X | | | \$555,643.16 |
| Aziz, Nusrat | 12431 Wandering Trail | | San Antonio | TX | 78249 | | 3/7/2007 | N | X | | | \$75,761.35 |
| B & F Land Development Corp | C/O Thomas V. Pantellis | | Mineola | NY | 11501 | | 4/24/2007 | N | X | | | \$274,920.02 |
| Badger Enterprises, Inc | 178 Blue Point Ave | | Blue Point | NY | 11715 | | 1/11/2007 | N | X | | | \$200,98 |
| Baird, Robert & Kim | 116 Temple Terrace Rd. | | Woodbine | GA | 31569-2003 | | 8/17/2004 | N | X | | | \$7,659.70 |
| Baldwin Commons Associates | 23 Central Avenue | | Lynn | MA | 01901 | | 11/30/2006 | N | X | | | \$375,212.87 |
| Barbani-Cosmopolitan LP | 566 Cardova Street | | San Francisco | CA | 94112 | | unknown | N | | | | \$18,295.67 |
| Barnes, Donald | 7309 W. Hampden Ave #5003 | | Lakewood | CO | 80227 | | 4/2/2007 | N | X | | | \$138,725.39 |
| Barrand, Mark | 9353 Lark Sparrow Drive | | Highlands Ranch | CO | 80126 | | 4/30/2007 | N | X | | | \$33,184.79 |
| Barton, Colin | 1943 Columbine Ct | | Golden | CO | 80401 | | 1/31/2007 | N | X | | | \$135,352.08 |
| Bear Valley Village Apts. | 1515 Arapahoe Street, Tower 1 | | Denver | CO | 80202 | | 4/12/2007 | N | X | | | \$725,221.41 |
| Beepot, Alonzo and Joanne | 2420 Daniels Landing Drive | | Orange Park | FL | 32003 | | 12/27/2006 | N | X | | | \$110,359.84 |
| Bell South | P. O. Box 70529 | | Charlotte | NC | 28272-0529 | | Various | N | | | | \$608.98 |
| Bell South 850 936-9610 | PO Box 70529 | | Charlotte | NC | 28272-0529 | | Various | N | | | | \$284.15 |
| Bennett, William | | | | | | | Various | N | | | | \$2,499.10 |
| Bentley, Ken & Carol | 404 E. Mulberry | | San Antonio | TX | 78212 | | 12/14/2006 | N | X | | | \$94,061.49 |
| Bernhard, John | P.O. Box 803 | | Boerne | TX | 78006 | | 1/13/2007 | N | | | | \$5,771.97 |
| Bernhard, John and Dawn | P. O. Box 803 | | Boerne | TX | 78006 | | 4/25/2007 | N | X | | | \$74,488.09 |
| Beuschel / Kruse | 45 Hartford St | | San Francisco | CA | 94114 | | 3/5/2007 | N | X | | | \$400,457.74 |
| Boehm Family Partnership | 4508 Oxford Drive | | Longmont | CO | 80503 | | unknown | N | | | | \$280.78 |
| Bond, Oscar | 2301 North Caesar Chavez | | San Juan | TX | 78589 | | 3/14/2007 | N | X | | | \$60,092.73 |
| Bordoni, James and Diane | 478 Sequoia Way | | Los Altos | CA | 94024 | | 2/28/2007 | N | X | | | \$10,566,140.00 |
| Borjon-RodriguezCynthia | 635 Genine Dr | | San Jose | CA | 95127 | | 1/25/2007 | N | | | | \$131,282.07 |
| Boudreau, Darlin | 33916 53rd Ave South | | Auburn | WA | 98001 | | 3/12/2007 | N | X | | | \$482,222.02 |
| Bowman, Janet Furman | 645 Chapman Dr | | Corte Madera | CA | 94925 | | unknown | N | | | | \$60,000.00 |
| Boyle, Patrick M. and Carol A. | P. O. Box 582 | | Bandera | TX | 78003 | | 12/29/2006 | N | | | | \$92,953.09 |
| Bozza, Johna | 1065 Old County Road | Suite 204 | Westbury | NY | 11590 | | 11/27/2006 | N | | | | \$359,094.65 |
| Bradley, Gary and Karen | 3 Washington Square Village | Apt. 14-A | New York | NY | 10012 | | 2/8/2007 | N | X | | | \$1,134,453.36 |
| Bradley, John and Monica | 313 Fawn Drive | | San Antonio | TX | 78231 | | 4/30/2007 | N | X | | | \$110,328.18 |
| Brady, Brian | 1920 Nacogdoches, Suite 201 | | San Antonio | TX | 78209 | | unknown | N | | | | \$1,232.88 |
| Brady, Cheri | 53 N. Main | | Driggs | ID | 83422 | | 4/10/2007 | N | X | | | \$225,806.78 |
| Braswell, Sam L. | 4918 Rockhurst | | San Antonio | TX | 78249 | | 1/13/2007 | N | X | | | \$51,958.97 |
| Brazier, Telex and Yolaine | 27 Jacoby St. | | Maplewood | NJ | 07040 | | 3/23/2007 | N | X | | | \$64,432.57 |
| BreiterSteven, Charles and Carol Ann | 7713 Las Lilas Court | | Citrus Heights | CA | 95621 | | 1/11/2007 | N | X | | | \$137,075.65 |
| Bridge Com | P. O. Box 9243 | | Uniondale | NY | 11555-9243 | | Various | N | | | | \$363.87 |
| Bright House Networks | P. O. Box 30765 | | Tampa | FL | 33630-3765 | | Various | N | | | | \$114.99 |
| Brinks Home Security | P. O. Box 70834 | | Charlotte | NC | 28272-0834 | | Various | N | | | | \$74.88 |
| Brown II, LLC | 724 4th Avenue South | Unit 1 | St. Petersburg | FL | 33701 | | 12/13/2006 | N | | | | \$73,069.82 |
| Buich, Janet D. | 73256 Foxtail Lane | | Palm Desert | CA | 92260 | | unknown | N | | | | \$1,094.92 |
| Buono, Robert | 1800 Eaton Ave | | San Carlos | CA | 94070 | | 3/30/2007 | N | | | | \$1,373.20 |
| Burchfield, Mark | P. O. Box 480 | | Strasburg | CO | 80136 | | 11/6/2006 | N | X | | | \$11,600.00 |
| Byers Leasing a/k/a Hertz Columbus | Blaine Byer | unknown | | | | | unknown | N | X | | | \$1,198,773.21 |
| C&J Motors | John Brandenburg | unknown | | | | | unknown | N | X | | | \$1,740.10 |
| C5 Properties, LTD / Graff | P. O. Box 741 | | Hondo | TX | 78861 | | 4/2/2007 | N | X | | | \$284,781.87 |
| Cain, Ruth | So. Oneida Way | | Centennial | CO | 80112 | | 4/27/2007 | N | | | | \$57,009.50 |
| Callahan, Elizabeth | 6 Partridge Ln | | New Milford | CT | 06776 | | 4/14/2007 | N | X | | | \$853,396.19 |
| Camacho, Mark | 1643 Boulder Street | | Denver | CO | 80211 | | 3/19/2007 | N | X | | | \$677,277.84 |

In Re: The 1031 Tax Group, LLC
Case No. 07-11448
Schedule F
Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Country | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|--|---------------------------------|-----------------|-------------------|-------|------------|---------|---|------------------------|------------|--------------|----------|-----------------------|
| Canales, Terry A. and the Terry A. Canales Trust | P. O. Box 730 | | Premont | TX | 78375 | | 1/24/2007 | N | X | | | \$270,000.00 |
| Cao and Ngo, Tin and Cuc | 280 Zoria Farnis Lane | | San Jose | CA | 95127 | | 3/23/2007 | N | | | | \$463,621.28 |
| Cape County Motors aka Thrifty St. Louis | Charlie Wunderlich | unknown | | | | | unknown | N | X | | | unknown |
| Capitol Aggregates, Ltd. | 11551 Nachogoches Rd | | San Antonio | TX | 78265 | | 1/19/2007 | N | X | | | \$6,020,000.00 |
| Capitol Reef Development | 5400 Ward Rd., Bldg. II -#101 | | Arvada | CO | 80005 | | 3/21/2007 | N | X | | | \$130,014.51 |
| Capitol Services | P. O. Box 1831 | | Austin | TX | 78767 | | Various | N | X | | | \$2,468.83 |
| Cardilli, Richard | 105 Forest Street | | Stamford | CT | 06901 | | 2/23/2007 | N | X | | | \$187,325.00 |
| Carestia, Dominic & Teresa | PO Box 104, 1355 Jerry Creek Rd | | Wise River | MT | 59762 | | 4/7/2005 | N | X | | | \$18,787.35 |
| Carey Digital Inc. | 2701 Fortune Circle E. | Suite G | Indianapolis | IN | 46241 | | Various | N | X | | | \$265.00 |
| Carlson, Kent D. | PO Box 247 | | Eastlake | CO | 80614 | | 9/1/2006 | N | X | | | \$352.87 |
| Carton, Sean and Kathleen | 1121 Turpike Rd | | New Ipswich | NH | 03071 | | 10/20/2006 | N | | | | \$77,041.18 |
| Cass, Donald and Gale | 8055 Norris Canyon Rd | | Castro Valley | CA | 94552 | | 3/20/2007 | N | | | | \$284,631.57 |
| Castellanos, Edgar and Nelly | 18323 Owl Ct | | Santa Clarita | CA | 91357 | | 2/28/2007 | N | X | | | \$172,970.62 |
| Casterline, John and Jane | 118 Cliff River | | Wading Ridge | NY | | | unknown | N | X | | | unknown |
| Cavazos, Arturo | 15375 Flying Circle, | | Helotes | TX | 78023 | | 3/22/2007 | N | X | | | \$56,257.59 |
| CC Intellect | 1621 18th St., Suite 40 | | Denver | CO | 80202 | | Various | N | | | | \$5,180.00 |
| CCIA Partnership | 2480 Chama Court | | Loveland | CO | 80538 | | 12/8/2006 | N | X | | | \$200.98 |
| CellTex / Huber | 2230 Pipestone Drive | | San Antonio | TX | 78232 | | 3/1/2007 | N | | | | \$2,107,900.00 |
| Central Parking System | 50 Main St. | | White Plains | NY | 10606 | | Various | N | | | | \$360.00 |
| CGA Motors | Dee Blessing | unknown | | | | | unknown | N | X | | | \$14,083.00 |
| Chand Springfield Corp. | 731 Main St | | New Rochelle | NY | 10801 | | 4/16/2007 | N | X | | | \$1,135,647.98 |
| Char-Lo Timberland Inc | P.O. Box 783 | | Newport | WA | 99156 | | 2/22/2007 | N | X | | | \$365,000.00 |
| Chen, Hsiu-Jen | 6003 Porto Alegre Dr | | San Jose | CA | 95120 | | 2/9/2007 | N | X | | | \$916.40 |
| Chen, Whei-Jen | 200 N Arlington Heights Rd | | Arlington Heights | IL | 60004 | | 2/9/2007 | N | X | | | \$422,116.41 |
| Christopher, Chris & Georgia | 2480 Chama Court | | Loveland | CO | 80538 | | 12/8/2006 | N | X | | | \$200.98 |
| Chuck and Becky, LLC | 1901 Monaco Parkway | | Denver | CO | 80202 | | 3/20/2007 | N | X | | | \$10,000.00 |
| Clapp, Gary and Beverly | 6214 S. Jackson Street | | Centennial | CO | 80121 | | 4/27/2007 | N | X | | | \$53,574.05 |
| Cleantel | P. O. Box 6432 | | Carol Stream | IL | 60197-6432 | | Various | N | | | | \$77.28 |
| Cleveland, Eric | P. O. Box 549 | | Santa Margarita | CA | 93453 | | unknown | N | | | | \$795.89 |
| Clifford, William | 16 Woodcrest Lane | | Danbury | CT | 06810 | | 2/28/2007 | N | X | | | \$908,803.50 |
| CNM Realty, LLC | 17555 Collins Ave. | #2505 | Sunny Isles Beach | FL | 33160 | | 1/8/2007 | N | | | | \$1,274.01 |
| Cochran, Judith | 4197 W. 111th Circle | | Westminster | CO | 80031 | | 3/12/2007 | N | | | | \$74,124.87 |
| Coear d'Alene Press | PO Box 7000 | | Coear d'Alene | ID | 83816 | | Various | N | | | | \$83.16 |
| Cogan, Sandra | 314 Taylor Road South | | Short Hills | NJ | 07078 | | 4/23/2007 | N | X | | | \$471,922.35 |
| Cohen, Clifford M. | 5335 Wisconsin Ave., NW | Suite 440 | Washington | DC | 20015 | | Various | N | | | | \$1,116.26 |
| Collins, James | 5602 Grape Street | | Houston | TX | 77096 | | 3/27/2007 | N | X | | | \$1,908,151.37 |
| Cortez, Emilia and Angeloberto | 2585 Eaton Ave | | San Carlos | CA | 94070 | | 2/26/2007 | N | X | | | \$212,404.74 |
| Covad Communications | Dept. 33408 | P. O. Box 39000 | San Francisco | CA | 94139-0001 | | Various | N | X | | | \$765.30 |
| Coyle, Mike & Carla | 1566 Wardman | | Brea | CA | 92821 | | 8/14/2006 | N | X | | | \$18,691.34 |
| Craft, Wendy | | | | | | | Various | N | | | | \$24,026.39 |
| Cravey, Sidney | 216 Upper Cibolo Rd | | Boerne | TX | 78006 | | 4/13/2007 | N | | | | \$515,267.31 |
| Cummings Family Trust dated November 25, 1992 | 9345 Cabot Drive | | San Diego | CA | 92126 | | 9/26/2006 | N | X | | | \$1,000.00 |
| Cup Dance Trust | 3122 E. Minton Street | | Mesa | AZ | 85213 | | 4/9/2007 | N | | | | \$20,646.25 |
| Dahlil Industries | P. O. Box 314 | | San Antonio | TX | 78292-0314 | | Various | N | | | | \$499.53 |
| Dahl, Stephen & Sharon | 3660 N. Lake Shore Drive #4406 | | Chicago | IL | 60613 | | 3/2/2006 | N | X | | | \$200.00 |
| Dan & Joyce Family Trust | 8650 W. Kearney Blvd | | Fresno | CA | 93706 | | 1/18/2007 | N | X | | | unknown |
| Dan & Joyce Souza Family Trust, (On Hold) | 8650 W. Kearney Blvd | | Fresno | CA | 93706 | | 5/3/2006 | N | X | | | \$293,800.67 |
| Davis / Martin Tom / T J III | P. O. Box 643 | | George West | TX | 78022 | | 1/4/2007 | N | X | | | \$399,955.87 |
| Davis, Charles | 53 South Shore Road | | Nantucket | MA | 02554 | | 4/19/2007 | N | X | | | \$207,148.22 |
| Deaton, Kyle | 2500 Cessna Drive | | Erie | CO | 80516 | | 3/23/2007 | N | | | | \$504,831.37 |

In Re: The 1031 Tax Group, LLC
Case No. 07-11448
Schedule F
Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Country | Date claim was incurred and consideration for claim | | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|---|------------------------------|-------------------|-------------------|-------|------------|---------|---|------------|------------------------|------------|--------------|----------------|-----------------------|
| | | | | | | | | | | | | | |
| Defabrique, Nicolas | 1607 Tremont Street | | Boston | MA | 02120 | | | 4/23/2007 | N | X | | \$122,964.53 | |
| Del Monte, David | 330 E. 33rd Street | Suite 6C | New York | NY | 10016 | | | 4/20/2007 | N | X | | \$131,510.00 | |
| Delta Enterprises | 1550 Yucca St. | | Wichita | KS | 67209 | | | 12/15/2006 | N | X | | \$12,753.01 | |
| Demelo, Jose and Marie | 6 Partridge Ln | | New Milford | CA | 06776 | | | 3/22/2007 | N | X | | \$299,883.37 | |
| Demos, Paul | 5660 Millwick Drive | | Garland | TX | 30005 | | | 7/21/2004 | N | X | | \$1,200.00 | |
| Dertien, Dennis & Beth | 505 South Shore Drive | | Caledonia | MI | 49316 | | | 3/30/2007 | N | X | | \$2,428.38 | |
| Desktop Consulting Service | 1510 Danehill Drive | | San Antonio | TX | 78253 | | | Various | N | | | \$70.00 | |
| Desktop Resources Inc. | 8004 Castlaway Drive | | Indianapolis | IN | 46250 | | | Various | N | | | \$93.75 | |
| Despina Properties | unknown | | | | | | | 1/31/2007 | N | X | | unknown | |
| Dex Media West | PO Box 79167 | | Phoenix | AZ | 85062-9167 | | | Various | N | | | \$22.72 | |
| Dietermann, Donald | 1000 Lochland Court | | Fort Collins | CO | 80524 | | | unknown | N | | | \$234.72 | |
| DingivanEdward D. and Jane K. | P. O. Box 6720 | | San Antonio | TX | 78209 | | | 3/8/2007 | N | X | | \$234,090.20 | |
| Dobbin, Rich | PO Box 5050 | | Mt Crested Butte | CO | 81225 | | | 4/5/2007 | N | X | | \$200.00 | |
| Dolgin, Ana | 19267 Celtic Street | | Northridge | CA | 91326 | | | 1/9/2007 | N | X | | unknown | |
| Donaldson, Gerald & Judy | 8033 S. Quemooy Way | | Aurora | CO | 80016 | | | 4/26/2006 | N | X | | \$205.38 | |
| DonKomics, John and Nancy | 926 Deer Creek Rd | | Martinez | CA | 94553 | | | 1/12/2007 | N | | | \$6,474.91 | |
| DonKomics, John and Nancy | 926 Deer Creek Rd | | Martinez | CA | 94553 | | | 3/28/2007 | N | X | | \$2,810,648.12 | |
| Dorsey, Mike & Jennifer | 5223 S. Ironton Way | | Englewood | CO | 80111 | | | 6/29/2006 | N | X | | \$252.86 | |
| Driscoll, Theresa | 405 E. Fifth St. | | Boston | MA | 02127 | | | 3/29/2007 | N | | | \$230,627.20 | |
| Dudas, Michael | 114 E. Main Street | | High Bridge | NJ | 08829 | | | unknown | N | X | | \$155,619.97 | |
| Dufrene, Don | 616 W. Marlette St. | | One | CA | 95640 | | | 4/19/2007 | N | X | | \$2,282.43 | |
| Dugan Family Trust | 7110 S Staples Suite B | | Corpus Christi | TX | 78413 | | | 4/23/2007 | N | X | | \$569,322.58 | |
| Dunedin Chamber of Commerce | 301 Main Street | | Dunedin | FL | 34698-5764 | | | Various | N | | | \$50.00 | |
| Dutton, Cody | 1521 S Main Street | | Boerne | TX | 78006 | | | 12/12/2006 | N | X | | \$2,349,800.08 | |
| Earle, Steve & Karen | 4304 New Street | | Metairie | LA | 70002 | | | 9/11/2006 | N | X | | \$308.00 | |
| Eddings, Phil | 602 Retreat Place | | St. Simons Island | GA | 31522 | | | 4/3/2007 | N | | | \$297,807.20 | |
| Edwards, Patrick | 1707 Hounds Rise | | San Antonio | TX | 78248 | | | 4/23/2007 | N | X | | \$867,212.21 | |
| Eleni 31 LLC | 10854 Ditmars Blvd. | | North Beach | NY | 11370 | | | 3/6/2007 | N | X | | \$858,059.75 | |
| Elizondo, Rose | 8614 Raintree Woods | | Fair Oaks Ranch | TX | 78015 | | | 3/26/2007 | N | X | | \$403,927.50 | |
| Emery, Christopher and Cheryl | P. O. Box 99 | | Nantucket | MA | 02554 | | | 4/11/2007 | N | X | | \$477,644.57 | |
| Emmetto, LLC | 200 Spruce Street, Suite 200 | | Denver | CO | 80230 | | | 1/18/2007 | N | X | | \$200.00 | |
| Environmental Control Board | PO Box 2307 | Peck Slip Station | New York | NY | 10038 | | | Various | N | | | \$250.00 | |
| Eschelon Telecom, Inc. | Dept. 1966 | | Denver | CO | 80271-1966 | | | Various | N | | | \$1,795.37 | |
| Evelyn W. T. Affleck Trust FBO the Wilde Children | P. O. Box 7 | | Westhoff | TX | 77994 | | | unknown | N | | | \$25,000.00 | |
| Execucourt at Lenox Towers | 3390 Peachtree Road, NE | Suite 1000 | Atlanta | GA | 30326 | | | Various | N | | | \$125.00 | |
| Falk, Hendrik | unknown | | | | | | | 4/24/2007 | N | X | | \$137,003.99 | |
| Fallick, Martin L. and Judith M. | 35520 Meridia Avenue | | Palm Desert | CA | 92211 | | | unknown | N | | | \$213.73 | |
| FDN Communications | P. O. Box 538652 | | Atlanta | GA | 30353-8652 | | | Various | N | | | \$461.50 | |
| Fedex 3647-2098-0 | PO Box 371461 | | Pittsburgh | PA | 15250-7461 | | | Various | N | | | \$32.04 | |
| Fedex 3647-2166-8 | PO Box 371461 | | Pittsburgh | PA | 15250-7461 | | | Various | N | | | \$28.03 | |
| FedEx 3647-2386-5 | PO Box 371461 | | Pittsburgh | PA | 15250-7461 | | | Various | N | | | \$148.88 | |
| FedEx 3647-2494-2 | PO Box 371461 | | Pittsburgh | PA | 15250-7461 | | | Various | N | | | \$11.79 | |
| Fedex 3647-2738-0 | PO Box 371461 | | Pittsburgh | PA | 15250-7461 | | | Various | N | | | \$21.30 | |
| FedEx 3677-7984-5 | PO Box 371461 | | Pittsburgh | PA | 15250-7461 | | | Various | N | | | \$181.04 | |
| FedEx 3677-8048-7 | PO Box 371461 | | Pittsburgh | PA | 15250-7461 | | | Various | N | | | \$158.00 | |
| Ferrich Fred and Ellen | 181 Windwater Drive | | Hauptpaugue | NY | 11788 | | | 11/15/2006 | N | | | \$55.45 | |
| Fifth Third | P. O. Box 630900 | | Cincinnati | OH | 45263 | | | Various | N | | | \$116.07 | |
| Fineline Printing Group | 8081 Zionsville Road | | Indianapolis | IN | 46268 | | | Various | N | | | \$233.20 | |
| Finlan Technologies, LLC | 1150 N. Loop 1604 W | Suite 108-462 | San Antonio | TX | 78248 | | | Various | N | | | \$913.14 | |
| Fiableness Lowe's Enterprise II, Inc. | 619 Harbor Mist Dr | | Crosby | TX | 77532 | | | 12/11/2006 | N | | | \$82,181.82 | |

In Re: The 1031 Tax Group, LLC
Case No. 07-11448
Schedule F
Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Country | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|---|--|-------------------------|-------------------|-------|------------|---------|---|------------------------|------------|--------------|----------|-----------------------|
| Fleeway Leasing Inc. aka Hertz Alabama | Andy Fuller | unknown | Silver Spring | MD | 20904 | | unknown | N | x | x | | unknown |
| Fleming, W. James & Barbara | 12703 Theresa Drive | | | | | | 4/6/2007 | N | x | | | \$200.00 |
| Florida Gulfcoast Commercial Assn of Real | 13153 N. Dale Mabry Highway, Suite 105 | | Tampa | FL | 33618 | | Various | N | | | | \$625.00 |
| Foremost Paving Inc. | PO Box 29 | | Westlaco | TX | 78599 | | 3/8/2007 | N | x | | | \$200.00 |
| Forsythe, Gene and Cheryl | 4470 Whitecliff Pl | | Santa Maria | CA | 93455 | | unknown | N | | | | unknown |
| Frederic Printing | 14701 East 38th Avenue | | Aurora | CO | 80011 | | Various | N | | | | \$4,780.85 |
| Frederick, Raymond P. | 2255 Waterford Place | | Carson City | NV | 89703 | | 4/13/2006 | N | | | | \$20,328.24 |
| Freeman, Jon | 4300 Stevens Creek Blvd #275 | | San Jose | CA | 95128 | | 12/1/2006 | N | | | | \$19,891.38 |
| Freeman, Jon | 4300 Stevens Creek Blvd #275 | | San Jose | CA | 95128 | | 2/6/2007 | N | x | | | \$32,848.59 |
| Freeman, Jon | c/o Joan Verduzco | 4300 Stevens Creek #275 | San Jose | CA | 95128 | | 11/16/2006 | N | | | | \$45,731.34 |
| G & G Joint Venture | P.O. Box 40125 | | San Antonio | TX | 78229 | | 1/23/2007 | N | x | | | \$426,671.83 |
| Galliana, Heidrun | 10-B Swan Avenue | | Cape May | NJ | 08204 | | 3/29/2007 | N | x | | | \$202.91 |
| Gamer, Fredrick and Helaine | 376 Clinton Road | | Brookline | MA | 02445 | | 11/1/2006 | N | | | | \$2,403.64 |
| Garson, Nona M. | 51 Bissell Rd | | Lebanon | NJ | 08833 | | 2/26/2007 | N | x | | | \$545,110.52 |
| Garson, Nona M. | 51 Bissell Rd | | Lebanon | NJ | 08833 | | 2/26/2007 | N | x | | | \$545,189.01 |
| Garson, Nona M. | 51 Bissell Rd | | Lebanon | NJ | 08833 | | 2/26/2007 | N | x | | | \$545,146.72 |
| GE Capital | PO Box 31001-0273 | | Pasadena | CA | 91110-0273 | | Various | N | | | | \$2,004.20 |
| Geiger, Edward | 6307 Hawaii Court | | Alexandria | VA | 22312 | | 3/28/2007 | N | x | | | \$116,282.00 |
| Gennaro Real Estate & Development Corp | 116 Long Ridge Road | | Bedford | NY | 10506 | | 12/1/2006 | N | | | | \$951,413.42 |
| Gennaro Real Estate & Development Corp | 116 Long Ridge Road | | Bedford | NY | 10506 | | 4/18/2007 | N | x | | | \$93,305.02 |
| George F. Young of Florida Inc. | PO Box 683 | | St. Petersburg | FL | 33731 | | 4/2/2007 | N | x | | | \$200.00 |
| Gerges, Bahaa and Vicoso, Myriam | 32510 Crystal Breeze Lane | | Leesburg | FL | 34748 | | 2/15/2007 | N | x | | | \$61,091.91 |
| Gerschman, Thomas | 42 Crestview Ln | | Sagaponack | NY | 11962 | | 2/14/2007 | N | x | | | \$1,482,390.42 |
| Gibson Group Inc | P. O. Box 80174 | | Indianapolis | IN | 46280 | | Various | N | | | | \$15,912.45 |
| Gibson, Sharon | 113 Medicine Bow Trail | | Del Rio | TX | 78840 | | 2/17/2007 | N | x | | | \$98,335.31 |
| Gimore, Duane | 34586 Morgan Trail | | Elizabeth | CO | 80107 | | 4/27/2007 | N | | | | \$77,190.47 |
| Glover, Greg and Jessica | 609 W. 4th St. | | Nederland | CO | 80466 | | 1/22/2007 | N | x | | | \$212,742.97 |
| Gobin, Phil | 5642 Glencrest Blvd. | | Tampa | FL | 33625 | | 4/3/2007 | N | x | | | \$7,980.00 |
| Gordon, Jay | 85 Borglum Road | | Wilton | CT | 06897 | | Various | N | | | | \$2,050.00 |
| Gore | unknown | | | | | | unknown | N | | | | unknown |
| Graff, Fred & Dianne | 1116 18th Street | | Hondo | TX | 78861 | | 3/30/2007 | N | x | | | \$246.04 |
| Grande Dimensions Professional Service In | 1123 SW 48th Terrace, Suite 101 | | Cape Coral | FL | 33914 | | Various | N | | | | \$1,000.00 |
| Grande Investment, LLC | 5801 E Piedmont Dr | | Englewood | CO | 80111 | | 1/3/2007 | N | | | | \$1,227,341.51 |
| Greeley, Mike | 1607 Quail Hollow Drive | | Fort Collins | CO | 80525 | | 2/28/2007 | N | x | | | \$114,477.28 |
| Green, Joyce | 86 Beach Lane | | Westhampton Beach | NY | 11979 | | 11/28/2006 | N | | | | \$2,811,428.53 |
| Gurgulis, Samuel | 2474 McGregor Blvd | | Fort Myers | FL | 33901 | | 3/14/2007 | N | x | | | \$631,663.06 |
| Gustafson, Lee and Joy | 855 Wild Oats Way | | Templeton | CA | 93465 | | 4/13/2007 | N | | | | \$183,758.74 |
| Gustafson, Lee and Joy | 885 Wildoats Way | | Templeton | CA | 93465 | | 3/30/2007 | N | x | | | \$185,212.22 |
| Guthrie Family Trust | 460 S. Marian Bldg. C. Unit 16202 | | Denver | CO | 80209 | | 4/30/2007 | N | x | | | \$793,627.85 |
| Haguewood, James | 705 Christmas Pl | | Port Angeles | WA | 98362 | | 4/23/2007 | N | x | | | \$202,301.45 |
| Hammer, Georg | unknown | | | | | | 2/28/2007 | N | x | | | \$133,423.35 |
| Hanes, Charles & Gale Phillips | P.O. Box 1603 | | Martinez | CA | 94553 | | 2/22/2006 | N | x | | | \$200.98 |
| Hanmore, Erol | 407 Beach | | Port Aransas | TX | 78373 | | 11/30/2006 | N | x | | | \$24,618.02 |
| Harrington, Judy | P.O. Box 770896 | | Steamboat Springs | CO | 80477 | | 4/25/2007 | N | x | | | \$949,980.00 |
| Hasler, Inc. | P. O. Box 895 | | Shelton | CT | 06484-0895 | | Various | N | | | | \$41.12 |
| Hathaway, Robert and Patty | 211 Moll Drive | | Windsor | CA | 95492 | | 4/3/2007 | N | x | | | \$79,975.28 |
| Haunani House | unknown | | | | | | unknown | N | x | | | unknown |
| Hayes, Robert & Joan Hayes | 11700 E. Nunn Road | | Athol | ID | 83801 | | 11/21/2006 | N | x | | | \$198,553.77 |

In Re: The 1031 Tax Group, LLC
Case No. 07-11448
Schedule F
Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Country | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|---|--|-----------|------------------|-------|------------|---------|---|------------------------|------------|--------------|----------|-----------------------|
| Heller, Sheila | 796 Chimney Creek Drive | | Golden | CO | 80401 | | 4/17/2007 | N | X | | | \$513,332.13 |
| Henderson, Ross & Susan | PO Box 214 | | Easton | MA | 02334 | | 8/25/2006 | N | X | | | \$200.98 |
| Herrera, Brenda | 311 N Capital Ave #E | | San Jose | CA | 95133 | | 12/14/2006 | N | | | | \$69,551.94 |
| Hiro, Douglas and Linda | 751 Laurel Street | | San Carlos | CA | 94070 | | 3/15/2007 | N | X | | | \$400,000.00 |
| Hoegenmeyer, William | 179 Avery Road | | Kerrville | TX | 78028 | | unknown | N | X | | | unknown |
| Hoffman, James | P. O. Box 880 | | Cupertino | TX | 95015 | | 11/22/2006 | N | | X | | unknown |
| Hoh, Claudia | 3326 SW 3rd Terrace | | Cape Coral | FL | 33991 | | 11/17/2006 | N | | X | | \$367,227.02 |
| Holmes, Evelyn | 7803 Tengo Lane | | Colorado Springs | CO | 80922 | | 2/11/2007 | N | X | | | \$368,894.60 |
| Honigblum, Tom | 330 E. Grayson | | San Antonio | TX | 78205 | | 12/15/2006 | N | | | | \$323,803.70 |
| Howlett, David and Catherine | 154 East View Drive | | Windsor | CT | 06095 | | 3/6/2007 | N | | | | \$125,804.60 |
| HQ Global Workplaces, Inc. | 3001 N. Rocky Point Drive, E. | Suite 200 | Tampa | FL | 33607 | | Various | N | | | | \$2,749.10 |
| HQ Properties, Inc. | 1701 Biotech Way | | Sarasota | FL | 34243 | | 10/18/2006 | N | X | | | \$175.00 |
| Hubbell, Craig & Vicki | 4824 Candia Street | | Cape Coral | FL | 33904 | | 12/5/2005 | N | X | | | \$200.98 |
| Hudson, William | 22 Court Circle, San Antonio | | San Antonio | TX | 78209 | | 4/13/2007 | N | X | | | \$269,593.08 |
| Hulslander Revocable Trust | 22 Court Circle, Crossville | | Crossville | AL | 35962-3821 | | 10/24/2005 | N | X | | | \$100.00 |
| Hunter, Anita | 14107 Taos Dr | | Saratoga | CA | 95070 | | 3/29/2007 | N | | | | \$1,365,294.58 |
| Integrated Office Solutions, Inc. | PO Box 24591 | | Denver | CO | 80224 | | Various | N | | | | \$226.21 |
| Investment Properties of America | 10800 Midlothian Turnpike | Suite 300 | Richmond | VA | 23235 | | Various | N | | X | | \$38,004.22 |
| Iron Mountain | P. O. Box 27128 | | New York | NY | 10087-7128 | | Various | N | | | | \$202.50 |
| Irwin Family Limited Partnership | 775 Park Avenue | | Huntington | NY | 11743 | | 11/13/2006 | N | | | | \$2,226.97 |
| IT Handyman Corporation | 2342 South Salem Circle | | Aurora | CO | 80014-1996 | | Various | N | | | | \$4,750.00 |
| Itz, Jeremy and Monica | 4877 Center Point | | Fredericksburg | TX | 78624 | | 1/12/2007 | N | X | | | \$89,805.99 |
| J.T.L. Partners | P. O. Box 205 | | Canyon City | CO | 81215 | | 12/8/2006 | N | | | | \$123,977.37 |
| James S. and Joyce E. Bradley Trust | 10417 East Royal | | Stanwood | MI | 43346 | | 4/27/2007 | N | X | | | \$280,124.58 |
| Jay Pcarski Property Co. LLC II | 28 South Main Street # 115 | | Randolph | MA | 02368 | | 4/27/2007 | N | X | | | \$232,755.34 |
| JBB, LLC | 3124 Judith Drive | | Bellmore | NY | 11710 | | 11/22/2006 | N | X | | | \$200.98 |
| JCS Executive Protection, LLC | PO Box 5932 | | Denver | CO | 80217-5932 | | Various | N | | | | \$1,725.00 |
| Jenschke, Lamar | 6876 S. US Highway 87 | | Fredericksburg | TX | 78624 | | 10/21/2006 | N | | | | \$22,443.42 |
| Jesko Family Trust | 612 Earl Garrett St. | | Kerrville | TX | 78028 | | 4/16/2007 | N | X | | | \$520,731.70 |
| Jilton of Meyers Lake, LLC | 888 Boardman-Canfield Rd., Ste A | | Boardman | OH | 44512 | | 4/11/2007 | N | X | | | \$104,727.76 |
| Jim L. Stanley Trust No. 1 (Stephen Wilde, Trustee) | 1250 N.E. Loop 1604 | Ste. 333 | San Antonio | TX | 78209 | | unknown | N | | | | \$25,000.00 |
| Joanne Freedman Revocable Trust | 7784 Bridlington Drive | | Boynton | FL | 33437 | | 4/20/2007 | N | X | | | \$331,849.30 |
| Johnke, Matthew | 900 S. Williams Street | | Denver | CO | 80209 | | unknown | N | | | | \$493.60 |
| Johnke, Matthew | 900 S. Williams Street | | Denver | CO | 80209 | | 4/20/2007 | N | X | | | unknown |
| Johnson, Robert and Connie | P. O. Box 290038 | | Kerrville | TX | 78029 | | unknown | N | | | | \$60,000.00 |
| Jupiter Festival, LTD | 11701 Lake Victoria Gardens Ave., Suite 2202 | | Palm Beach | FL | 33410 | | 3/21/2007 | N | X | | | \$200.00 |
| Kalmbach, Gary | 1153 Bergen Parkway #310 | | Evergreen | CO | 80439 | | unknown | N | | | | \$206.59 |
| Karlson Group | P. O. Box 1601 | | East Orleans | MA | 02463 | | 12/14/2006 | N | | | | \$58,346.77 |
| Kashani, Mohammad | 377 Mt. Prospect Avenue | | Clifton | NJ | 07012 | | 4/11/2007 | N | X | | | \$492,860.33 |
| Kasprzyk, Daniel | 2256 E. Inglewood Street | | Mesa | AZ | 85213-3428 | | 4/23/2007 | N | | | | \$275,514.86 |
| Kaufman, Nancy | 910 Sixteenth Street, Ste. 500 | | Denver | CO | 80202 | | 4/17/2007 | N | X | | | \$608,459.65 |
| Keeter, James and Carol | 508 North Main | | Boerne | TX | 78052 | | 3/16/2007 | N | X | | | \$479,684.21 |
| Kelly, Brian | 924 El Dorado Pkwy. W. | | Cape Coral | FL | 33914 | | 3/27/2007 | N | X | | | \$49,980.00 |
| Kelly, Jr.Fred R. | 6066 Shallowford Road | | Chattanooga | TN | 37421 | | 2/12/2007 | N | X | | | unknown |
| Keto, Eric | 20 York St. | | Lexington | MA | 02420 | | 1/12/2007 | N | X | | | \$198,866.95 |
| KGL, LLC | 6301 Federal Boulevard, Unit 3 | | Denver | CO | 80120 | | 6/23/2006 | N | X | | | \$54,688.20 |
| KHR Holding Co., LLC | 111 Great Neek Road | | Great Neck | NY | 11021 | | unknown | N | | | | \$34,336.59 |
| Kihel Residence Inc | Unit B, 1923 - 5th Street SW | | Calgary | AB | T2S 2B2 | | 4/25/2007 | N | X | | | \$1,013,207.45 |
| Kinner, Matthew | unknown | | | | | | unknown | N | | X | | unknown |

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Case No. 07-11448
Schedule F
Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Country | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|--|--------------------------------------|---------------------------------------|------------------|-------|------------|---------|---|------------------------|------------|--------------|----------|-----------------------|
| | | | | | | | | | | | | |
| Kinzel Enterprises, Inc. | 2643 Country Square | | San Antonio | TX | 78209 | | 2/26/2007 | N | X | | | \$93,062.06 |
| Kislev, LLC and Menorah Six, LLC | 1400 Glenarm Pl., Suite 201 | | Denver | CO | 80202 | | 1/10/2007 | N | X | | | \$173,614.46 |
| Kislev, LLC and Menorah Six, LLC | 1400 Glenarm Pl., Suite 201 | 3001 North Rocky Point Drive, Ste 421 | Denver | CO | 80202 | | unknown | N | X | X | | unknown |
| Klima, Dana | 1031 Tax Group | | Tampa | FL | 33607 | | Various | N | | | | \$177.50 |
| Kluger, Peretz, Kaplan & Berfin, P.L. | 201 South Biscayne Blvd., Suite 1700 | | Miami | FL | 33131 | | Various | N | | X | | \$3,254.26 |
| Knipe, Jeffrey | 1165 Route 96 | | Hyde Park | NY | 12523 | | unknown | N | | | | \$50,054.78 |
| Konika Minolta Business Solution | P. O. Box 7247-0322 | | Philadelphia | PA | 19170-0322 | | Various | N | | | | \$1,065.18 |
| Krieg, Steven | 643 Cape Coral Pkwy E, Suite C | | Cape Coral | FL | 33904 | | 12/20/2006 | N | X | | | \$180.98 |
| Kucera, Jiri and Saralee | 21901 Monte Ct | | Cupertino | CA | 95014 | | 3/21/2007 | N | X | | | \$181,725.24 |
| Kuns, David | c/o 1031 Advance, Inc. | 1884 The Alameda | San Jose | CA | 95126 | | Various | N | | | | \$898.44 |
| Lake-Greenfield, Martha | 6 Yompasham Lane | | Nantucket | MA | 02554 | | 11/1/2006 | N | | | | \$30,701.71 |
| Lamberson Family Trust | 2007 W. Caley Place | | Littleton | CO | 80120 | | 4/25/2006 | N | X | | | \$290.40 |
| Laura, Kenneth | 1103 North Arcadia Street | | Colorado Springs | CO | 80903 | | 12/19/2006 | N | | | | \$19,980.00 |
| Laura, Kevin | 8637 East Easter Pl | | Centennial | CO | 80112 | | 12/19/2006 | N | | | | \$19,980.00 |
| Law Office of John Bradbury | One Penn Plaza - 36th Floor | | New York | NY | 10119 | | Various | N | | | | \$1,050.00 |
| Lawrence D. Beck Trust | 67-8001 Kahena Pl | | Kamuela | HI | 96743 | | 4/9/2007 | N | X | | | \$24,366.46 |
| Leaman, Tom & Marsha | 167 N. Collier Blvd. O-5 | | Marco Island | FL | 34145 | | 9/29/2005 | N | X | | | \$501.81 |
| Lee, Bruce | 1411 Grove Court | | Aspen | CO | 81611 | | 12/1/2006 | N | | | | \$117,315.50 |
| Leone and Frost, David and Sandra | 1223 Utopia Pl | | San Jose | CA | 95127 | | 1/4/2007 | N | X | | | unknown |
| Lewan & Associates, Inc. | PO Box 22855 | | Denver | CO | 80222 | | Various | N | | | | \$122.80 |
| Likins, Carl | 3280 Southshore Drive, #83A | | Punta Gorda | FL | 33955 | | 1/12/2007 | N | X | | | \$306,306.38 |
| Linaka LP / Harman | 121 South Broadway Suite 757 | | Tyler | TX | 75702 | | 12/20/2006 | N | | | | \$531,471.44 |
| Lindley, Sheri | 646 S. Main Avenue | | San Antonio | TX | 78204 | | 3/19/2007 | N | | | | \$49,531.38 |
| Litvin, Miguel and Anamaria | 138 Cronin Drive | | Santa Clara | CA | 95051 | | 4/12/2007 | N | | | | \$59,515.24 |
| Live Oak Development, Inc | 2630 Exposition Blvd. | Suite 203 | Austin | TX | 78703 | | Various | N | | | | \$685.52 |
| LJ 904 West Ave, Ltd., LJ Castle Hill Ventures, Ltd., and LJ Villa Marquis, Ltd. | P. O. Box 6051 | | San Antonio | TX | 78209 | | 1/5/2007 | N | X | | | \$3,014,391.32 |
| LJ Ambassador, Ltd. | P. O. Box 6051 | | San Antonio | TX | 78209 | | 2/21/2007 | N | X | | | \$3,127,794.22 |
| Lloyd, Timothy | 925 Lincoln St. | | Denver | CO | 80203 | | 3/22/2007 | N | X | | | \$202.41 |
| Loecher, Roger & Eileen | PO Box 12208 | | Denver | CO | 80212 | | 3/15/2007 | N | X | | | \$1,343.73 |
| Loulorgas Properties, LTD | 1700 Sunshine Drive | | Clearwater | FL | 33765 | | 3/28/2007 | N | | | | \$1,363,481.80 |
| Lozalo, LP | PO Box 2009 | | Boerne | TX | 78006 | | 12/20/2006 | N | X | | | \$200.98 |
| Lozano, Rodolfo | 10918 Wurzbach Road | Suite 203 | San Antonio | TX | 78230 | | 12/22/2006 | N | | | | \$89,196.99 |
| MI Circle O, Ltd. | P. O. Box 4077 | | San Antonio | TX | 78265 | | 4/24/2007 | N | X | | | \$534,090.15 |
| Maestas, Mark | 18191 E. Euclid Place | | Aurora | CO | 80016 | | 4/27/2007 | N | X | | | \$108,145.89 |
| Mag Ave. LLC | 150 Third Street SW | | Winter Haven | FL | 33880 | | 4/25/2007 | N | | | | \$63,064.86 |
| Magnomin Corp. | 405 Lexington Ave. | | New York | NY | 10174 | | 4/13/2007 | N | X | | | \$652,368.61 |
| Mainstream America, Inc | One Progress Plaza, Ste 2200 | | St. Petersburg | FL | 33701 | | 12/20/2006 | N | X | | | \$201.37 |
| Maltzer / Oshima, Paul and Diane | 2 Gloriaieta Ct | | Orinda | VA | 94563 | | 4/6/2007 | N | | | | \$250,000.00 |
| Mansolillo, Dan | 51 Summit Drive | | Cranston | RI | 02920 | | Various | N | | | | \$1,147.33 |
| Mark Sagliocca Irrevocable Trust | 90 Concour East | | Brightchester | NY | 11718 | | 3/26/2007 | N | | | | \$150,000.00 |
| Martin, David | 67 Curve Street | Apt. #3 | Millis | MA | 02054 | | 3/30/2007 | N | | | | \$100,349.42 |
| Martinez, Gyeste | 296 Silver Hill Ln | | Stamford | CT | 06905 | | 2/1/2007 | N | | | | \$56,067.81 |
| Martinez, Esther | 1800 Sunset Harbour Dr. #811 | | Miami | FL | 33139 | | 4/19/2007 | N | | | | \$44,911.45 |
| Martinez, Florence and Guadelupe | 3289 Trebol Ln | | San Jose | CA | 95148 | | 3/13/2007 | N | X | | | \$392,801.69 |
| Martinez, Raul & Norma | 8617 Altamira Drive | | Laredo | TX | 78045 | | 3/8/2007 | N | X | | | \$200.98 |
| Martone Realty Trust (Barbara Martone, Trustee) | 16 Grandview Avenue | | Malden | MA | 02148 | | 11/16/2006 | N | X | | | \$107.55 |
| Martorano, Frank | 805 Pawnee Trail | | Castle Rock | CO | 80108 | | 3/9/2004 | N | | | | \$12,290.48 |
| Mason, W. B | P. O. Box 111 | | Brockton | MA | 02303 | | Various | N | | | | \$506.63 |

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| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Country | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Disputed | Total amount of claim |
|--|--------------------------------|--------------------------|------------------|-------|------------|---------|---|------------------------|------------|----------|-----------------------|
| Mathia, James and Margaret | 1548 NW 60th St | | Seattle | WA | 98107 | | 3/7/2007 | N | | | \$106,922.78 |
| Maximum Security Lock & Key | PO Box 264 | | Midlothian | VA | 23113 | | Various | N | | | \$764.40 |
| Mazzella / SandlerAnniello and Vincenzo; Stephen | 22 Ringwood Court | | Pompton Lakes | NJ | 07442 | | 3/7/2007 | N | X | | \$438,690.36 |
| McCarthy, Ed | P.O. Box 419 | | Georgetown | CT | 06829 | | 4/28/2006 | N | X | | \$200.98 |
| McGowan, Pat & Kelly | 11780 Greentree Rd | | Colorado Springs | CO | 80908 | | 2/7/2007 | N | X | | \$295.00 |
| McGuire, John | 3766 Pine Tree Drive | | St. James City | FL | 33956 | | 10/31/2003 | N | X | | \$807.64 |
| McGuireWoods | Attn: Accounts Receivable | 901 East Cary Street | Richmond | VA | 23286-0645 | | Various | N | | | \$16,994.00 |
| McLaughlin, George & Cheryl | 1890 Gaylord St. | | Denver | CO | 80206 | | 4/6/2007 | N | X | | \$201.51 |
| McWilliam, Alexander & Linda | 6811 Northbury Lane, Apt. 413 | | Charlotte | NC | 28226 | | 3/8/2007 | N | X | | \$200.98 |
| Medical Practice Mgmt Svcs. Inc | P.O. Box 365 | | Kingsland | GA | 31548 | | 3/29/2007 | N | X | | \$157,620.95 |
| Medicine Springs, LLC | 3321 W. 147th Ct. | | Broomfield | CO | 80020 | | unknown | N | X | | \$478,345.05 |
| Mehus, Jamison | 218 SW 11th St | | Durdee | OR | 97115 | | unknown | N | | | \$49,980.00 |
| Mercaldi, Jane | unknown | | | | | | 1/16/2007 | N | | | \$1,685.52 |
| Meredith, Scott | P.O. Box 71 | | Dunbar | KY | 42219 | | 3/30/2007 | N | X | | \$231,155.83 |
| Mesa Mountain View Apartments, LLC | 6133 Bristol Parkway, #155 | | Culver City | CA | 90230 | | 1/22/2007 | N | X | | \$4,888.08 |
| Messmer, Walter and Glida | 250 S. 14th Street | | San Jose | CA | 95112 | | 12/6/2006 | N | | | \$1,130.88 |
| Meyers, Stuart & Lee | 23230 Copperleaf Blvd. | | Bonita Springs | FL | 34135 | | 12/20/2005 | N | X | | \$6,393.80 |
| Middleton, Frank | 453 Pleasant Street | | Brockton | MA | 02301 | | 12/28/2006 | N | | | \$128,845.25 |
| Middleton, Frank | 453 Pleasant Street | | Brockton | MA | 02301 | | 2/15/2007 | N | X | | \$255,426.96 |
| Middleton, Jon B. and Sara A. | 7014 Pasadena Avenue | | Dallas | TX | 75214 | | 10/30/2006 | N | | | \$227,616.50 |
| Midwest Leasing | Larry Lanham | unknown | | | | | unknown | N | X | | unknown |
| Millenium Garfield, LLC | 11941 W. 48th Avenue | | Wheatridge | CO | 80033 | | unknown | N | | | \$2,865.49 |
| Miller, Margaretta | 635 Lower Sweet Grass Road | | Big Timber | MT | 59011 | | 3/15/2007 | N | X | | \$200.00 |
| Miller, Sheri | 12660 SE Shell Ln | | Milwaukee | OR | 97222 | | unknown | N | | | \$49,980.00 |
| Mission Courier | 723 Lockhill Selma | | San Antonio | TX | 78216-5043 | | Various | N | | | \$11.30 |
| Mizrahi Eagle Corp | 1904 Cape Coral Pkwy West | | Cape Coral | FL | 33914 | | 11/1/2006 | N | | | \$67,726.23 |
| Moms Condo LLC | 3321 W. 147th Ct. | | Broomfield | CO | 80020 | | 2/8/2007 | N | X | | \$574.53 |
| Money, Michael | P.O. Box 265 | | Monument | CO | 80132 | | 4/19/2007 | N | X | | \$214,936.56 |
| MooreSonja, Reeh | 1918 Shield Drive | | New Braunfels | TX | 78130 | | 11/13/2006 | N | | | \$400,000.00 |
| Moravits, Timothy & Jerri | PO Box 692250 | | San Antonio | TX | 78269 | | 2/28/2007 | N | X | | \$200.98 |
| Monley, Richard | P.O. Box 2314 | | Santa Cruz | CA | 95063-2314 | | 3/29/2007 | N | X | | \$249,551.56 |
| Mueller, Mary Ann | P.O. Box 1831 | | Grass Valley | CA | 95945 | | 2/12/2007 | N | X | | \$15,804.93 |
| Mueller, Thomas | 18740 Stardust Dr | | Nevada City | CA | 95959 | | 2/12/2007 | N | X | | \$620,482.88 |
| Muenze, Joseph W. and Emma | 3 Arbor Road | | Campbell Hall | NY | 10916 | | 2/5/2007 | N | X | | unknown |
| MyaneGeoffrey, Carolyn, and Jerry | P.O. Box 1876 | | Uvalde | TX | 78820 | | 1/9/2007 | N | | | \$1,649,822.22 |
| Myles Enterprises, Inc. | 2740 S. Wadsworth Blvd. #F | | Denver | CO | 80227 | | 2/28/2007 | N | X | | \$755,203.10 |
| Nagel / Jacobsen, Richard and Cherie | P.O. Box 237 | | Morrison | CO | 80465 | | 3/30/2007 | N | X | | \$89,003.40 |
| Naiman, Marc | 910 Sixteenth Street, Ste. 500 | | Denver | CO | 80202 | | 4/17/2007 | N | X | | \$608,459.65 |
| Naiman, Robert | 910 Sixteenth Street, Ste. 500 | | Denver | CO | 80202 | | 4/17/2007 | N | X | | \$608,467.57 |
| Nancy Jenkins, LLC | 120 Kimball Avenue #110 | | S. Burlington | VT | 05403 | | unknown | N | | | \$1,165.44 |
| Namney, Guy | 226 Cobblestone Drive | | Colorado Springs | CO | 80906 | | 4/20/2007 | N | X | | \$17,434.52 |
| Narang, Amarjit | 2 Lynwood Dr | | Loudonville | NY | 12211 | | 4/4/2007 | N | X | | \$115,011.22 |
| Navarro, Javier | 13830 Aarise Avenue | | Norwalk | CA | 90650 | | unknown | N | | | \$480.03 |
| Nebgen, Marvin and Marlene | 1814 Upper Liveoak Rd | | Fredericksburg | TX | 78624 | | 1/12/2007 | N | X | | \$471,022.83 |
| NetCare Inc. | Suite 214 | 2451 McMullen Booth Road | Clearwater | FL | 33759 | | Various | N | | | \$1,063.93 |
| New England Real Estate Journal | P. O. Box 55 | | Accord | MA | 02018 | | Various | N | | | \$2,390.00 |
| New West Properties LLC | 631 Palisade Avenue | | Englewood Cliffs | NJ | 07632 | | 1/29/2007 | N | X | | \$1,393,463.00 |
| New York Real Estate Journal | P. O. Box 55 | | Accord | MA | 02018 | | Various | N | | | \$990.00 |
| Newton Bayard Limited Partnership | 75 Second Ave | | Needham | MA | 02494 | | 2/28/2007 | N | X | | \$4,328,912.00 |

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|---|-----------------------------------|--------------------------|------------------|-------|------------|---------|---|------------------------|------------|--------------|----------|-----------------------|
| Newton, William | North Frost Bank Building Ste 900 | 1250 NE Loop 410 | San Antonio | TX | 78209 | | 3/15/2007 | N | X | | | \$3,342,806.47 |
| Nguyen and HoangHong and Mary Nicholas 31 LLC | 18929 Devon Ave | | Saratoga | CA | 95070 | | 11/30/2006 | N | | | | \$247.31 |
| Nielsen, Justin & Shelli | 10854 Dimars Blvd. | | North Beach | NY | 11371 | | 3/6/2007 | N | X | | | \$858,059.75 |
| NMS, Inc. (Beer, Mona) | PO Box 1258 | | Gypsum | CO | 81637 | | 6/9/2006 | N | X | | | \$6,033.60 |
| Noelle Paulette Trust No. 1/Gubernator | 22101 Chippewa Lane | | Golden | CO | 80401 | | 4/17/2007 | N | | | | \$1,905,643.73 |
| Norgee Real Estate Holding Corp | P.O. Box 47531 - Tx3-7219 | | San Antonio | TX | 78265 | | 3/1/2007 | N | X | | | \$404,906.83 |
| NP 1300, LLC | 260 Beach 138th St. | | Rockaway Park | NY | 11694 | | 12/15/2006 | N | X | | | \$187,924.70 |
| NSP Holdings, LLC | 76 South Orange Ave | | South Orange | NJ | 07079 | | 2/9/2007 | N | X | | | \$2,470,838.58 |
| Oberly, Darci | 127-50 Northern Blvd | | Flushing | NY | 11368 | | 2/9/2007 | N | X | | | \$200.98 |
| O'Connor, Eric | 430 W 14th ST, Suite 302 | | New York | NY | 10014 | | 1/3/2007 | N | | | | \$134,099.09 |
| OfficeMax Contract Inc. | P.O. Box 1823 | | Bonniers Feiry | ID | 83805 | | 3/27/2007 | N | | | | \$35,725.14 |
| Ogilvie, Kimberly | PO Box 79515 | | City of Industry | CA | 91716-9515 | | Various | N | | | | \$697.17 |
| Okazaki, Eidon | 416 Old Gold Place | | Fuquay Varina | NC | 27526 | | unknown | N | | | | \$325.55 |
| Okazaki, Reginald | 1121 Reed Ave | | Sunnyvale | CA | 94086 | | 2/23/2007 | N | X | | | \$2,187.68 |
| Oppenheimer, Blend, Harrison & Tate, Inc. | 1121 Reed Ave | | Sunnyvale | CA | 94086 | | 2/5/2007 | N | X | | | \$475,652.34 |
| Oredson, Daniel | Attorneys At Law | 711 Navarro, Sixth Floor | San Antonio | TX | 78205-1796 | | Various | N | | | | \$840.00 |
| Osburn, Richard | 600 Coffman St. #124 | | Longmont | CO | 80501 | | 3/1/2007 | N | | | | \$276,365.83 |
| Otto, Logan | 1912 Woodglenn Ln | | Vacaville | CA | 95687 | | 1/24/2007 | N | X | | | \$11,559.84 |
| Owens MD, John D. | 3105 Vallejio St | | Denver | CO | 80211 | | 3/28/2007 | N | X | | | \$543,964.13 |
| Owens, John | 1688 Willow Street, Ste. C | | San Jose | CA | 95125 | | unknown | N | | | | \$78.35 |
| Owens, Ron | 1688 Willow Street, Ste. C | | San Jose | CA | 95125 | | 5/20/2005 | N | | | | \$34.00 |
| P.J. Ravenna LLC / Hines | 1688 Willow Street, Ste. C | | San Jose | CA | 95125 | | 5/20/2005 | N | | | | \$34.00 |
| Pajaros, LLC | 3005 NW Esplanade | | Seattle | WA | 98117 | | 1/8/2007 | N | X | | | \$186,713.17 |
| Pais, Harlan | 370 S. Main Street | | Yuma | AZ | 85364 | | 6/23/2006 | N | X | X | | unknown |
| Panchevre, Samuel | 1200 Country Club Road | | St Charles | MO | 63303 | | unknown | N | | | | \$3,178.92 |
| Paparella, Cesidio | 16 Carriage Hills | | San Antonio | TX | 78257 | | 12/15/2006 | N | | | | \$352,578.26 |
| Parkwood East, LLC | 39 Sheraden Avenue | | Staten Island | NY | 10314 | | 4/5/2007 | N | X | | | \$480,190.25 |
| Parkwood East, LLC | P.O. Box 247 | | Eastlake | CO | 80614 | | 9/28/2006 | N | X | | | \$53,981.73 |
| Parr | P.O. Box 247 | | Eastlake | CO | 80614 | | 9/28/2006 | N | X | | | \$59,656.15 |
| Patten, William | unknown | | | | | | unknown | N | | X | | unknown |
| PC Connection Sales Corp | 28 Drury Lane | | Worcester | MA | 01609 | | 11/3/2006 | N | | | | \$735,379.75 |
| Peirce, Dorothy | P. O. Box 4520 | | Woburn | MS | 01888-4520 | | Various | N | | | | \$76.92 |
| Peirce, Timothy S. | 33 Hill Street | | Lakeville | MA | 02347 | | 12/28/2006 | N | | | | \$71.51 |
| PENTA Advisory Services, LLC | 10131 Zurni Drive | | Riverside | CA | 92503 | | 12/28/2006 | N | | | | \$32.57 |
| Perez, Ramon and Olivia | 1051 East Cary Street | Suite 602 | Richmond | VA | 23219 | | Various | N | | | | \$39,017.53 |
| Perkins, Alicia | P.O. Box 564 | | Pescadero | CA | 94060 | | 12/12/2006 | N | | | | \$139,060.98 |
| PersuadDaywanand | 89 De Hart St | | Lincoln Park | NJ | 07035 | | 12/19/2006 | N | | | | \$19,980.00 |
| Peterson, Eric | 404 Nightingale Avenue | | McAllen | TX | 78504 | | 3/8/2007 | N | X | | | \$123,388.22 |
| Peterson, James | 132-20 86th St. | | Ozone Park | NY | 11417 | | 10/16/2006 | N | | | | \$170,870.00 |
| Peterson, Patricia | 14710 SE Lee Avenue | | Portland | OR | 97267 | | unknown | N | | | | \$287.61 |
| Pfeiffer, Michael & Diane | 3425 S.Marton #105 | | Englewood | CO | 80113 | | Various | N | | | | \$70.00 |
| Phillips, Kevin & Lana | 14001 N. Bayshore Dr. | | Madeira Beach | FL | 33708 | | 1/16/2007 | N | X | | | \$89,335.72 |
| Picarski, Jay | 100 W. Hosack | | Boerne | TX | 78006 | | unknown | N | X | | | \$684,728.91 |
| Pignataro, Gaetano | unknown | | | | | | unknown | N | X | X | | unknown |
| Pista, Mark and Carol | 28 South Main St. | | Randolph | MA | 02368 | | 3/5/2007 | N | X | | | \$161,102.44 |
| Plinney Bowes, Inc. | 1425 The Alameda | | San Jose | CA | 95126 | | 4/26/2007 | N | X | | | \$247,222.91 |
| Plonowski, Mark | 345 Amesli Rd | | Wastonville | CA | 95076 | | 2/28/2007 | N | X | | | \$6,061.99 |
| | P. O. Box 856390 | | Louisville | KY | 40285-6390 | | Various | N | | | | \$41.26 |
| | 2 Heritage Hill Rd | | Norwalk | CT | 06851 | | unknown | N | | | | \$107,675.00 |

In Re: The 1031 Tax Group, LLC
Case No. 07-11448
 Schedule F
 Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Country | Date claim was incurred and consideration for claim | | Subject to setoffs Y/N | Contingent | Disputed | Total amount of claim |
|---|-------------------------------|-----------|------------------|-------|------------|---------|---|------------|------------------------|------------|----------|-----------------------|
| | | | | | | | | | | | | |
| PorrasAlicia T.; Gonzalez, Almario; and Gonzales, Myrna | 2839 Fountain Ridge Road | | West Covina | CA | 91791 | | | 1/27/2007 | N | X | | \$31,758.76 |
| Porter, Chris and Mary | 4122 Post Road | | Cummings | GA | 30040 | | | unknown | N | | | \$115,929.68 |
| Prather, Charles | 3521 River Road | | Cedar Creek | TX | 78612 | | | 3/20/2007 | N | X | | \$194,552.32 |
| Pratt, Gerald and Donna | 1111 Raynolds Avenue | | Cañon City | CO | 81212 | | | 2/23/2007 | N | X | | \$55,701.46 |
| Prestige Plan Admin | 12600 Belcher Road | | Largo | FL | 33773 | | | 1/26/2007 | N | X | | \$636,488.41 |
| Printing Partners | Unit B | | Indianapolis | IN | 46202-2214 | | | Various | N | | | \$1,234.69 |
| Pryor, James | 923 West 16th Street | | Morrison | CO | 80465 | | | 2/16/2007 | N | X | | \$79,265.06 |
| Pua'a Development, LLC | 7262 Sourdough Dr. | | Kailua-Kona | HI | 96740 | | | 6/21/2003 | N | X | | \$324.20 |
| Pua'a Development, LLC | 578-7021 Kewalo Street | | Kailua-Kona | HI | 96740 | | | 1/15/2004 | N | X | | unknown |
| Puchi, Ron & Dolores | 578-7021 Kewalo Street | | Denver | CO | 80202 | | | unknown | N | X | | unknown |
| Quill | 1522 Blake, Suite 200 | | Palatine | IL | 60094-4081 | | | Various | N | X | | \$351.70 |
| Quirk Infniti, Inc. | 442 Quincy Avenue | | Braintree | MA | 02184 | | | 1/17/2007 | N | X | | \$2,057,750.00 |
| Ramsey, Brenda | 81 Saint Marks Avenue | | Brooklyn | NY | 11217 | | | 4/23/2007 | N | X | | \$327,593.35 |
| Ramsey, Thomas | 109 Rogers Avenue - 1st Floor | | Brooklyn | NY | 11238 | | | 4/24/2007 | N | X | | \$352,613.35 |
| Ranco Properties, LLC | 12995 Abert Way | | Colorado Springs | CO | 80908 | | | unknown | N | | | \$3,269.68 |
| Rawleigh, Steven & Yvonne | 5327 Sunny Field Court | | Ellicott City | MD | 21043 | | | 1/22/2007 | N | X | | \$2,444.23 |
| Red Bird Ranch Ltd.; Reeves Hollimon | 300 Austin Hwy, Suite 200 | | San Antonio | TX | 78209 | | | 2/1/2007 | N | X | | \$3,317,793.74 |
| Rep 775 Real Estate, LLC | 261 W. Putnam Avenue | | Greenwich | CT | 06830 | | | unknown | N | | | \$250,000.00 |
| ReppelMike | 1801 California Street #3100 | | Denver | CO | 80202 | | | unknown | N | | | \$49.51 |
| Restaurant Op, Co., LLC | 843 Diamond Ridge Cir | | Castle Rock | CO | 80108 | | | 11/6/2006 | N | X | | \$1,500.00 |
| Richard E. Mislter Trust | 700 W 47th Street | | Kansas City | MO | 64112 | | | 4/17/2007 | N | X | | \$200.00 |
| Richard Mooradian Trust | 60 East Road | | Troy | NY | 12180 | | | 11/21/2006 | N | X | | \$862,232.50 |
| Richards, Alan and Alice | 214 Brook Way | | Modesto | CA | 95354-1314 | | | 2/16/2007 | N | X | | \$471,268.47 |
| Robert & Geneva Leonard Trust dtd 2/14/96 | 3130 Custer Rd. | | Monroe | MI | 48162 | | | 6/1/2006 | N | X | | \$210.13 |
| Romar Realty Trust (Isaac Kliger Trustee) | unknown | | | | | | | 3/21/2007 | Y | | | \$375.00 |
| Romar Realty Trust (Isaac Kliger Trustee) / Judith | unknown | | | | | | | 3/21/2007 | Y | | | \$375.00 |
| Root, David | 2432 Lakeshore Drive | | Grapevine | TX | 76051 | | | unknown | N | X | | \$309,672.39 |
| Roselline Tax Advisors, PLLC | PO Box 6703 | | Richmond | VA | 23230 | | | Various | N | | | \$1,400.00 |
| RosenHenry and Juliane | 8820 West 32nd Avenue | | Wheat Ridge | CO | 80033 | | | 1/30/2007 | N | | | \$4,565.15 |
| Roth, Mark | 3 Elderberry Circle | | Sudbury | MA | 01776 | | | 11/16/2006 | N | | | \$98,727.61 |
| Royal Gardens Apartments LLC | 400 Westwood Drive | | Denver | CO | 80206 | | | 10/20/2006 | N | X | | \$209.27 |
| Royal Gardens Apts LLC & Jill Weller Nelson | 400 Westwood Drive | | Denver | CO | 80206 | | | 10/3/2006 | N | X | | \$200.00 |
| Runyan, Raymond | 1101 Jugador Ct. | | San Marcos | CA | 92078 | | | 12/6/2005 | N | X | | \$200.00 |
| S and F Inc / Alotri | 3906 Avante Way | | Sacramento | CA | 95826 | | | 1/29/2007 | N | | | \$24,046.00 |
| Safesite Inc. | 9505 Johnny Morris Road | | Austin | TX | 78724 | | | Various | N | | | \$150.00 |
| San Lorenzo Court Apartments, LLC | 870 North Point, Suite A | | San Francisco | CA | 94109 | | | 5/24/2006 | N | X | | \$155.11 |
| Sandhu, Surinder | 2431 Almaden Blvd | | Union City | CA | 94587 | | | 4/18/2007 | N | | | \$992,572.43 |
| Santa Anita, Inc | PO Box 757 | | Kaufman | TX | 75142 | | | 11/21/2006 | N | X | | \$401.95 |
| Schaefer, John | 3522 Lake Shore Drive | | Waterford | MI | 48329 | | | unknown | N | | | \$351.51 |
| Scheriff, Matthew | 185 Siegel Blvd. | | Babylon | NY | 11702 | | | Various | N | | | \$1,158.32 |
| Schick, Jonathan | 419 Waverly St. | | Palo Alto | CA | 94301 | | | 3/12/2007 | N | X | | \$230,206.21 |
| Schloss, Bonnie | 8505 Bradford Road | | Silver Spring | MD | 20901 | | | 1/5/2007 | N | X | | \$335,142.71 |
| Schneider, Alton | 12205 Lower Seguin Road | | Schertz | TX | 78154 | | | 4/9/2007 | N | X | | \$337,908.62 |
| Schneider, Alton | 12205 Lower Seguin Road | | Schertz | TX | 78154 | | | 4/20/2007 | N | X | | \$968,390.00 |
| Schoenfeld, Steven | 25 Wilson Road | | Southampton | NY | 11968 | | | 1/25/2007 | N | X | | \$254,125.00 |
| Schreder Fam. Trust | 6005 Overton Road | | Pueblo | CO | 81008 | | | 3/13/2007 | N | X | | \$182.84 |
| Schuler, Loren | 5995 W. Hampden Ave. #G-12 | | Denver | CO | 80227 | | | 4/23/2007 | N | X | | \$400,118.27 |
| Schwartz Associates Limited Partnership | 425 Broadhollow Rd | Suite 203 | Melville | NY | 11747 | | | 3/15/2007 | N | X | | \$524,453.84 |
| Sedlin, Barbara | 1185 Park Avenue | | New York | NY | 10128 | | | 3/1/2004 | N | X | | \$3,590.44 |

In Re: The 1031 Tax Group, LLC
Case No. 07-11448
Schedule F
Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Country | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|--|---|------------|-------------------|-------|------------|---------|---|------------------------|------------|--------------|----------|-----------------------|
| See, Garry and Bettie | 1298 Poplar St | | Clarkson | WA | 99403 | | 3/9/2007 | N | x | | | \$218,850.58 |
| Seifert Properties of Stark County, LLC | 7930 Pine Ridge St. NE | | North Canton | OH | 44720 | | 3/19/2007 | N | x | | | \$200.00 |
| Shaikin, Arkady | 374 Bluefield Dr | | San Jose | CA | 95136 | | Various | N | | x | | unknown |
| Sheehan, Sheehan | 32 court Street | | Plymouth | MA | 02360 | | Various | N | | | | \$1,164.74 |
| Sheikh-Ali, Ali | 37113 S. George Mason Dr. # 211 W | | Fall Church | VA | 22041 | | unknown | N | | | | \$215.45 |
| Sherstad Family Trust | 6701 Lakeshore Drive | | Garland | TX | 78599 | | 10/30/2006 | N | x | x | | unknown |
| Si Como No Land & Cattle/Wunsch | 22814 Fossil Peak | | San Antonio | TX | 78261 | | unknown | N | | | | \$3,753.86 |
| Sierra Group BPT, LLC | 670 Woodside Lane | | Whitefish | MT | 59937 | | 3/7/2007 | N | x | | | \$954,838.96 |
| Sieverts, John | 543 Allegheny Avenue | | Towson | MD | 20214 | | 12/8/2006 | N | | | | \$60,010.16 |
| Silbert, Ana | 679 Warburton Avenue | Apt. 6M | Yonkers | NY | 10701 | | unknown | N | | | | \$2,772.04 |
| Silicon Valley Information Systems, Inc. | 117 Bernal Road #70-220 | | San Jose | CA | 95119 | | Various | N | | | | \$52.50 |
| Simple Toll Free | PO Box 41069 | | Long Beach | CA | 90853-1069 | | Various | N | | | | \$238.44 |
| Stox Realty Corp | 212-07 33rd Road | | Bayside | NY | 11361 | | 1/24/2007 | N | x | | | \$3,916,740.48 |
| Skaleris, Helen | 120 Fisherville Rd. | | Concord | NH | 03303 | | 2/16/2007 | N | x | | | \$63,798.87 |
| Skidmore, Robert | 3420 Gorgey Road | | Pleasanton | TX | 78064 | | 4/19/2007 | N | x | | | \$223,950.55 |
| Smith, Bill | 2742 S. Jacob Street | Unit 131 | Gilbert | AZ | 85296 | | 4/20/2007 | N | | | | \$293,246.09 |
| Smith, John R. | One Barker Ave., 2nd Floor | | White Plains | NY | 10601 | | Various | N | | | | \$5,275.85 |
| Smith, Milton and Sherry | 1241 El Mirador Drive | | Pasadena | CA | 91103 | | 3/8/2007 | N | x | | | \$352,218.28 |
| Smith, Sharon | 3093 F.M. 1704 | | Elgin | TX | 78621 | | 4/13/2007 | N | x | | | \$950,000.00 |
| Sosa, Hector | 77 Franklin St., 10th Floor | | Boston | MA | 02110 | | Various | N | | | | \$1,622.78 |
| Sourmaidas, Charles and Maria | P. O. Box 351 | | Adamsville | RI | 02801 | | 4/9/2007 | N | x | | | \$1,960,967.43 |
| South Texas TH Mgmt, LLC (TH Ranch) | PO Box 578 / 34535 IH 10 W | | Boerne | TX | 78006 | | 12/12/2006 | N | x | | | \$24,277.27 |
| Sparklets & Sierra Springs | P. O. Box 660579 | | Dallas | TX | 75266-0579 | | Various | N | | | | \$138.47 |
| Special Fund for Disability Benefits | Accounts - DB Penalty | Room 301 | Albany | NY | 12207-1674 | | Various | N | | | | \$736.67 |
| Springrock LLC | 30830 E. Sunset Dr. S. | | Redlands | CA | 92373 | | 1/12/2007 | N | x | | | \$200.98 |
| State of Delaware | Secretary of State Division of Corporations | | Dover | DE | 19903 | | Various | N | | | | \$30.00 |
| P. O. Box 898 | P. O. Box 898 | | Dover | DE | 19903 | | Various | N | | | | \$30.00 |
| Stefanek, Dale | 1624 Pinehurst Drive | | Findlay | OH | 45840 | | 2/24/2006 | N | x | | | \$206.58 |
| Stickland, Dave | 1277 Mesa Court | | Golden | CO | 80403 | | 1/30/2006 | N | x | x | | unknown |
| Stinauer, Terri | 17405 Homewood Rd | | Fort Myers | FL | 33912 | | 6/30/2005 | N | x | | | \$200.98 |
| Stretz, Steven J. | 1610 Little Raven Park Place #508 | | Denver | CO | 80202 | | 4/16/2007 | N | x | | | \$88,638.60 |
| Stroud, Sandra | 7036 Fallbrook Ct | | New Port Richey | FL | 34652 | | 11/29/2006 | N | x | | | \$54,363.89 |
| Suarez, Carlos & Jackie | PO Box 255, Sandpoint | | Sandpoint | ID | 83864 | | 4/10/2007 | N | x | x | | unknown |
| Subrt, Charles D | 77 Franklin St. | 10th Floor | Boston | MA | 02110 | | Various | N | | | | \$646.37 |
| Suhwell, Sadi | 4690 Saginaw Street | | Lake in the Hills | IL | 60156 | | 3/26/2007 | N | x | | | \$829,178.70 |
| Sulak, Erwin and Margaret | 7400 Louisa Allen Court | | San Antonio | TX | 78240 | | unknown | N | x | x | | unknown |
| SureWest | P. O. Box 1100 | | Roseville | CA | 95678-8110 | | Various | N | | | | \$68.84 |
| Sweeneyland LLC | 150-17 12th Road | | Whitestone | NY | 11357 | | 4/27/2007 | N | x | | | \$84,042.71 |
| Swierkocki, Walter A. | 78 HERSHEY Rd | | Wayne | NJ | 07470 | | 11/15/2006 | N | x | | | \$200.00 |
| Swope, Sandra | 27642-1 IH10 W. | | Boerne | TX | 78006 | | 4/19/2007 | N | | | | \$5,689.65 |
| Talon Land Co. LLC | 11397 Marshall St. | | Westminster | CO | 80020 | | 3/30/2007 | N | x | | | \$612,657.49 |
| Tannenbaum, Philip L. | 11714 Country Way | | Houston | TX | 77024 | | 2/15/2007 | N | x | | | \$201.36 |
| Texas Ranch Developers | 237 19th Street | | Hondo | TX | 78861 | | 3/6/2007 | N | x | | | \$108,877.66 |
| The City of Boston | Box 55810 | | Boston | MA | 02205 | | Various | N | | | | \$107.62 |
| The Intelligent Office | 1225 Franklin Avenue | Suite 325 | Garden City | NY | 11530 | | Various | N | | | | \$688.79 |
| The United Illuminating Company | P. O. Box 9230 | | Chelsea | MA | 02150-9230 | | Various | N | | | | \$1,022.35 |
| Theobald Family Ltd | PO Box 37 | | Breckenridge | CO | 80424 | | 1/18/2006 | N | x | x | | unknown |
| Thomas, James and Carolyn | 35174 Dorchester Ct | | Neward | CA | 94560 | | 4/11/2007 | N | x | | | \$351,447.00 |
| Thompson, Jeanette | 7557 S. Pennsylvania Dr. | | Littleton | CO | 80122 | | unknown | N | | | | \$680.46 |
| Thomson West | P. O. Box 6292 | | Carol Stream | IL | 60197-6292 | | Various | N | | | | \$353.50 |

In Re: The 1031 Tax Group, LLC
Case No. 07-11448
Schedule F
Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Country | Date claim was incurred and consideration for claim | | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|---|------------------------------|----------------|-------------------|-------|------------|---------|---|------------|------------------------|------------|--------------|----------------|-----------------------|
| | | | | | | | | | | | | | |
| Tolan, Jess | 1540 Monaco Parkway | | Denver | CO | 80220 | | | 4/24/2007 | N | X | | \$20,904.01 | |
| Tolan, Jess | 1540 Monaco Parkway | | Denver | CO | 80220 | | | 4/25/2007 | N | X | | \$5,832.49 | |
| Tolan, Jess | 1540 Monaco Parkway | | Denver | CO | 80220 | | | 4/25/2007 | N | X | | \$26,413.60 | |
| Tolan, Jess | 1540 Monaco Parkway | | Denver | CO | 80220 | | | 4/25/2007 | N | X | | \$91,443.23 | |
| Tolan, Jess | 1540 Monaco Parkway | | Denver | CO | 80220 | | | 4/25/2007 | N | X | | \$69,348.26 | |
| Tomasetti, JrDino | 1590 Troy Ave. | | Brooklyn | NY | 11234 | | | 11/1/2006 | N | X | | \$76,990.64 | |
| Tondre, Rick & Marcia | 704 Lisbon, Castroville | | Castroville | TX | 78004 | | | 2/28/2007 | N | X | | \$202.87 | |
| Torline, Kathy | 8274 Inca Road | | Larkspur | CO | 80118 | | | 3/29/2007 | N | X | | \$68,983.54 | |
| Townsend, John | 16500 San Pedro Suite 175 | | San Antonio | TX | 78232 | | | Various | N | X | | \$863.00 | |
| Tramonte, Fortunata | 8204 211th Street | | Queens Village | NY | 11427 | | | 3/5/2007 | N | X | | unknown | |
| Tsai and Hsing, Hsing and Liang-Yu | 4482 Norwich Way | | San Jose | CA | 95130 | | | 12/21/2006 | N | | | \$177,147.41 | |
| Tucker, James and Karen | 3645 Riverdale Drive | | Saratoga | CA | 95070 | | | unknown | N | | | \$6,356.08 | |
| Tucker, Quentin | 338 Prospect Place 5th Floor | | Brooklyn | NY | 11238 | | | Various | N | | | \$1,114.16 | |
| UFH Apartments | 160 Central Park South | Suite 2701 | New York | NY | 10019 | | | 12/20/2006 | N | | | \$437,485.14 | |
| UFH Apartments | 161 Central Park South | Suite 2702 | New York | NY | 10019 | | | 2/6/2007 | N | X | | \$444,761.86 | |
| UFH Apartments | 162 Central Park South | Suite 2703 | New York | NY | 10019 | | | 4/20/2007 | N | | | \$581,423.08 | |
| Uninsured Employers Fund | Finance Office | 20 Park Street | Albany | NY | 12207-1674 | | | Various | N | | | \$2,500.00 | |
| Usher, Yuri | 114 Hards Lane | | Lawrence | NY | 11559 | | | 4/6/2007 | N | X | | \$440,456.00 | |
| Valek, Richard and Sharon | 250 Condon Court | | Laurel | NY | 11948 | | | 11/2/2006 | N | | | \$84.24 | |
| Valline, Karen | | | | | | | | Various | N | | | \$630.74 | |
| Van Overborg, Mark; Mark & Sandra, Ltd. | 4230 Gardendale | Suite 501 | San Antonio | TX | 78229 | | | 2/21/2007 | N | X | | \$1,103,849.87 | |
| Varughese, Monal | 615 Beverly Circle | | Stafford | TX | 77477 | | | 3/6/2007 | N | X | | \$45,921.75 | |
| Vaughan Realty, Ltd. | P. O. Box 17258 | | San Antonio | TX | 78217 | | | 12/20/2006 | N | | | \$311,499.98 | |
| Verizon 03 0116 1028438037 00 | PO Box 9688 | | Mission Hills | CA | 91346-9688 | | | Various | N | | | \$212.04 | |
| Verizon 10 5411 281708006905 | PO Box 920041 | | Dallas | TX | 75392-0041 | | | Various | N | | | \$123.66 | |
| Verizon 508 746-0538 | P. O. Box 1 | | Worcester | MA | 01654-0001 | | | Various | N | | | \$416.23 | |
| Verizon 617 350-6231 | P. O. Box 1 | | Worcester | MA | 01654-0001 | | | Various | N | | | \$1,651.87 | |
| Verizon 813-251-0744 | P. O. Box 920041 | | Dallas | TX | 75392-0041 | | | Various | N | | | \$217.27 | |
| Verizon 9149 949 6222 180 690 | PO Box 15124 | | Albany | NY | 12212-5124 | | | Various | N | | | \$398.69 | |
| Verizon Wireless 270884453-00001 | PO Box 9622 | | Mission Hills | CA | 91346-9622 | | | Various | N | | | \$1,368.72 | |
| Verizon Wireless 365546179-00001 | PO Box 9622 | | Mission Hills | CA | 91346-9622 | | | Various | N | | | \$567.83 | |
| Vista Enclave Ltd. | PO Box 15108 | | Albany | NY | 12212-5108 | | | Various | N | | | \$5,652.40 | |
| Volz, Edward & Janet | 1117 Eldridge Pkwy. | | Houston | TX | 77077 | | | 4/20/2007 | N | X | | \$2,363,650.88 | |
| Wachsteter, Greg and Sasha | 5606 E. Fairfield Street | | Mesa | AZ | 85205 | | | unknown | N | | | \$562.37 | |
| Walker, Fay C. | 150 Nassau Street #18C | | New York | NY | 10038 | | | unknown | N | | | \$1,563.20 | |
| Walker, Stanley | 113 S. Rice Street | | Brevard | NC | 28712 | | | 10/12/2006 | N | X | | \$60,871.00 | |
| Wall, Jack | 3071 Day Avenue | | Miami | FL | 33133 | | | 10/18/2006 | N | | | \$112,892.40 | |
| Walsh, John | 2430 S. FM183 | | Evant | TX | 76525 | | | 4/10/2007 | N | | | \$53,935.06 | |
| Ward Enterprises, LLC | 1501 Magnolia Bay Circle | | Palm Beach | FL | 33418 | | | 11/15/2006 | N | | | \$60,000.00 | |
| Waters, Raymond & Candice | 32 Dawn Heath Drive | | Littleton | CO | 80127 | | | 10/26/2006 | N | | | \$1,842,399.61 | |
| Watson, Raymond | 3632 Darin Drive | | Punta Gorda | FL | 33950 | | | 10/31/2006 | N | X | | \$200.98 | |
| Watson, Fred & Desiree | 222 Broadway Street | | St. Simons Island | GA | 31522 | | | 8/18/2006 | N | X | | \$200.00 | |
| WCK LLC | 100 Country Club Drive West | | Destin | FL | 32541 | | | 3/9/2006 | N | X | | \$200.98 | |
| Weiss, Julie | 156 Betasso Road | | Boulder | CO | 80302 | | | 2/15/2007 | N | X | | \$206,877.62 | |
| Welch & Pastoniza | 9000 SE Porter Rd | | Vancouver | WA | 90036 | | | unknown | N | | | \$716.35 | |
| Welder, Raymond | 262 Bridge St. | | Northampton | MA | 01060 | | | 4/10/2007 | N | X | | \$95,369.90 | |
| West, John & Lisa | 115 E. Travis, Suite 900 | | San Antonio | TX | 78205 | | | 4/20/2007 | N | X | | \$325,201.30 | |
| Whalen, Richard W. | 5 Egret Road | | Mystic | CT | 06355 | | | 4/24/2007 | N | X | | unknown | |
| Whidden, Randy | 26 Connelly Drive | | Staatsburg | NY | 12580 | | | unknown | N | | | \$359.30 | |
| | 1716 Richard Ave | | Leigh | FL | 33972 | | | 2/9/2007 | N | X | | \$12,777.55 | |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. §112; Fed. R. Bankr. P. 1007(m)

Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS OF NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT |
|---|--|
| See Attached Schedule G | |

In Re: The 1031 Tax Group, LLC
Case No. 07-11448
Schedule G
Executory Contracts and Unexpired Leases

| Name of other parties to lease or contract | Address1 | Address2 | City | State | Zip | Country | Description of contract or lease and whether lease is of nonresidential real property. State contract number of any government contract. | Entity |
|--|------------------------------|-------------------------|-----------------|-------|------------|---------|--|--------------|
| 409 Sherman Ave LLC / Graham | 1 Applewood Lane | | Portola Valley | CA | 94028 | | Customer Contract # 0601234 | 1031 Advance |
| Abourmad | unknown | | | | | | Customer Contract # unknown | 1031 Advance |
| Alan and Alice Richards | 214 Brook Way | | Modesto | CA | 95354-1314 | | Customer Contract # 0701290 | 1031 Advance |
| Amajjit Narang | 2 Lynnwood Dr | | Loudonville | NY | 12211 | | Customer Contract # 0701351 | 1031 Advance |
| Andrew Wollman | 8409 Legacy Valley Avenue | | Las Vegas | NV | 89129 | | Customer Contract # 0601238 | 1031 Advance |
| Anita Hunter | 14107 Taos Dr | | Saratoga | CA | 95070 | | Customer Contract # 0701349 | 1031 Advance |
| Barboni-Cosmopolitan LP | 566 Cardova Street | | San Francisco | CA | 94112 | | Customer Contract # 0701286 | 1031 Advance |
| Beuschel / Kruse | 45 Harford St | | San Francisco | CA | 94114 | | Customer Contract # 0701325 | 1031 Advance |
| Brad Char-Lo Timberland Inc | P.O. Box 783 | | Newport | WA | 99156 | | Customer Contract # 0701316 | 1031 Advance |
| Brenda Herrera | 311 N Capital Ave #E | | San Jose | CA | 95133 | | Customer Contract # 0601243 | 1031 Advance |
| Cayetana Almasco | 4535 Oak Glen Dr | | Santa Barbara | CA | 93110 | | Customer Contract # 0701347 | 1031 Advance |
| Cody Dutton | 1521 S Main Street | | Boerne | TX | 78006 | | Customer Contract # 0601249 | 1031 Advance |
| Cynthia Borjon-Rodriguez | 635 Gemine Dr | | San Jose | CA | 95127 | | Customer Contract # 0701297 | 1031 Advance |
| Darlin Boudreau | 33916 53rd Ave South | | Auburn | WA | 98001 | | Customer Contract # 0701336 | 1031 Advance |
| David and Sandra Leone and Frost | 1223 Utopia Pl | | San Jose | CA | 95127 | | Customer Contract # 0601280 | 1031 Advance |
| Donald and Gale Cass | 8055 Norris Canyon Rd | | Castro Valley | CA | 94552 | | Customer Contract # 0701329 | 1031 Advance |
| Douglas and Linda Hird | 751 Laurel Street | | San Carlos | CA | 94070 | | Customer Contract # 0701330 | 1031 Advance |
| Dustin Ainsworth | 2480 E. Harrison Ave | | Coeur d'Alene | ID | 83814 | | Customer Contract # 0701392 | 1031 Advance |
| Edgar and Nelly Castellanos | 18323 Owl Ct | | Santa Clarita | CA | 91357 | | Customer Contract # 0701326 | 1031 Advance |
| Edward & Janet Volz | 5606 E. Fairfield Street | | Mesa | AZ | 85205 | | Customer Contract # 0601262 | 1031 Advance |
| Edward Gaiger | 6307 Hawaii Court | | Alexandria | VA | 22312 | | Customer Contract # 01-0701370 | 1031 Advance |
| Eldon Okazaki | 1121 Reed Ave | | Sunnyvale | CA | 94086 | | Customer Contract # 0701287 | 1031 Advance |
| Emilia and Angeloberto Cortez | 2585 Eaton Ave | | San Carlos | CA | 94070 | | Customer Contract # 0701320 | 1031 Advance |
| Eric Cleveland | P.O. Box 549 | | Santa Margarita | CA | 93453 | | Customer Contract # 0601253 | 1031 Advance |
| Eric O'Connor | P.O. Box 1823 | | Bonnors Ferry | CA | 93805 | | Customer Contract # 0701355 | 1031 Advance |
| Gaetano Pignataro | 1425 The Alameda | | San Jose | CA | 95126 | | Customer Contract # 01-0701391 | 1031 Advance |
| Garry and Bettie See | 1298 Poplar St | | Clarkson | WA | 99403 | | Customer Contract # 0701338 | 1031 Advance |
| Gene and Cheryl Forsythe | 4470 Whitecliff Pl | | Santa Maria | CA | 93455 | | Customer Contract # 0601141 | 1031 Advance |
| Gore | unknown | | | | | | Customer Contract # unknown | 1031 Advance |
| Haumani House | unknown | | | | | | Customer Contract # unknown | 1031 Advance |
| Hisako Yashio (Bumham Center 8) | 1509 Ridge Road | | Belmont | CA | 94002 | | Customer Contract # 01-0601277 | 1031 Advance |
| Hsing and Liang-Yu Tsai and Hung | 4482 Norwich Way | | San Jose | CA | 95130 | | Customer Contract # 0601216 | 1031 Advance |
| Hsiu-Jen Chen | 6003 Porto Alegre Dr | | San Jose | CA | 95120 | | Customer Contract # 0701303 | 1031 Advance |
| James and Carol Keeler | 508 North Main | | Boerne | TX | 78052 | | Customer Contract # 0701354 | 1031 Advance |
| James and Carolyn Thomas | 35174 Dorchester Ct | | Neward | CA | 94560 | | Customer Contract # 0701364 | 1031 Advance |
| James and Diane Bordoni | 478 Sequoia Way | | Los Altos | CA | 94024 | | Customer Contract # 0601155 | 1031 Advance |
| James and Karen Tucker | 3645 Riverdale Drive | | Saratoga | CA | 95070 | | Customer Contract # 0601223 | 1031 Advance |
| James and Margaret Mathia | 1548 NW 60th St | | Seattle | WA | 98107 | | Customer Contract # 0701328 | 1031 Advance |
| James Hoffman | P.O. Box 880 | | Cupertino | TX | 95015 | | Customer Contract # 0601246 | 1031 Advance |
| Janet D. Buich | 73256 Foxtail Lane | | Palmdessert | CA | 92260 | | Customer Contract # 0701299 | 1031 Advance |
| Janet Furman Bowman | 645 Chapman Dr | | Corte Madera | CA | 94925 | | Customer Contract # 0701372 | 1031 Advance |
| Jiri and Saralee Kucera | 21901 Monte Ct | | Cupertino | CA | 95014 | | Customer Contract # 0701333 | 1031 Advance |
| Joanne Anderson | P.O. Box 295 | | Fayetteville | TX | 78940 | | Customer Contract # 0601258 | 1031 Advance |
| John and Nancy DonKonics | 926 Deer Creek Rd | | Martinez | CA | 94553 | | Customer Contract # 0601272 | 1031 Advance |
| John and Nancy DonKonics | 926 Deer Creek Rd | | Martinez | CA | 94553 | | Customer Contract # 0601274 | 1031 Advance |
| Jon Freeman | c/o Joan Verdizzo | 4300 Stevens Creek #275 | Martinez | CA | 94553 | | Customer Contract # 0601230 | 1031 Advance |
| Jon Freeman | 4300 Stevens Creek Blvd #275 | | San Jose | CA | 95128 | | Customer Contract # 0601237 | 1031 Advance |
| Jon Freeman | 4300 Stevens Creek Blvd #275 | | San Jose | CA | 95128 | | Customer Contract # 0601308 | 1031 Advance |
| Jonathan Schink | 419 Waverly St | | Palo Alto | CA | 94301 | | Customer Contract # 0701335 | 1031 Advance |
| Lee and Joy Gustafson | 855 Wild Otis Way | | Templeton | CA | 93465 | | Customer Contract # 0701361 | 1031 Advance |

In Re: The 1031 Tax Group, LLC
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Executory Contracts and Unexpired Leases

| Name of other parties to lease or contract | Address1 | Address2 | City | State | Zip | Country | Description of contract or lease and whether lease is of nonresidential real property. State contract number of any government contract. | Entity |
|--|----------------------------|----------|------------------|-------|------------|---------|--|----------------------|
| Lee and Joy Gustafson | 885 Wildoats Way | | Templeton | CA | 93465 | | Customer Contract # 0701362 | 1031 Advance |
| Mark and Carol Pista | 345 Amesti Rd | | Wastonville | CA | 95076 | | Customer Contract # 0701318 | 1031 Advance |
| Marvin and Marlene Nebgen | 1814 Upper Liveoak Rd | | Fredericksburg | TX | 78624 | | Customer Contract # 0601279 | 1031 Advance |
| Mary Ann Mueller | P.O. Box 1831 | | Grass Valley | CA | 95945 | | Customer Contract # 0701309 | 1031 Advance |
| Michael & Diane Pfeiffer | 100 W. Hosack | | Boerne | TX | 78006 | | Customer Contract # 0701379 | 1031 Advance |
| Miguel and Anamaria Litvin | 138 Cronin Drive | | Santa Clara | CA | 95051 | | Customer Contract # 0701373 | 1031 Advance |
| Parr | unknown | | | | | | Customer Contract # unknown | 1031 Advance |
| Paul and Diane Maltzer / Oshina | 2 Glorietta Ct | | Orinda | VA | 94563 | | Customer Contract # 0701374 | 1031 Advance |
| Ramon and Olivia Perez | P.O. Box 564 | | Pescadero | CA | 94060 | | Customer Contract # 0601195 | 1031 Advance |
| Raymond P. Frederick | 2255 Waterford Place | | Carson City | NV | 89703 | | Customer Contract # 0710369 | 1031 Advance |
| Reginaid Okazaki | 1121 Reed Ave | | Sunnyvale | CA | 94086 | | Customer Contract # 0701294 | 1031 Advance |
| Richard Morley | P.O. Box 2314 | | Santa Cruz | CA | 95063-2314 | | Customer Contract # 0701350 | 1031 Advance |
| Robert & Joan Hayes Hayes | 11700 E. Nunn Road | | Athol | ID | 83801 | | Customer Contract # 02-0601204 | 1031 Advance |
| Robert and Connie Johnson | P.O. Box 290038 | | Kerrville | TX | 78029 | | Customer Contract # 01-0601269 | 1031 Advance |
| Robert and Patty Hathaway | 211 Moll Drive | | Windsor | CA | 95492 | | Customer Contract # 01-0701356 | 1031 Advance |
| Robert Buono | 1800 Eaton Ave | | San Carlos | CA | 94070 | | Customer Contract # 0701353 | 1031 Advance |
| S and F Inc /Alotri | 3906 Avante Way | | Sacramento | CA | 95826 | | Customer Contract # 0601282 | 1031 Advance |
| Suinder Sandhu | 2431 Almaden Blvd | | Union City | CA | 94587 | | Customer Contract # 0701386 | 1031 Advance |
| Thomas Mueller | 18740 Stardust Dr | | Nevada City | CA | 95959 | | Customer Contract # 0701306 | 1031 Advance |
| Tin and Cuc Cao and Ngo | 280 Zonia Farms Lane | | San Jose | CA | 95127 | | Customer Contract # 0701321 | 1031 Advance |
| Walter and Gilda Messmer | 250 S. 14th Street | | San Jose | CA | 95112 | | Customer Contract # 0601242 | 1031 Advance |
| Whei-Jen Chen | 200 N Arlington Heights Rd | | Arlington Height | IL | 60004 | | Customer Contract # 0701304 | 1031 Advance |
| Dunham Associates CPA | 1884 The Alameda | | San Jose | CA | 95126 | | Premises leased by the debtors | 1031 Advance, Inc. |
| Alonzo and Joanne Beepot | 2420 Daniels Landing Drive | | Orange Park | FL | 32003 | | Customer Contract # 2006 153 | AEC Exchange Company |
| Baldwin Commons Associates | 23 Central Avenue | | Lynn | MA | 01901 | | Customer Contract # 2006 149 | AEC Exchange Company |
| Charles and Maria Sourmaidas | P.O. Box 351 | | Adamsville | RI | 02801 | | Customer Contract # 2006-099 | AEC Exchange Company |
| Christopher and Cheryl Emery | P.O. Box 99 | | Nantucket | MA | 02554 | | Customer Contract # 2007 024 | AEC Exchange Company |
| David Martin | 67 Curve Street | Apt. #3 | Millis | MA | 02054 | | Customer Contract # 2007 021 | AEC Exchange Company |
| Dorothy Peirce | 33 Hill Street | | Lakeville | MA | 02347 | | Customer Contract # 2006 148 | AEC Exchange Company |
| Eric Keto | 20 York St. | | Lexington | MA | 02420 | | Customer Contract # 2006 161 | AEC Exchange Company |
| Frank Middleton | 453 Pleasant Street | | Brookton | MA | 02301 | | Customer Contract # 2006 134 | AEC Exchange Company |
| Frank Middleton | 453 Pleasant Street | | Brookton | MA | 02301 | | Customer Contract # 2007 001 | AEC Exchange Company |
| Frederick and Helaine Gamer | 376 Clinton Road | | Brookline | MA | 02445 | | Customer Contract # 2006 132 | AEC Exchange Company |
| Helen Skalenis | 120 Fisherville Rd. | Unit 131 | Concord | NH | 03303 | | Customer Contract # 2007 011 | AEC Exchange Company |
| Jay Picarski | 28 South Main St. | | Randolph | MA | 02368 | | Customer Contract # 2006 157 | AEC Exchange Company |
| Jay Picarski Property Co. LLC II | 28 South Main Street # 115 | | Randolph | MA | 02368 | | Customer Contract # 2006 169 | AEC Exchange Company |
| Karlson Group | P.O. Box 1601 | | East Orleans | MA | 02463 | | Customer Contract # 2006 146 | AEC Exchange Company |
| Mark Roth | 3 Elderberry Circle | | Sudbury | MA | 01776 | | Customer Contract # 2006 142 | AEC Exchange Company |
| Martha Lake-Greenfield | 6 Yompasham Lane | | Nantucket | MA | 02554 | | Customer Contract # 2006 128 | AEC Exchange Company |
| Martone Realty Trust (Barbara Martone, Trustee) | 16 Grandview Avenue | | Malden | MA | 02148 | | Customer Contract # 2006 138 | AEC Exchange Company |
| Milton and Sherry Smith | 1241 El Mirador Drive | | Pasadena | CA | 91103 | | Customer Contract # 2007 013 | AEC Exchange Company |
| Newton Bayard Limited Partnership | 75 Second Ave | | Needham | MA | 02494 | | Customer Contract # 2007 014 | AEC Exchange Company |
| Nicolas Defabrique | 1607 Tremont Street | | Boston | MA | 02120 | | Customer Contract # 2007 025 | AEC Exchange Company |
| NP 1300, LLC | 76 South Orange Ave | | South Orange | NJ | 07079 | | Customer Contract # 2006 155 | AEC Exchange Company |
| Quirk Infinity, Inc. | 442 Quincy Avenue | | Braintree | MA | 02184 | | Customer Contract # 2006 166 | AEC Exchange Company |
| Romar Realty Trust (Isaac Kliger Trustee) | unknown | | | | | | Customer Contract # 2007 019 | AEC Exchange Company |
| Romar Realty Trust (Isaac Kliger Trustee) / Judith | unknown | | | | | | Customer Contract # 2007 018 | AEC Exchange Company |
| Sean and Kathleen Carton | 1121 Turnpike Rd | | New Ipswich | NH | 03071 | | Customer Contract # 2006 125 | AEC Exchange Company |
| Terry Winters | 44 White Street | | New York | NY | 10013 | | Customer Contract # 2007 009 | AEC Exchange Company |
| Theresa Driscoll | 405 E. Fifth St. | | Boston | MA | 02127 | | Customer Contract # 2007 023 | AEC Exchange Company |

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| Name of other parties to lease or contract | Address 1 | Address 2 | City | State | Zip | Country | Description of contract or lease and whether lease is of nonresidential real property. State contract number of any government contract. | Entity |
|--|-----------------------------------|------------------------|----------------|-------|------------|---------|--|--------------------------------|
| Timothy S. Peirce | 10131 Zumni Drive | | Riverside | CA | 92503 | | Customer Contract # 2006 159 | AEC Exchange Company |
| Welch & Pastoriza | 262 Bridge St. | | Northampton | MA | 01060 | | Customer Contract # 2007 027 | AEC Exchange Company |
| William Patten | 28 Drury Lane | | Worcester | MA | 01609 | | Customer Contract # 2006 128 | AEC Exchange Company |
| Ana Silbert | 679 Warburton Avenue | Apt. 6M | Yonkers | NY | 10701 | | Customer Contract # unknown | Atlantic Exchange Company |
| API Phoenix, LLC | c/o Connell, Inc. | 125 Constitution Blvd. | Franklin | MA | 02038 | | Customer Contract # 2007 020 | Atlantic Exchange Company, LLC |
| Columbia Realty Trust | 77 Franklin St. 10th Floor | | Boston | MA | 02110 | | Premises leased by the debtors | Atlantic Exchange Company, LLC |
| No lease agreement available | 100 Midway Place Suite 100 | | Cranston | RI | 02920 | | Premises leased by the debtors | Dan Mansillo |
| 405 S. Holland LLC / Blank | 7240 E. Euclid Drive | | Centennial | CO | 80111 | | Customer Contract # 10s-0710406 | Investment Exchange Group |
| Ali Sheikh-Ali | 7240 E. Euclid Drive | | Centennial | CO | 80111 | | Customer Contract # 10s-0710503 | Investment Exchange Group |
| Alicia Perkins | 37113 S. George Mason Dr. # 211 W | | Fall Church | VA | 22041 | | Customer Contract # 10S-0610275 | Investment Exchange Group |
| Alvarez Family Trust | 89 De Hart St | | Lincoln Park | NJ | 07035 | | Customer Contract # 15s-0610349 | Investment Exchange Group |
| Alvarez Family Trust | 19700 Fairchild Rd. Suite 100 | | Irvine | CA | 92612 | | Customer Contract # 50s-0710489 | Investment Exchange Group |
| Ana Dolgin | 19267 Celtic Street | | Irvine | CA | 92612 | | Customer Contract # 10s-0610392 | Investment Exchange Group |
| Anil Agarwal | c/o Prashant Agarwal | 16 King Street | Northridge | CA | 91326 | | Customer Contract # 10s-0610338 | Investment Exchange Group |
| Audrey Whitlock | 8523 S. Old Oregon Inlet Road | | Nags Head | NC | 27959 | | Customer Contract # 10s-0710589 | Investment Exchange Group |
| Avron Investments LLC | 5310 DTC Pkwy., Suite G | | Greenwood Vill | CO | 80111 | | Customer Contract # 10s-0710640 | Investment Exchange Group |
| B & F Land Development Corp | C/O Thomas V. Pantelis | | Minneapolis | NY | 11501 | | Customer Contract # 136S-0710622 | Investment Exchange Group |
| Bear Valley Village Apts. | 1515 Arapahoe Street, Tower 1 | | Denver | CO | 80202 | | Customer Contract # 10s-0710569 | Investment Exchange Group |
| Bill Smith | 2742 S. Jacob Street | | Gilbert | AZ | 85296 | | Customer Contract # 10s-0710639 | Investment Exchange Group |
| Boehm Family Partnership | 4508 Oxford Drive | | Longmont | CO | 80503 | | Customer Contract # 10S-0610322 | Investment Exchange Group |
| Brenda Ramsey | 81 Saint Marks Avenue | | Brooklyn | NY | 11217 | | Customer Contract # 195s-0710602 | Investment Exchange Group |
| Brian Kelly | 924 El Dorado Pkwy. W. | | Cape Coral | FL | 33914 | | Customer Contract # 25s-0710523 | Investment Exchange Group |
| Bruce Lee | 1411 Grove Court | | Aspen | CO | 81611 | | Customer Contract # 10s-0610287 | Investment Exchange Group |
| Capitol Reef Development | 5400 Ward Rd., Bldg. II -#101 | | Avada | CO | 80005 | | Customer Contract # 10s-0710531 | Investment Exchange Group |
| Carl Likins | 3280 Southshore Drive, #83A | | Punta Gorda | FL | 33965 | | Customer Contract # 25s-0610399 | Investment Exchange Group |
| Chand Springfield Corp. | 731 Main St | | New Rochelle | NY | 10801 | | Customer Contract # 195s-0710599 | Investment Exchange Group |
| Cheri Brady | 53 N. Main | | Driggs | ID | 83422 | | Customer Contract # 10s-0710479 | Investment Exchange Group |
| Claudia Hoh | 3326 SW 3rd Terrace | | Cape Coral | FL | 33991 | | Customer Contract # 25s-0610248 | Investment Exchange Group |
| Colin Barton | 1943 Columbine Ct | | Golden | CO | 80401 | | Customer Contract # 10s-0710404 | Investment Exchange Group |
| Cup Dance Trust | 3122 E. Minton Street | | Mesa | AZ | 85213 | | Customer Contract # 10s-0710535 | Investment Exchange Group |
| Daniel Kasprzyk | 2256 E. Inglewood Street | | Mesa | AZ | 85213-3428 | | Customer Contract # 140s-0710587 | Investment Exchange Group |
| Daniel Oredson | 600 Coffman St. #124 | | Longmont | CO | 80501 | | Customer Contract # 10s-0610373 | Investment Exchange Group |
| Darci Oberly | 430 W 14th St., Suite 302 | | New York | NY | 10014 | | Customer Contract # 25s-0610341 | Investment Exchange Group |
| David Del Monte | 330 E. 33rd Street | Suite 6C | New York | NY | 10016 | | Customer Contract # 135s-0710597 | Investment Exchange Group |
| Don Dufrane | 616 W. Mariette St. | | Ione | CA | 95640 | | Customer Contract # 65s-0710605 | Investment Exchange Group |
| Donald Barnes | 7309 W. Hampden Ave #5003 | | Lakewood | CO | 80227 | | Customer Contract # 10s-0710574 | Investment Exchange Group |
| Donald Dietemann | 1000 Lochland Court | | Fort Collins | CO | 80524 | | Customer Contract # 10S-0610380 | Investment Exchange Group |
| Erol Hanmore | 34586 Morgan Trail | | Elizabeth | CO | 80107 | | Customer Contract # 10s-0710659 | Investment Exchange Group |
| Esther Martinez | 407 Beach | | Port Aransas | TX | 78373 | | Customer Contract # 10s-0710628 | Investment Exchange Group |
| Evelyn Holmes | 1800 Sunset Harbour Dr. #811 | | Miami | FL | 33139 | | Customer Contract # 10s-0710619 | Investment Exchange Group |
| Farid Ardebili | 7803 Tongo Lane | | Colorado Sprin | CO | 80922 | | Customer Contract # 15s-0610068 | Investment Exchange Group |
| Farshid Ardebili | 223 Elm Street | | Denver | CO | 80220 | | Customer Contract # 10s-0710655 | Investment Exchange Group |
| Frank Martorano | 619 Harbor Mist Dr | | Denver | CO | 80220 | | Customer Contract # 10s-0710656 | Investment Exchange Group |
| Gary and Beverly Clapp | 805 Pawnee Trail | | Crosby | TX | 77532 | | Customer Contract # 10-0411403 | Investment Exchange Group |
| Gary Kalmbach | 6214 S. Jackson Street | | Castle Rock | CO | 80108 | | Customer Contract # 10s-0710612 | Investment Exchange Group |
| Gerald and Donna Pratt | 1153 Bergen Parkway #310 | | Centennial | CO | 80121 | | Customer Contract # 10s-0710513 | Investment Exchange Group |
| Glystie Martinal | 1111 Reynolds Avenue | | Evergreen | CO | 80439 | | Customer Contract # 10s-0710462 | Investment Exchange Group |
| | 296 Silver Hill Ln | | Stamford | CA | 94304 | | Customer Contract # 10s-0710407 | Investment Exchange Group |

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|--|------------------------------------|----------|------------------|-------|---------|---------|--|---------------------------|
| Grande Investment, LLC | 5801 E Piedmont Dr | | Englewood | CO | 80111 | | Customer Contract # 10S-0610378 | Investment Exchange Group |
| Guthrie Family Trust | 460 S. Mariani Bldg. C, Unit 16202 | | Denver | CO | 80209 | | Customer Contract # 10S-0710427 | Investment Exchange Group |
| Guy Nanney | 228 Cobblestone Drive | | Colorado Sprin | CO | 80906 | | Customer Contract # 10S-0610217 | Investment Exchange Group |
| Harlan Pals | 1200 Country Club Road | | St Charles | MO | 63303 | | Customer Contract # 10S-0710635 | Investment Exchange Group |
| Hendrik Falk | unknown | | | | | | Customer Contract # 10S-0610182 | Investment Exchange Group |
| Henry and Juliane Rosen | 8820 West 32nd Avenue | | Wheat Ridge | CO | 80033 | | Customer Contract # 10S-0610283 | Investment Exchange Group |
| J.T.L. Partners | P.O. Box 205 | | Canyon City | CO | 81215 | | Customer Contract # 10S-0710433 | Investment Exchange Group |
| James Pryor | 7262 Sourdough Dr. | | Morrison | CO | 80465 | | Customer Contract # 10S-0710638 | Investment Exchange Group |
| James S. and Joyce E. Bradley Trust | 10417 East Royal | | Stanwood | MI | 49346 | | Customer Contract # 10S-0615985 | Investment Exchange Group |
| Jamison Mehus | 218 SW 11th St | | Dundee | OR | 97115 | | Customer Contract # 10S-0610276 | Investment Exchange Group |
| Javier Navarro | 13830 Aarilee Avenue | | Norwalk | CA | 90650 | | Customer Contract # 10S-0710427 | Investment Exchange Group |
| Jeanette Thompson | 7557 S. Pennsylvania Dr. | | Littleton | CO | 80122 | | Customer Contract # 10S-0710645 | Investment Exchange Group |
| Jeffrey Knipe | 1165 Route 96 | | Hyde Park | NY | 12523 | | Customer Contract # 10S-0710624 | Investment Exchange Group |
| Jess Tolan | 1540 Monaco Parkway | | Denver | CO | 80220 | | Customer Contract # 10S-0710626 | Investment Exchange Group |
| Jess Tolan | 1540 Monaco Parkway | | Denver | CO | 80220 | | Customer Contract # 10S-0710628 | Investment Exchange Group |
| Jess Tolan | 1540 Monaco Parkway | | Denver | CO | 80220 | | Customer Contract # 10S-0710629 | Investment Exchange Group |
| Jess Tolan | 1540 Monaco Parkway | | Denver | CO | 80220 | | Customer Contract # 10S-0610387 | Investment Exchange Group |
| John 100 Garfield, LLC / Benitez | 1400 16th St | | Denver | CO | 80202 | | Customer Contract # 10S-0710439 | Investment Exchange Group |
| John D. Owens MD | 1688 Willow Street, Ste. C | | San Jose | CA | 95125 | | Customer Contract # 10-0513620 | Investment Exchange Group |
| John Owens | 1688 Willow Street, Ste. C | | San Jose | CA | 95125 | | Customer Contract # 25S-0610072 | Investment Exchange Group |
| John Schafar | 3522 Lake Shore Drive | | Waterford | MI | 48329 | | Customer Contract # 10S-0610324 | Investment Exchange Group |
| John Sieverts | 543 Allegheny Avenue | | Towson | MD | 20214 | | Customer Contract # 10S-0710438 | Investment Exchange Group |
| Judith Cochran | 4197 W. 11.1th Circle | | Westminster | CO | 80031 | | Customer Contract # 10S-0710653 | Investment Exchange Group |
| Judy Harrington | P.O. Box 770896 | | Steamboat Spl Co | CO | 80477 | | Customer Contract # 10S-0610395 | Investment Exchange Group |
| Julie Weiss | 9000 SE Porter Rd | | Vancouver | WA | 90036 | | Customer Contract # 10S-0710474 | Investment Exchange Group |
| Kathy Tonline | 8274 Inca Road | | Larkspur | CO | 80118 | | Customer Contract # 15S-0610345 | Investment Exchange Group |
| Kenneth Laura | 1103 North Arcadia Street | | Colorado Sprin | CO | 80903 | | Customer Contract # 15S-0610347 | Investment Exchange Group |
| Kevin Laura | 8637 East Easter Pl | | Centennial | CO | 80112 | | Customer Contract # 10S-0610224 | Investment Exchange Group |
| KHR Holding Co., LLC | 111 Great Neek Road | | Great Neek | NY | 11021 | | Customer Contract # 10S-0610233 | Investment Exchange Group |
| Kilhet Residence Inc | Unit B, 1923 - 5th Street SW | | Calgary | AB | T2S 2B2 | | Customer Contract # 10S-0710540 | Investment Exchange Group |
| Kimberly Ogilvie | 416 Old Gold Place | | Fuquay Varina | NC | 27526 | | Customer Contract # 10S-0710565 | Investment Exchange Group |
| Kyle Deaton | 2500 Cessna Drive | | Erie | CO | 80516 | | Customer Contract # 10S-0710544 | Investment Exchange Group |
| Lawrence D. Beck Trust | 67-8001 Kahena Pl | | Kamuela | HI | 96743 | | Customer Contract # 10S-0710553 | Investment Exchange Group |
| Linaka LP / Harman | 121 South Broadway Suite 757 | | Tyler | TX | 75702 | | Customer Contract # 200s-0710505 | Investment Exchange Group |
| Logan Otto | 3105 Vallejo St | | Denver | CO | 80211 | | Customer Contract # 200s-0710551 | Investment Exchange Group |
| Loren Schuler | 5995 W. Hampden Ave. #G-12 | | Denver | CO | 80227 | | Customer Contract # 10S-0710642 | Investment Exchange Group |
| Loulougas Properties, LTD | 1700 Sunshine Drive | | Clearwater | FL | 33765 | | Customer Contract # 10S-0710560 | Investment Exchange Group |
| Meg Ave. LLC | 150 Third Street SW | | Winler Haven | FL | 33880 | | Customer Contract # 10S-0710642 | Investment Exchange Group |
| Mark Barrand | 9353 Lark Sparrow Drive | | Denver | CO | 80212 | | Customer Contract # 10S-0710530 | Investment Exchange Group |
| Mark Camacho | 1643 Boulder Street | | Highlands Ran | CO | 80126 | | Customer Contract # 10S-0710648 | Investment Exchange Group |
| Mark Maestas | 18191 E. Euclid Place | | Aurora | CO | 80016 | | Customer Contract # 10S-0710448 | Investment Exchange Group |
| Mark Plonowski | 2 Heritage Hill Rd | | Nonwalk | CT | 06851 | | Customer Contract # 10S-0710426 | Investment Exchange Group |
| Martin L. and Judith M. Fallick | 35520 Meridia Avenue | | Palm Desert | CA | 92211 | | Customer Contract # unknown | Investment Exchange Group |
| Matthew Johnke | 900 S. Williams Street | | Denver | CO | 80209 | | Customer Contract # 45s-0710559 | Investment Exchange Group |
| Matthew Kinner | unknown | | | | | | Customer Contract # 15s-0710618 | Investment Exchange Group |
| Medical Practice Mgmt Svcs. Inc | P.O. Box 365 | | Kingsland | GA | 31548 | | Customer Contract # 10S-0710471 | Investment Exchange Group |
| Michael Money | P.O. Box 265 | | Monument | CO | 80132 | | | Investment Exchange Group |
| Mike Greeley | 1607 Quail Hollow Drive | | Fort Collins | CO | 80525 | | | Investment Exchange Group |

In Re: The 1031 Tax Group, LLC
Case No. 07-11448
Schedule G
Executory Contracts and Unexpired Leases

| Name of other parties to lease or contract | Address1 | City | State | Zip | Country | Description of contract or lease and whether lease is of nonresidential real property. State contract number of any government contract. | Entity |
|--|-----------------------------------|------------------|-------|-------|---------|--|-------------------------------|
| Mike Repppe | 1801 California Street #3100 | Denver | CO | 80202 | | Customer Contract # 10S-0710544 | Investment Exchange Group |
| Millenium Garfield, LLC | 11941 W. 48th Avenue | Wheatridge | CO | 80033 | | Customer Contract # 10S-0710442 | Investment Exchange Group |
| Mohammad Kashani | 377 Mt. Prospect Avenue | Clifton | NJ | 07012 | | Customer Contract # 19S-0710591 | Investment Exchange Group |
| Myles Enterprises, Inc. | 2740 S. Wadsworth Blvd. #F | Denver | CO | 80227 | | Customer Contract # 10S-0710457 | Investment Exchange Group |
| Nancy Jenkins, LLC | 120 Kimball Avenue #110 | S. Burlington | VT | 05403 | | Customer Contract # 10S-0610218 | Investment Exchange Group |
| Nancy Kaufman | 910 Sixteenth Street, Ste. 500 | Denver | CO | 80202 | | Customer Contract # 10S-0710562 | Investment Exchange Group |
| NMS, Inc. (Beer, Mona) | 22101 Chippewa Lane | Golden | CO | 80401 | | Customer Contract # 10S-0710651 | Investment Exchange Group |
| P.J. Ravenna LLC / Hines | 3005 NW Esplanade | Seattle | WA | 98117 | | Customer Contract # 65S-0610372 | Investment Exchange Group |
| Patrick Amato | 2156 S. Colorado Court | Lakewood | CO | 80228 | | Customer Contract # 10S-0710598 | Investment Exchange Group |
| Paula Amari | 108 Rose Dew Ct | St. Marys | GA | 31558 | | Customer Contract # 45S-0610053 | Investment Exchange Group |
| Peterson, Eric | 14710 SE Lee Avenue | Portland | OR | 97267 | | Customer Contract # 65S-0710485 | Investment Exchange Group |
| Phil Eddings | 602 Retreat Place | St. Simons Is GA | GA | 31522 | | Customer Contract # 10S-0710556 | Investment Exchange Group |
| Phil Gobin | 5642 Glencrest Blvd. | Tampa | FL | 33625 | | Customer Contract # 140S-0710576 | Investment Exchange Group |
| Ranco Properties, LLC | 12995 Abert Way | Colorado Sprin | CO | 80908 | | Customer Contract # 10S-0610256 | Investment Exchange Group |
| Randy Whidden | 1716 Richard Ave | Leigh | FL | 33972 | | Customer Contract # 25S-0710422 | Investment Exchange Group |
| Richard and Cherie Nagel / Jacobsen | P.O. Box 237 | Morrison | CO | 80465 | | Customer Contract # 10S-0710550 | Investment Exchange Group |
| Richard Cardilli | 105 Forest Street | Stamford | CT | 06901 | | Customer Contract # 10S-0710466 | Investment Exchange Group |
| Richard Osburn | 1912 Woodglenn Ln | Vacaville | CA | 95687 | | Customer Contract # 50S-0710403 | Investment Exchange Group |
| Richard W. Whalen | 26 Connolly Drive | Staatsburg | NY | 12580 | | Customer Contract # 10S-0610359 | Investment Exchange Group |
| Robert Naïman | 910 Sixteenth Street, Ste. 500 | Denver | CO | 80202 | | Customer Contract # 10S-0710561 | Investment Exchange Group |
| Ron Owens | 1688 Willow Street, Ste. C | San Jose | CA | 95125 | | Customer Contract # 10-0513628 | Investment Exchange Group |
| Ruth Cain | So. Oneida Way | Centennial | CO | 80112 | | Customer Contract # 10S-0710647 | Investment Exchange Group |
| Ruthie Person | 404 Nighthale Avenue | McAllen | TX | 78504 | | Customer Contract # 10S-0710468 | Investment Exchange Group |
| Sadi Suhwell | 4690 Saginaw Street | Lake in the Hill | IL | 60156 | | Customer Contract # 200S-0710538 | Investment Exchange Group |
| Samuel Guirguis | 2474 McGregor Blvd | Fort Myers | FL | 33901 | | Customer Contract # 10S-0710421 | Investment Exchange Group |
| Scott Merredith | P.O. Box 71 | Dunbar | KY | 42219 | | Customer Contract # 10S-0710446 | Investment Exchange Group |
| Sheila Heller | 796 Chimney Creek Drive | Golden | CO | 80401 | | Customer Contract # 10S-0710566 | Investment Exchange Group |
| Sheri Miller | 12660 SE Shell Ln | Milwaukie | OR | 97222 | | Customer Contract # 10S-0615986 | Investment Exchange Group |
| Sierra Group BPT, LLC | 670 Woodside Lane | Whitefish | MT | 59937 | | Customer Contract # 10S-0710458 | Investment Exchange Group |
| Steven J. Stretz | 1610 Little Raven Park Place #508 | Denver | CO | 80202 | | Customer Contract # 10S-0710581 | Investment Exchange Group |
| Sweenyland LLC | 150-17 12th Road | Whitestone | NY | 11357 | | Customer Contract # 10S-0710654 | Investment Exchange Group |
| Talon Land Co. LLC | 11397 Marshall St. | Westminster | CO | 80020 | | Customer Contract # 10S-0710548 | Investment Exchange Group |
| Thomas Ramsey | 109 Rogers Avenue - 1st Floor | Brooklyn | NY | 11238 | | Customer Contract # 19S-0710601 | Investment Exchange Group |
| Vista Enclave Ltd. | 1117 Eldridge Pkwy. | Houston | TX | 77077 | | Customer Contract # 10S-0710631 | Investment Exchange Group |
| Ward Enterprises, LLC | 32 Dawn Heath Drive | Littleton | CO | 80127 | | Customer Contract # 10S-0610176 | Investment Exchange Group |
| WCK LLC | 156 Betasso Road | Boulder | CO | 80302 | | Customer Contract # 10S-0710430 | Investment Exchange Group |
| William Amick | 202 Ann Avenue | Pendleton | IN | 46064 | | Customer Contract # 25S-0710447 | Investment Exchange Group |
| cc Intellect | 1621 18Th Street, Suite 40 | Denver | CO | 80222 | | Website Maintenance | Investment Exchange Group LLC |
| Corum Real Estate Group | 600 South Cherry St Suite 920 | Denver | CO | 80246 | | Premises leased by the debtors | Investment Exchange Group LLC |
| Dex Media | 3190 S Vaughn Way 6 North | Aurora | CO | 80014 | | Yellow pages ad | Investment Exchange Group LLC |
| GE Capital | Po Box 31001-0273 | Pasadena | CA | 91110 | | Copier Lease Model AR-M620N Serial # 45004203 | Investment Exchange Group LLC |
| Lewan & Associates Inc. | Po Box 28855 | Denver | CO | 80222 | | Fax | Investment Exchange Group LLC |
| Alicia T.; Gonzalez, Almario; and Gonzales, Myrn | 2839 Fountain Ridge Road | West Covina | CA | 91791 | | Customer Contract # NES-07-0032 | National Exchange Services |
| Alton Schneider | 12205 Lower Seguin Road | Schertz | TX | 78154 | | Customer Contract # 170S-0710546 | National Exchange Services |
| Alton Schneider | 12205 Lower Seguin Road | Schertz | TX | 78154 | | Customer Contract # 170S-0710544 | National Exchange Services |
| Arturo Cavazos | 15375 Flying Circle, | Helotes | TX | 78023 | | Customer Contract # 170S-0710526 | National Exchange Services |
| Brian Brady | 1920 Nacogdoches, Suite 201 | San Antonio | TX | 78209 | | Customer Contract # 2006-06-0372 | National Exchange Services |
| C5 Properties, LTD / Graff | P.O. Box 741 | Hondo | TX | 78861 | | Customer Contract # 170S-0710555 | National Exchange Services |
| Canales, Terry A. and the Terry A. Canales Trust | P.O. Box 730 | Premont | TX | 78375 | | Customer Contract # 2006-10-0393 | National Exchange Services |

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| Name of other parties to lease or contract | Address 1 | Address 2 | City | State | Zip | Country | Description of contract or lease and whether lease is of nonresidential real property. State contract number of any government contract. | Entity |
|---|---------------------------|-----------|-----------------|-------|-------|---------|--|----------------------------|
| Capitol Aggregates, Ltd. | 11551 Nachogdoches Rd | | San Antonio | TX | 78265 | | Customer Contract # NES-07-0017 | National Exchange Services |
| CealTex / Huber | 2230 Pipestone Drive | | San Antonio | TX | 78232 | | Customer Contract # 2006-12-0437 | National Exchange Services |
| Charles Prather | 3521 River Road | | Cedar Creek | TX | 78612 | | Customer Contract # 170s-0710541 | National Exchange Services |
| Chris and Mary Porter | 4122 Post Road | | Cummings | GA | 30040 | | Customer Contract # 170s-0710611 | National Exchange Services |
| Dugan Family Trust | 7110 S Staples Suite B | | Corpus Christi | TX | 78413 | | Customer Contract # 170s-0710617 | National Exchange Services |
| Edward D. and Jane K. Dingwan | P.O. Box 6720 | | San Antonio | TX | 78209 | | Customer Contract # NES-07-0051 | National Exchange Services |
| Erwin and Margaret Sulak | 7400 Louisa Allen Court | | San Antonio | TX | 78240 | | Customer Contract # 170s-0710644 | National Exchange Services |
| Evelyn W. T. Affleck Trust FBO the Wilde Childre | P.O. Box 7 | | Westhoff | TX | 77994 | | Customer Contract # 2006-6-0257 | National Exchange Services |
| G & G Joint Venture | P.O. Box 40125 | | San Antonio | TX | 78229 | | Customer Contract # NES-07-0023 | National Exchange Services |
| Geoffrey Carolyn, and Jerry Myane | P.O. Box 1876 | | Uvalde | TX | 78820 | | Customer Contract # 2006-12-0452 | National Exchange Services |
| Jack Wall | 2430 S. FM183 | | Evant | TX | 76525 | | Customer Contract # 170s-0710532 | National Exchange Services |
| James Collins | 5602 Grape Street | | Houston | TX | 77096 | | Customer Contract # 170s-0710516 | National Exchange Services |
| Jesko Family Trust | 612 Earl Garrett St. | | Kerrville | TX | 78028 | | Customer Contract # 170s-0710615 | National Exchange Services |
| Jim L. Stanley Trust No. 1 (Stephen Wilde, Truste | 1250 N.E. Loop 1604 | Ste. 333 | San Antonio | TX | 78209 | | Customer Contract # 2006-7-0277 | National Exchange Services |
| John and Dawn Bernhard | P.O. Box 803 | | Boerne | TX | 78006 | | Customer Contract # 170s-0710649 | National Exchange Services |
| John and Monica Bradley | 313 Fawn Drive | | San Antonio | TX | 78231 | | Customer Contract # 170s-0710534 | National Exchange Services |
| John Antrim | 26336 Choctaw Pass | | San Antonio | TX | 78258 | | Customer Contract # NES-07-0028 | National Exchange Services |
| John Bernhard | P.O. Box 803 | | Boerne | TX | 78006 | | Customer Contract # NES-07-0011 | National Exchange Services |
| Jon B. and Sara A. Middleton | 7014 Pasadena Avenue | | Boerne | TX | 78006 | | Customer Contract # 2006-10-0405 | National Exchange Services |
| Kinzel Enterprises, Inc. | 2643 Country Square | | Dallas | TX | 75214 | | Customer Contract # 170s-0710455 | National Exchange Services |
| Lamar, Jenschke | 6876 S. US Highway 87 | | San Antonio | TX | 78209 | | Customer Contract # 170s-0710455 | National Exchange Services |
| LJ 904 West Ave, Ltd., LJ Castle Hill Ventures, | | | Fredericksburg | TX | 78624 | | Customer Contract # 2006-10-0395 | National Exchange Services |
| LJ Ambassador, Ltd. | P.O. Box 6051 | | San Antonio | TX | 78209 | | Customer Contract # NES-07-0002 | National Exchange Services |
| LJ 904 West Ave, Ltd., LJ Castle Hill Ventures, | P.O. Box 6051 | | San Antonio | TX | 78209 | | Customer Contract # 170s-0710450 | National Exchange Services |
| M Circle O, Ltd. | P.O. Box 4077 | | San Antonio | TX | 78265 | | Customer Contract # 170s-0710519 | National Exchange Services |
| Monal Varughese | 615 Beverly Circle | | Stafford | TX | 77477 | | Customer Contract # 170s-0710483 | National Exchange Services |
| Noelle Paullette Trust No. 1/Gubemator | P.O. Box 47531 - Tx3-7219 | | San Antonio | TX | 78265 | | Customer Contract # NES-07-0029 | National Exchange Services |
| Nusrat Aziz | 12431 Wandering Trail | | San Antonio | TX | 78249 | | Customer Contract # 170s-0710508 | National Exchange Services |
| Oscar Bond | 2301 North Caesar Chavez | | San Juan | TX | 78589 | | Customer Contract # 170s-0710509 | National Exchange Services |
| Patrick Edwards | 1707 Hounds Rise | | San Antonio | TX | 78248 | | Customer Contract # 170s-0710521 | National Exchange Services |
| Patrick M. and Carol A. Boyle | P.O. Box 582 | | Bandera | TX | 78003 | | Customer Contract # 2006-12-0448 | National Exchange Services |
| Raymond Welder | 115 E. Travis, Suite 900 | | San Antonio | TX | 78205 | | Customer Contract # 170s-0710603 | National Exchange Services |
| Red Bird Ranch Ltd.; Reeves Hollimon | 300 Austin Hwy, Suite 200 | | San Antonio | TX | 78209 | | Customer Contract # 2006-10-0398 | National Exchange Services |
| Robert Skidmore | 3420 Corgey Road | | Pleasanton | TX | 78064 | | Customer Contract # 170s-0710634 | National Exchange Services |
| Rodolfo Lozano | 10918 Wurzbach Road | Suite 203 | San Antonio | TX | 78230 | | Customer Contract # 2006-12-0440 | National Exchange Services |
| Rose Elizondo | 8614 Raintree Woods | | Fair Oaks Ranch | TX | 78015 | | Customer Contract # 170s-0710542 | National Exchange Services |
| Sam L. Braswell | 4918 Rockhurst | | San Antonio | TX | 78249 | | Customer Contract # NES-07-0007 | National Exchange Services |
| Samuel Panchevre | 16 Carriage Hills | | San Antonio | TX | 78257 | | Customer Contract # 2006-12-0441 | National Exchange Services |
| Sharon Gibson | 113 Medicine Bow Trail | | Del Rio | TX | 78840 | | Customer Contract # NES-07-0043 | National Exchange Services |
| Sharon Smith | 3093 F.M. 1704 | | Elgin | TX | 78621 | | Customer Contract # NES-0710578 | National Exchange Services |
| Sheri Lindley | 646 S. Main Avenue | | San Antonio | TX | 78204 | | Customer Contract # 170s-0710507 | National Exchange Services |
| Si Como No Land & Cattle/Wunsch | 22814 Fossil Peak | | San Antonio | TX | 78261 | | Customer Contract # 07-0048 | National Exchange Services |
| Sonja Reeh Moore | 1918 Shield Drive | | New Braunfels | TX | 78130 | | Customer Contract # 2006-10-0411 | National Exchange Services |
| Steven Charles and Carol Ann Breiter | 7713 Las Lillas Court | | Citus Heights | CA | 95621 | | Customer Contract # NES-07-0004 | National Exchange Services |
| Terry and Sylvia Adams | 134 Cascade Caverns Road | | Boerne | TX | 78006 | | Customer Contract # 170s-0710557 | National Exchange Services |
| Texas Ranch Developers | 237 19th Street | | Hondo | TX | 78861 | | Customer Contract # 170s-0710487 | National Exchange Services |
| Tom / TJ III Davis / Martin | P.O. Box 643 | | George West | TX | 78022 | | Customer Contract # 2006-12-0454 | National Exchange Services |
| Tom Honigblum | 330 E. Grayson | | San Antonio | TX | 78205 | | Customer Contract # 2006-12-0442 | National Exchange Services |
| Van Overborg, Mark; Mark & Sandra, Ltd. | 4230 Gardendale | Suite 501 | San Antonio | TX | 78229 | | Customer Contract # NES-07-0047 | National Exchange Services |
| Vaughan Realty, Ltd. | P.O. Box 17258 | | San Antonio | TX | 78217 | | Customer Contract # 2006-12-0432 | National Exchange Services |

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|---|-------------------------------------|------------------|----------------|-------|-------|---------|--|------------------------------------|
| William Hoegemeyer | 179 Avery Road | | Kerrville | TX | 78028 | | Customer Contract # 07-0050 | National Exchange Services |
| William Newton | North Frost Bank Building Ste 900 | 1250 NE Loop 410 | San Antonio | TX | 78209 | | Customer Contract # 170s-0710502 | National Exchange Services |
| Willie Limited Partnership | 3001 Old Bliss Spillar | | Marathon | TX | 78652 | | Customer Contract # 170s-0710480 | National Exchange Services |
| 16500 San Pedro LTD | 16500 San Pedro Suite 220 | | San Antonio | TX | 78232 | | Premises leased by the debtors | National Exchange Services, LLC |
| Brown II, LLC | 724 4th Avenue South | Unit 1 | St. Petersburg | FL | 33701 | | Customer Contract # REES 2006 024 | Real Estate Exchange Services |
| Greg and Jessica Glover | 609 W. 4th St. | | Nederland | CO | 80466 | | Customer Contract # REES 2007 009 | Real Estate Exchange Services |
| John Mercaidi | unknown | | | | | | Customer Contract # REES 2007 011 | Real Estate Exchange Services |
| John Walsh | 1501 Magnolia Bay Circle | | Palm Beach | FL | 33418 | | Customer Contract # REES 2006 016 | Real Estate Exchange Services |
| Mizrahi Eagle Corp | 1904 Cape Coral Pkwy West | | Cape Coral | FL | 33914 | | Customer Contract # REES 2006 022 | Real Estate Exchange Services |
| Patricia Peterson | 14001 N. Bayshore Dr. | | Madeira Beach | FL | 33708 | | Customer Contract # REES 2007 019 | Real Estate Exchange Services |
| Prestige Plan Admin | 12600 Belcher Road | Unit B | Largo | FL | 33773 | | Customer Contract # REES 2007 029 | Real Estate Exchange Services |
| Sandra Stroud | 7036 Fallbrook Ct | | New Port Rich | FL | 34652 | | Customer Contract # REES 2006 017 | Real Estate Exchange Services |
| David B. Shefman | 218 N Bay Hills Blvd | | Safety Harbor | FL | 34695 | | Employment Agreement | Real Estate Exchange Services, Inc |
| HQ Global Workspaces | 3001 N. Rocky Point Drive Suite 225 | | Tampa | FL | 33607 | | Premises leased by the debtors | Real Estate Exchange Services, Inc |
| Marga R. Shefman | 218 N Bay Hills Blvd | | Safety Harbor | FL | 34695 | | Employment Agreement | Real Estate Exchange Services, Inc |
| 1835 S Pearl, LLC | 1000 S Elmira Street | | Denver | CO | 80231 | | Customer Contract # 10S-0710436R | Rutherford Investment, LLC |
| Adkisson Family Assoc., LLC | PO Box 845 | | Trinidad | CO | 81082 | | Customer Contract # 10S-0610401R-P1 | Rutherford Investment, LLC |
| Adkisson Family Assoc., LLC | PO Box 845 | | Trinidad | CO | 81082 | | Customer Contract # 10S-0610155R | Rutherford Investment, LLC |
| Architectural Systems and Products, Inc. | 4613 North Thatcher Avenue | | Tampa | FL | 33614 | | Customer Contract # 14SS-0610236R | Rutherford Investment, LLC |
| Bruce Whiting | 3131 Lakestone Drive | | Tampa | FL | 33618 | | Customer Contract # 14SS-0610323R | Rutherford Investment, LLC |
| Charles & Gale Phillips Hanes | P.O. Box 1603 | | Martinez | CA | 94553 | | Customer Contract # 10-0615365R | Rutherford Investment, LLC |
| Christopher W & Diane E Allen | Elmfield, Main Street, | | Nottingham | UK | | | Customer Contract # 25-0615788R | Rutherford Investment, LLC |
| Craig & Vicki Hubbell | 4824 Candia Street | | Cape Coral | FL | 33904 | | Customer Contract # 25-0515166R | Rutherford Investment, LLC |
| Cummings Family Trust dated November 25, 1993 | 9345 Cabot Drive | | San Diego | CA | 92126 | | Customer Contract # 10S-0610159R | Rutherford Investment, LLC |
| Dan Stefanek | 1624 Pinehurst Drive | | Finlay | OH | 45840 | | Customer Contract # 60-0615470R | Rutherford Investment, LLC |
| Dan & Joyce Family Trust | 8650 W Kearney Blvd | | Fresno | CA | 93706 | | Customer Contract # 10-0615720RPP2 | Rutherford Investment, LLC |
| Dan & Joyce Souza Family Trust, (On Hold) | 8650 W. Kearney Blvd | | Fresno | CA | 93706 | | Customer Contract # 10-0615720R | Rutherford Investment, LLC |
| Dave Strickland | 1277 Mesa Court | | Golden | CO | 80403 | | Customer Contract # 10-0615396R | Rutherford Investment, LLC |
| Dennis & Beth Dentien | 505 South Shore Drive | | Caledonia | MI | 49316 | | Customer Contract # 140S-0710443R | Rutherford Investment, LLC |
| Ed McCarty | P.O. Box 419 | | Georgetown | CT | 06829 | | Customer Contract # 10-0615650R | Rutherford Investment, LLC |
| Fay C. Walker | 113 S. Rice Street | | Brevard | NC | 28712 | | Customer Contract # 10S-0610211R | Rutherford Investment, LLC |
| Foremost Paving Inc. | PO Box 29 | | Weslaco | TX | 78599 | | Customer Contract # 170S-0710488R | Rutherford Investment, LLC |
| Fred & Desiree Watson | 222 Broadway Street | | St. Simons Isl | GA | 31522 | | Customer Contract # 45S-0610021R | Rutherford Investment, LLC |
| Fred R. Kelly, Jr. | 6066 Shallowford Road | | Chattanooga | TN | 37421 | | Customer Contract # 10S-0710440R | Rutherford Investment, LLC |
| Gerald & Judy Donaldson | 8033 S. Quenoy Way | | Aurora | CO | 80016 | | Customer Contract # 10-0615714R | Rutherford Investment, LLC |
| HQ Properties, Inc. | 1701 Biotech Way | | Sarasota | FL | 34243 | | Customer Contract # 10S-0610101R | Rutherford Investment, LLC |
| Huislander Revocable Trust | 22 Court Circle, Crossville | | 2-3821 | AL | | | Customer Contract # 25-0514992R | Rutherford Investment, LLC |
| Jeremy and Monica Iiz | 4877 Center Point | | Fredricksburg | TX | 78624 | | Customer Contract # 170S-0610398R | Rutherford Investment, LLC |
| Justin & Shellie Nielsen | PO Box 1258 | | Gypsum | CO | 81637 | | Customer Contract # 10-0615919R | Rutherford Investment, LLC |
| Katherine & Doug Widlund | 5256 E. Mineral Circle | | Centennial | CO | 80122 | | Customer Contract # 10-0616036R | Rutherford Investment, LLC |
| Kent D. Carlson | PO Box 247 | | Eastlake | CO | 80614 | | Customer Contract # 10S-0610023R | Rutherford Investment, LLC |
| KGL, LLC | 6301 Federal Boulevard, Unit 3 | | Denver | CO | 80120 | | Customer Contract # 10-0615972R | Rutherford Investment, LLC |
| Lamberson Family Trust | 2007 W. Caley Place | | Littleton | CO | 80120 | | Customer Contract # 10-0615749R | Rutherford Investment, LLC |
| Mark Burchfield | P. O. Box 480 | | Strasburg | CO | 80136 | | Customer Contract # 10S-0610272R | Rutherford Investment, LLC |
| Mike & Jennifer Dorsey | 5223 S. Ironton Way | | Englewood | CO | 80111 | | Customer Contract # 10-0615942R | Rutherford Investment, LLC |
| Parkwood East, LLC | P.O. Box 247 | | Eastlake | CO | 80614 | | Customer Contract # 10-0615469R | Rutherford Investment, LLC |
| Parkwood East, LLC | P.O. Box 247 | | Eastlake | CO | 80614 | | Customer Contract # 10S-0610156R | Rutherford Investment, LLC |
| Pat & Kelly McGowan | 11780 Greentree Rd | | Colorado Sprin | CO | 80908 | | Customer Contract # 10S-0710418R | Rutherford Investment, LLC |
| Raymond Runyan | 1101 Jugador Ct. | | San Marcos | CA | 92078 | | Customer Contract # 10-0515088R | Rutherford Investment, LLC |
| Raymond Watson | 100 Country Club Drive West | | Destin | FL | 32541 | | Customer Contract # 10-0615542R | Rutherford Investment, LLC |

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|---|--------------------------------|-----------|-----------------|-------|-------|---------|--|----------------------------|
| Richard E. Mistler Trust | 700 W 47th Street | | Kansas City | MO | 64112 | | Customer Contract # 25-071052R | Rutherford Investment, LLC |
| Robert & Geneva Leonard Trust dtd 2/14/96 | 3130 Custer Rd. | | Monroe | MI | 48162 | | Customer Contract # 25-0615760R | Rutherford Investment, LLC |
| Robert Altman | 550 Mamaroneck Ave., Suite 210 | | Harrison | NY | 10528 | | Customer Contract # 19S5-0710511R | Rutherford Investment, LLC |
| Roger & Eileen Loecher | PO Box 12208 | | Denver | CO | 80212 | | Customer Contract # 10S-0710537R | Rutherford Investment, LLC |
| Ross & Susan Henderson | PO Box 214 | | Easton | MA | 02334 | | Customer Contract # 20S-0610033R | Rutherford Investment, LLC |
| Royal Gardens Apartments LLC | 400 Westwood Drive | | Denver | CO | 80206 | | Customer Contract # 10-0616111R | Rutherford Investment, LLC |
| Royal Gardens Apts LLC & Jill Weiler Nelson | 400 Westwood Drive | | Denver | CO | 80206 | | Customer Contract # 10S-0610098R | Rutherford Investment, LLC |
| San Lorenzo Court Apartments, LLC | 870 North Point, Suite A | | San Francisco | CA | 94109 | | Customer Contract # 10-0615751R | Rutherford Investment, LLC |
| Seifert Properties of Stark County, LLC | 7930 Pine Ridge St. NE | | North Canton | OH | 44720 | | Customer Contract # 25S-0710517R | Rutherford Investment, LLC |
| Sherstad Family Trust | 6701 Lakeshore Drive | | Gariand | TX | 78599 | | Customer Contract # 10S-0610237R | Rutherford Investment, LLC |
| Stephen & Sharon Dahl | 3660 N. Lake Shore Drive #4406 | | Chicago | IL | 60613 | | Customer Contract # 25-0615524R | Rutherford Investment, LLC |
| Steve & Karen Earle | 4304 New Street | | Metairie | LA | 70002 | | Customer Contract # 25S-0610045R | Rutherford Investment, LLC |
| Stuart & Lee Meyers | 23230 Copperleaf Blvd. | | Bonita Springs | FL | 34135 | | Customer Contract # 25-0515074R | Rutherford Investment, LLC |
| Theobald Family Ltd | PO Box 37 | | Breckenridge | CO | 80424 | | Customer Contract # 10-0515139R | Rutherford Investment, LLC |
| Tom & Marsha Leaman | 167 N. Collier Blvd. O-5 | | Marco Island | FL | 34145 | | Customer Contract # 25-0514879R | Rutherford Investment, LLC |
| Walter A. Swierkocki | 78 Hershey Rd | | Wayne | NJ | 07470 | | Customer Contract # 25S-0610241R | Rutherford Investment, LLC |
| William York | 1967 Newark Granville Road | | Granville | OH | 43023 | | Customer Contract # 25-0615361R | Rutherford Investment, LLC |
| 2006 Coney Island Avenue, LLC | 425 Broadhollow Rd | | Melville | NY | 11747 | | Customer Contract # EX 06 1502 | Security 1031 |
| 222 Central Ave. Corp | 223 Underhill Boulevard | Suite 203 | Syosset | NY | 11791 | | Customer Contract # EX 07 1610 | Security 1031 |
| 31st Street Development | 10854 Ditmars Blvd. | | North Beach | NY | 11369 | | Customer Contract # EX 07 1634 | Security 1031 |
| 40-06 Astoria Blvd. Realty Corp | unknown | | | | | | Customer Contract # EX 06 1483A | Security 1031 |
| Anniello and Vincenzo; Stephen Mazzella / Sandi | 22 Ringwood Court | | Pompton Lake | NJ | 07442 | | Customer Contract # EX 07 1637 | Security 1031 |
| Bahaa and Vicoso, Myriam Gerges | 32510 Crystal Breeze Lane | | Leesburg | FL | 34748 | | Customer Contract # EX 06 1614 | Security 1031 |
| Bonnie Schloss | 8505 Bradford Road | | Silver Spring | MD | 20901 | | Customer Contract # EX 06 1591 | Security 1031 |
| Cesidio Paparella | 39 Sheraden Avenue | | Staten Island | NY | 10314 | | Customer Contract # EX 07 1646 | Security 1031 |
| CNM Realty, LLC | 17555 Collins Ave. | #2505 | Sunny Isles Bch | FL | 33160 | | Customer Contract # EX 06 1593 | Security 1031 |
| David and Catherine Howlett | 154 East View Drive | | Windsor | CT | 06095 | | Customer Contract # EX 07 1626 | Security 1031 |
| Daywand Persaud | 132-20 86th St. | | Ozone Park | NY | 11417 | | Customer Contract # EX 06 1498 | Security 1031 |
| Despina Properties | unknown | | | | | | Customer Contract # EX 06 1483B | Security 1031 |
| Dino Tomassetti Jr | 1590 Troy Ave. | | Brooklyn | NY | 11234 | | Customer Contract # EX 06 1527 | Security 1031 |
| Eleni 31 LLC | 10854 Ditmars Blvd. | | North Beach | NY | 11370 | | Customer Contract # EX 07 1635 | Security 1031 |
| Elizabeth Callanan | 6 Partridge Ln | | New Milford | CT | 06776 | | Customer Contract # EX 07 1642 | Security 1031 |
| Fred and Ellen Femich | 181 Windwater Drive | | Hauptauge | NY | 11788 | | Customer Contract # EX 06 1549 | Security 1031 |
| Gary and Karen Bradley | 3 Washington Square Village | Apt. 14-A | New York | NY | 10012 | | Customer Contract # EX 07 1611 | Security 1031 |
| Gennaro Real Estate & Development Corp | 116 Long Ridge Road | | Bedford | NY | 10506 | | Customer Contract # EX 06 1509 | Security 1031 |
| Gennaro Real Estate & Development Corp | 116 Long Ridge Road | | Bedford | NY | 10506 | | Customer Contract # EX 07 1599 | Security 1031 |
| Georg Hammer | unknown | | | | | | Customer Contract # EX 07 1613 | Security 1031 |
| Greg and Sasha Wachsteter | 150 Nassau Street #18C | | New York | NY | 10038 | | Customer Contract # EX 06 1556 | Security 1031 |
| Iwin Family Limited Partnership | 775 Park Avenue | | Huntington | NY | 11743 | | Customer Contract # EX 06 1539 | Security 1031 |
| John and Jane Casterline | 118 Cliff River | | Wading Ridge | NY | | | Customer Contract # EX 06 1506 | Security 1031 |
| Johna Bozza | 1065 Old Country Road | Suite 204 | Westbury | NY | 11590 | | Customer Contract # EX 06 1571 | Security 1031 |
| Jose and Marie Demelo | 6 Partridge Ln | | New Milford | CA | 06776 | | Customer Contract # EX 07 1643 | Security 1031 |
| Joseph W. and Emma Muenze | 3 Arbor Road | | Campbell Hall | NY | 10916 | | Customer Contract # EX 06 1597 | Security 1031 |
| Joyce Green | 86 Beach Lane | | Weshampton | NY | 11979 | | Customer Contract # EX 06 1561 | Security 1031 |
| Magnomin Corp. | 405 Lexington Ave. | | New York | NY | 10174 | | Customer Contract # EX 07 1649 | Security 1031 |
| Marisha Williams | 2119 Tiebout Ave. | | Bronx | NY | 10457 | | Customer Contract # EX 06 1612A | Security 1031 |
| Mark Saggiocca Irrevocable Trust | 90 Concour East | | Brightchester | NY | 11718 | | Customer Contract # EX 07 1645 | Security 1031 |
| New West Properties LLC | 631 Palisade Avenue | | Englewood Cliff | NJ | 07632 | | Customer Contract # EX 07 1598 | Security 1031 |
| Nicholas 31 LLC | 10854 Ditmars Blvd. | | North Beach | NY | 11371 | | Customer Contract # EX 07 1636 | Security 1031 |

In Re: The 1031 Tax Group, LLC
Case No. 07-11448
 Schedule G
 Executory Contracts and Unexpired Leases

| Name of other parties to lease or contract | Address 1 | Address 2 | City | State | Zip | Country | Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract. | Entity |
|--|---------------------------------|------------|--------------|-------|-------|---------|---|------------------------------|
| Nona M. Garson | 51 Bissell Rd | | Lebanon | NJ | 08833 | | Customer Contract # EX 07 1628 | Security 1031 |
| Nona M. Garson | 51 Bissell Rd | | Lebanon | NJ | 08833 | | Customer Contract # EX 07 1629 | Security 1031 |
| Nona M. Garson | 51 Bissell Rd | | Lebanon | NJ | 08833 | | Customer Contract # EX 07 1630 | Security 1031 |
| Norgee Real Estate Holding Corp | 260 Beach 138th St. | | Rockaway Par | NY | 11694 | | Customer Contract # EX 06 1582 | Security 1031 |
| Rep 775 Real Estate, LLC | 261 W. Putnam Avenue | | Greenwich | CT | 06830 | | Customer Contract # EX 06 1336 | Security 1031 |
| Richard and Sharon Valek | 250 Condon Court | | Laurel | NY | 11948 | | Customer Contract # EX 06 1511 | Security 1031 |
| Richard Mooradian Trust | 60 East Road | | Troy | NY | 12180 | | Customer Contract # EX 06 1442 | Security 1031 |
| Sandra Cogan | 314 Taylor Road South | | Short Hills | NJ | 07078 | | Customer Contract # EX 07 1652 | Security 1031 |
| Schwartz Associates Limited Partnership | 425 Broadhollow Rd | Suite 203 | Melville | NY | 11747 | | Customer Contract # EX 06 1501 | Security 1031 |
| Slox Realty Corp | 212-07 33rd Road | | Bayside | NY | 11361 | | Customer Contract # EX 06 1507 | Security 1031 |
| Stanley Walker | 3071 Day Avenue | | Miami | FL | 33133 | | Customer Contract # EX 07 1602 | Security 1031 |
| Steven Schoenfeld | 25 Wilson Road | | Southampton | NY | 11968 | | Customer Contract # EX 07 1647 | Security 1031 |
| Telex and Yolaïne Brazier | 27 Jacoby St. | | Maplewood | NJ | 07040 | | Customer Contract # EX 07 1647 | Security 1031 |
| Thomas Gerschman | 42 Crestview Ln | | Sageponack | NY | 11962 | | Customer Contract # EX 07 1616 | Security 1031 |
| UFH Apartments | 160 Central Park South | Suite 2701 | New York | NY | 10019 | | Customer Contract # EX 06 1591A | Security 1031 |
| UFH Apartments | 161 Central Park South | Suite 2702 | New York | NY | 10019 | | Customer Contract # EX 06 1591B | Security 1031 |
| UFH Apartments | 162 Central Park South | Suite 2703 | New York | NY | 10019 | | Customer Contract # EX 06 1591C | Security 1031 |
| William Clifford | 16 Woodcrest Lane | | Danbury | CT | 06810 | | Customer Contract # EX 07 1623 | Security 1031 |
| Yuri Usher | 114 Hards Lane | | Lawrence | NY | 11559 | | Customer Contract # EX 07 1650 | Security 1031 |
| Zahavi-Zeevi, Inc. | 23 Morgan Avenue | | Deal | NJ | 07723 | | Customer Contract # EX 06 1565 | Security 1031 |
| Cherie Embree | 6410 Heronwalk Drive | | Gulf Breeze | FL | 32563 | | Employment Agreement dated 7/06 | Security 1031 Services, Inc. |
| Chevy Chase Executive Services, Inc | 535 Wisconsin Ave Suite 440 | | Washington | DC | | | Premises leased by the debtors | Security 1031 Services, Inc. |
| Clay Mills | 1119 Crestwick Drive | | Murphy | TX | 75094 | | Employment Agreement dated 6/06 | Security 1031 Services, Inc. |
| Craig Sheehan | 889A Old Main Street Extension | | Marshfield | MA | 02050 | | Employment Agreement dated 3/12/06 | Security 1031 Services, Inc. |
| Danile Mansollilo | 51 Summit Drive | | Cranston | RI | 02920 | | Employment Agreement dated 3/06 | Security 1031 Services, Inc. |
| David Kugelmann | 507 N Little Victoria Road | | Woodstock | GA | 30189 | | Employment Agreement dated 1/12/06 | Security 1031 Services, Inc. |
| Intelligent Office | 1225 Franklin Ave Suite 325 | | Garden City | NY | 11530 | | Premises leased by the debtors | Security 1031 Services, Inc. |
| John Townsend | 2 Penny Lane | | San Antonio | TX | 78209 | | Employment Agreement dated 10/06 | Security 1031 Services, Inc. |
| Matthew Scheriff | 185 Siegel Blvd | | Babylon | NY | 11702 | | Employment Agreement dated 1/12/06 | Security 1031 Services, Inc. |
| Paul E. McNamara | 35 Stillman Rd | | Lynnfield | MA | 01940 | | Employment Agreement dated 3/06 | Security 1031 Services, Inc. |
| Thylan Associates | 805 Third Avenue 10th Floor | | New York | NY | 10022 | | Premises leased by the debtors | Security 1031 Services, Inc. |
| Tim Stephens | 75 McKinley Ave Apt. B1-7 | | White Plains | NY | 10606 | | Employment Agreement dated 1/12/06 | Security 1031 Services, Inc. |
| Wendy Craft | 816 Hardscrabble Rd | | Chappaqua | NY | 10514 | | Employment Agreement dated 7/27/06 | Security 1031 Services, Inc. |
| White Plains Realty Associates LLC | 1 Barker Ave 2Nd Floor | | White Plains | NY | 10601 | | Premises leased by the debtors | Security 1031 Services, Inc. |
| William D. Bennett | 17 Camden Oaks | | San Antonio | TX | 78248 | | Employment Agreement dated 6/23/06 | Security 1031 Services, Inc. |
| A. I. Root Co. | 623 W. Liberty Street | | Medina | OH | 44256 | | Customer Contract # 170S-0710592R | Shamrock Holdings Group, LLC |
| Alexander & Linda McWilliam | 6811 Northbury Lane, Apt. 413 | | Charlotte | NC | 28226 | | Customer Contract # 10S-0710456R | Shamrock Holdings Group, LLC |
| Andy Allen | PO Box 578 / 34535 IH 10 W | | Boerne | TX | 78006 | | Customer Contract # 170S-0710608R | Shamrock Holdings Group, LLC |
| Badger Enterprises, Inc | 178 Blue Point Ave | | Blue Point | NY | 11715 | | Customer Contract # 10-0311229R | Shamrock Holdings Group, LLC |
| Barbara Sedlin | 1185 Park Avenue | | New York | NY | 10128 | | Customer Contract # 210S-0710600R | Shamrock Holdings Group, LLC |
| Carlos & Jackie Suarez | PO Box 255, Sandpoint | | Sandpoint | ID | 83864 | | Customer Contract # 10S-06102467R | Shamrock Holdings Group, LLC |
| CCJA Partnership | 2480 Chama Court | | Loveland | CO | 80538 | | Customer Contract # 10S-0610246R | Shamrock Holdings Group, LLC |
| Chris & Georgia Christopher | 2480 Chama Court | | Loveland | CO | 80538 | | Customer Contract # 10S-0710539R | Shamrock Holdings Group, LLC |
| Chuck and Becky, LLC | 1901 Monaco Parkway | | Denver | CO | 80202 | | Customer Contract # 10S-0710598R | Shamrock Holdings Group, LLC |
| David Root | 2432 Lakeshore Drive | | Grapevine | TX | 76051 | | Customer Contract # 10S-0610316R | Shamrock Holdings Group, LLC |
| Delta Enterprises | 1550 Yucca St. | | Wichita | KS | 67209 | | Customer Contract # 10-0513442R | Shamrock Holdings Group, LLC |
| Dominic & Teresa Carrestia | PO Box 104, 1355 Jerry Creek Rd | | Wise River | MT | 59762 | | Customer Contract # 10S-0610353R | Shamrock Holdings Group, LLC |
| Emmetco, LLC | 200 Spruce Street, Suite 200 | | Denver | CO | 80230 | | | Shamrock Holdings Group, LLC |

In Re: The 1031 Tax Group, LLC
Case No. 07-11448
Schedule G
Executory Contracts and Unexpired Leases

| Name of other parties to lease or contract | Address1 | Address2 | City | State | Zip | Country | Description of contract or lease and whether lease is of nonresidential real property. State contract number of any government contract. | Entity |
|--|--|----------|------------------|-------|--------|---------|--|------------------------------|
| Fortunata Tramonte | 8204 211th Street | | Queens Village | NY | 11427 | | Customer Contract # 136S-0610302R | Shamrock Holdings Group, LLC |
| Fred & Dianne Graff | 1116 18th Street | | Hondo | TX | 78861 | | Customer Contract # 170S-0710425R | Shamrock Holdings Group, LLC |
| George & Cheryl McLaughlin | 1890 Gaylord St. | | Denver | CO | 80206 | | Customer Contract # 10S-0710575R | Shamrock Holdings Group, LLC |
| George F. Young of Florida Inc. | PO Box 683 | | St. Petersburg | FL | 33731 | | Customer Contract # 140S-0610396R | Shamrock Holdings Group, LLC |
| Heidrun Gailana | 10-B Swan Avenue | | Cape May | NJ | 08204 | | Customer Contract # 10S-0710413R | Shamrock Holdings Group, LLC |
| JBB, LLC | 3124 Judith Drive | | Bellmore | NY | 11710 | | Customer Contract # 136S-0610292R | Shamrock Holdings Group, LLC |
| Jilliton of Meyers Lake, LLC | 888 Boardman-Canfield Rd., Ste A | | Boardman | OH | 44512 | | Customer Contract # 140S-0710489R | Shamrock Holdings Group, LLC |
| Joe Zieja | 16 Maxie Lane | | Sparta | NJ | 07871 | | Customer Contract # 150S-0610312R | Shamrock Holdings Group, LLC |
| John & Lisa West | 5 Egret Road | | Mystic | CT | 06355 | | Customer Contract # 10S-0710594R | Shamrock Holdings Group, LLC |
| John McGuire | 3766 Pine Tree Drive | | St. James City | FL | 33956 | | Customer Contract # 25-0310913R | Shamrock Holdings Group, LLC |
| Jupiter Festival, LTD | 11701 Lake Victoria Gardens Ave., Suite 2202 | | Palm Beach | FL | 33410 | | Customer Contract # 200S-0710622R | Shamrock Holdings Group, LLC |
| Ken & Carol Bentley | 404 E. Mulberry | | San Antonio | TX | 78212 | | Customer Contract # 170S-0610337R | Shamrock Holdings Group, LLC |
| Kislev, LLC and Menorah Six, LLC | 1400 Glenarm Pl., Suite 201 | | Denver | CO | 80202 | | Customer Contract # 10S-0610393R | Shamrock Holdings Group, LLC |
| Kislev, LLC and Menorah Six, LLC | 1400 Glenarm Pl., Suite 201 | | Denver | CO | 80202 | | Customer Contract # 10S-0610393R-P12 | Shamrock Holdings Group, LLC |
| Lozajo, LP | PO Box 2009 | | Boerne | TX | 78006 | | Customer Contract # 170S-0610362R | Shamrock Holdings Group, LLC |
| Mainstream America, Inc | One Progress Plaza, Ste 2200 | | St. Petersburg | FL | 33701 | | Customer Contract # 140S-0610289R | Shamrock Holdings Group, LLC |
| Margaretta Miller | 635 Lower Sweet Grass Road | | Big Timber | MT | 59011 | | Customer Contract # 65S-0710493R | Shamrock Holdings Group, LLC |
| Matthew Johnke | 900 S. Williams Street | | Denver | CO | 80209 | | Customer Contract # 10S-0710621R | Shamrock Holdings Group, LLC |
| Medicine Springs, LLC | 3321 W. 147th Ct. | | Broomfield | CO | 80020 | | Customer Contract # 10S-0710593R | Shamrock Holdings Group, LLC |
| Mesa Mountain View Apartments, LLC | 6133 Bristol Parkway, #155 | | Culver City | CA | 90230 | | Customer Contract # 10S-0610331R | Shamrock Holdings Group, LLC |
| Michael Dudas | 114 E. Main Street | | High Bridge | NJ | 08829 | | Customer Contract # 136S-0610179R | Shamrock Holdings Group, LLC |
| Mike & Carla Coyle | 1566 Wardman | | Brea | CA | 92821 | | Customer Contract # 15-0616091R | Shamrock Holdings Group, LLC |
| Moms Condo LLC | 3321 W. 147th Ct. | | Broomfield | CO | 80020 | | Customer Contract # 10S-0610340R | Shamrock Holdings Group, LLC |
| NSP Holdings, LLC | 127-50 Northern Blvd | | Flushing | NY | 11368 | | Customer Contract # 136S-0710424R | Shamrock Holdings Group, LLC |
| Pajaros, LLC | 370 S. Main Street | | Yuma | AZ | 85364 | | Customer Contract # 10S-0710437R | Shamrock Holdings Group, LLC |
| Paul Demos | 5660 Millwick Drive | | Garland | TX | 30005 | | Customer Contract # 25-0412088R | Shamrock Holdings Group, LLC |
| Philip L. Tannenbaum | 11714 Country Way | | Houston | TX | 77024 | | Customer Contract # 170S-0710423R | Shamrock Holdings Group, LLC |
| Pua'a Development, LLC | 578-7021 Kewalo Street | | Kailua-Kona | HI | 96740 | | Customer Contract # 50-0411404R | Shamrock Holdings Group, LLC |
| Pua'a Development, LLC | 578-7021 Kewalo Street | | Kailua-Kona | HI | 96740 | | Customer Contract # 50-0411566R | Shamrock Holdings Group, LLC |
| Raul & Norma Martinez | 8617 Altamira Drive | | Laredo | TX | 78045 | | Customer Contract # 170S-0710498R | Shamrock Holdings Group, LLC |
| Raymond & Candice Waters | 3632 Darin Drive | | Punta Gorda | FL | 33950 | | Customer Contract # 140S-0610239R | Shamrock Holdings Group, LLC |
| Restaurant Op. Co., LLC | 843 Diamond Ridge Cir | | Castle Rock | CO | 80108 | | Customer Contract # 10S-0610271R | Shamrock Holdings Group, LLC |
| Rich Dobbin | PO Box 5050 | | Mt Crested Butte | CO | 81225 | | Customer Contract # 10S-0710536R | Shamrock Holdings Group, LLC |
| Rick & Marcia Tondre | 704 Lisbon, Castroville | | Castroville | TX | 78004 | | Customer Contract # 170S-0710463R | Shamrock Holdings Group, LLC |
| Robert & Kim Baird | 116 Temple Terrace Rd. | | Woodbine | GA | 9-2003 | | Customer Contract # 45-0412231R | Shamrock Holdings Group, LLC |
| Ron & Dolores Puchi | 1522 Blake, Suite 200 | | Denver | CO | 80202 | | Customer Contract # 10-0614814R | Shamrock Holdings Group, LLC |
| Santa Anita, Inc | PO Box 757 | | Kaufman | TX | 75142 | | Customer Contract # 170S-0610265R | Shamrock Holdings Group, LLC |
| Schneider Fam. Trust | 6005 Overton Road | | Pueblo | CO | 81008 | | Customer Contract # 10S-0710518R | Shamrock Holdings Group, LLC |
| South Texas TH Mgmt, LLC (TH Ranch) | PO Box 578 / 34535 JH 10 W | | Boerne | TX | 78006 | | Customer Contract # 170S-0610281R | Shamrock Holdings Group, LLC |
| Springrock LLC | 30830 E. Sunset Dr. S. | | Redlands | CA | 92373 | | Customer Contract # 10S-0610327R | Shamrock Holdings Group, LLC |
| Steven & Yvonne Rawleigh | 5327 Sunny Field Court | | Elicott City | MD | 21043 | | Customer Contract # 25S-0610385R | Shamrock Holdings Group, LLC |
| Steven Krieg | 643 Cape Coral Pkwy E., Suite C | | Cape Coral | FL | 33904 | | Customer Contract # 25S-0610360R | Shamrock Holdings Group, LLC |
| Terri Stinauer | 17405 Homewood Rd | | Fort Myers | FL | 33912 | | Customer Contract # 10-0514183R | Shamrock Holdings Group, LLC |
| Timothy & Jerri Moravits | PO Box 692250 | | San Antonio | TX | 78269 | | Customer Contract # 170S-0710470R | Shamrock Holdings Group, LLC |
| Timothy Lloyd | 925 Lincoln St. | | Denver | CO | 80203 | | Customer Contract # 10S-0710524R | Shamrock Holdings Group, LLC |
| W. James & Barbara Fleming | 12703 Theresa Drive | | Silver Spring | MD | 20904 | | Customer Contract # 10S-0710590R | Shamrock Holdings Group, LLC |
| William Hudson | 22 Court Circle, San Antonio | | San Antonio | TX | 78209 | | Customer Contract # 170S-710596R | Shamrock Holdings Group, LLC |

In Re: The 1031 Tax Group, LLC
Case No. 07-11448
Schedule G

Executory Contracts and Unexpired Leases

| Name of other parties to lease or contract | Address1 | Address2 | City | State | Zip | Country | Description of contract or lease and whether lease is of nonresidential real property. State contract number of any government contract. | Entity |
|--|-----------------------------|----------|---------------|-------|-------|---------|--|------------------------------|
| Yerby Fam. Trust | 955 Bowling Ave Unit 401 | | Norfolk | VA | 23508 | | Customer Contract # 10S-0710445R | Shamrock Holdings Group, LLC |
| Charles Davis | 53 South Shore Road | | Nantucket | MA | 02554 | | Customer Contract # 2007-028 | The 1031 Group |
| Florence and Guadelupe Martinez | 3289 Trebol Ln | | San Jose | CA | 95148 | | Customer Contract # 0701319 | The 1031 Group |
| Hong and Mary Nguyen and Hoang | 18929 Devon Ave | | Saratoga | CA | 95070 | | Customer Contract # 0601239 | The 1031 Group |
| James Haguewood | 705 Christman Pl | | Port Angeles | WA | 98362 | | Customer Contract # 0701387 | The 1031 Group |
| Sandra Swope | 27642-1 1H10 W. | | Boerne | TX | 78006 | | Customer Contract # 0701378 | The 1031 Group |
| Sidney Cravey | 216 Upper Cibolo Rd | | Boerne | TX | 78006 | | Customer Contract # 0701385 | The 1031 Group |
| WRP Investment | 409 E. San Antonio | | Boerne | TX | 78006 | | Customer Contract # 0701310 | The 1031 Group |
| Peter and Ramona Zahos | 65 Madison Ave. | | Rochelle Park | NJ | 07662 | | Customer Contract # TG 2007 002 | The 1031 Tax Group |
| Andrew C. McCabe | 827 S Nelson St | | Lakewood | CO | 80226 | | Employment Agreement dated 8/3/06 | The 1031 Tax Group, LLC |
| Chad J. Greenberg | 12085 Hezy Hills Dr | | Parker | CO | 80138 | | Employment Agreement dated 8/06 | The 1031 Tax Group, LLC |
| Dana Kilma | 12085 Hezy Hills Dr | | Parker | CO | 80138 | | Employment Agreement dated 10/06 | The 1031 Tax Group, LLC |
| Daniel E. McCabe | 11227 West Ford Dr | | Lakewood | CO | 80246 | | Employment Agreement dated 8/3/06 | The 1031 Tax Group, LLC |
| J. Peter McCann | 6439 No Lakewind Cr | | Parker | CO | 80134 | | Employment Agreement dated 8/3/06 | The 1031 Tax Group, LLC |
| Joanne Freedman Revocable Trust | 7784 Bridlington Drive | | Boynton | FL | 33437 | | Customer Contract # TG-2007-004 | unknown |
| Kevin & Lana Phillips | unknown | | | | | | Customer Contract # unknown | unknown |
| Another 9 | 777 Old Saw Mill River Road | | Tarrytown | NY | 10591 | | Stores computer Servers | |
| Dehill Industries | PO Box 314 | | San Antonio | TX | 78292 | | Postage Meter | |
| Konica Minolta Business | PO Box 7247-0322 | | Philadelphia | PA | 19170 | | Copier | |

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. §112; Fed. Bankr. P. 1007(m)

Check this box if debtor has no codebtors.

| NAME AND MAILING ADDRESS OF CODEBTOR | NAME AND MAILING ADDRESS OF CREDITOR |
|--------------------------------------|--------------------------------------|
| NONE | |

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK, NEW YORK

In re: The 1031 Tax Group, LLC, et al.

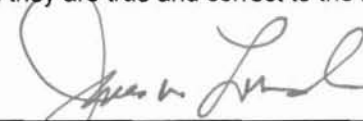
Case No. 07-11448(MG)

DECLARATION CONCERNING DEBTORS' SCHEDULES

I, James M. Lukenda, as Chief Restructuring Officer of the Debtors in these cases, declare under penalty of perjury that I have read the answers contained in the foregoing summary and schedules, accompanying Global Notes and Statements of Limitations, Methodology, and Disclaimer regarding Debtors' Schedules of Assets and Liabilities and Statement of Affairs, and any attachments thereto, consisting of 75 sheets, and they are true and correct to the best of my knowledge, information, and belief.

Date: June 28, 2007

Signature: _____



James M. Lukenda