

Jonathan L. Flaxer, Esq.
Golenbock Eiseman Assor Bell & Peskoe LLP
437 Madison Avenue
New York, NY 10022
(212) 907-7327

Hearing Date: June 11, 2008
Hearing Time: 11:00 a.m.

Angelina E. Lim, Esq.
Johnson Pope Bokor Ruppel & Burns LLP
911 Chestnut Street,
Clearwater, FL 33756
(727) 461-1818

*Co-Counsel for Gerard A. McHale, Jr.,
Chapter 11 Trustee for the 1031 Debtors*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
: In re : Chapter 11
: : Case No. 07-11448 (MG)
: THE 1031 TAX GROUP, LLC, *et al.*,¹ : Jointly Administered
: :
: Debtors. :
: :
-----X

**NOTICE REGARDING TELEPHONIC PARTICIPATION IN
THE HEARING SCHEDULED FOR JUNE 11, 2008 AT 11:00 A.M. (EST)**

PLEASE TAKE NOTICE that the Honorable Martin Glenn, United States Bankruptcy Judge, has authorized counsel and parties appearing in this case to attend and participate telephonically, *via* CourtCall, in the hearing to be held before the Court on June 11, 2008 at 11:00 a.m. (the "June 11 Hearing") concerning the First Interim Fee Applications for Allowance of Compensation and Reimbursement of Expenses of (i) Gerard A. McHale, Jr., the Chapter 11 Trustee; (ii) Golenbock Eiseman Assor Bell & Peskoe LLP; (iii) Johnson, Pope, Bokor, Ruppel & Burns, LLP; (iv) Deloitte Financial Advisory Services LLP; (v) Robert Davenport; (vi) Rivero, Gordimer & Company, P.A.; (vii) Kaufman & Canoles, P.C.; (viii) Greenberg Traurig,

¹ The 1031 Debtors are: The 1031 Tax Group, LLC; 1031 Advance 132 LLC; 1031 Advance, Inc.; 1031 TG Oak Harbor LLC; Atlantic Exchange Company, Inc.; Atlantic Exchange Company LLC; Investment Exchange Group, LLC (aka IXG); National Exchange Accommodators, LLC; National Exchange Services QI, Ltd.; NRC 1031, LLC; Real Estate Exchange Services, Inc.; Rutherford Investment LLC; Security 1031 Services, LLC; Shamrock

LLP; (ix) Dreier, LLP; (x) Huron Consulting Group; and (xi) Mesriow Financial Consulting, LLC subject to compliance with the attached CourtCall procedures.

PLEASE TAKE FURTHER NOTICE that reservations for telephonic participation must be made with CourtCall no later than June 10, 2008 at 4:30 pm by calling CourtCall at (866) 582-6878 pursuant to the CourtCall procedures attached hereto.

PLEASE TAKE FURTHER NOTICE that counsel and parties appearing at the June 11 Hearing, whether in person or by telephone, should be present in the Courtroom or on the telephone by no later than 10:45 a.m. (EST) to make his or her appearance on the record, identifying counsel's name and each of the parties on whose behalf counsel is appearing, so that the hearing may commence promptly at 11:00 a.m. (EST).

Dated: New York, New York
June 4, 2008

Respectfully submitted,

GOLENBOCK EISEMAN ASSOR BELL
& PESKOE LLP
437 Madison Avenue
New York, New York 10022
(212) 907-7300

By: /s/ Jonathan L. Flaxer
Jonathan L. Flaxer, Esq.

- and -

Angelina E. Lim, Esq.
JOHNSON POPE BOKOR RUPPEL & BURNS LLP
911 Chestnut Street
Clearwater, FL 33756
(727) 461-1818

*Co-Counsel for Gerard A. McHale, Jr.,
Chapter 11 Trustee for the 1031 Debtors*

Holdings Group, LLC; and AEC Exchange Company, LLC (collectively, the "1031 Debtors").

COURT CONFERENCE
a division of COURTCALL, LLC

Telephonic Court Appearances
Tel : (866) 582-6878 Fax: (866) 533-2946
6383 ARIZONA CIRCLE
LOS ANGELES, CA 90045

THIS NOTICE IS PROVIDED TO INFORM YOU OF A VOLUNTARY, COURT APPROVED METHOD FOR YOU TO MAKE THE FOLLOWING COURT APPEARANCE BY TELEPHONE

Jonathan Flaxer
Golenbock Eiseman Assor Bell & Peskoe

Tel: 212-907-7327
Fax: 212-754-0777

STOP WRITING CHECKS OR TRACKING CREDIT CARD CHARGES! CALL COURT CONFERENCE TO OPEN A DEBIT ACCOUNT AND RECEIVE A MONTHLY LEDGER IDENTIFYING EACH COURT CONFERENCE APPEARANCE.

Re: Case Name: The 1031 Tax Group, LLC
Case No.: 07-11448 Court Conference ID#: 2244716
Jurisdiction: U.S. Bankruptcy Court-S.D. New York
Dept/Judge: 606 Judge Martin Glenn

Proceeding: Hearing
Date/Time: Wednesday, June 11th, 2008/11:00 AM

PARTICIPANTS DIAL THE TOLL-FREE TELECONFERENCE NUMBER FOR THE DEPARTMENT WHICH IS PROVIDED IN THE CONFIRMATION COURT CONFERENCE WILL FAX TO YOU. COURT CONFERENCE DOES NOT CALL OUT TO PARTICIPANTS FOR THIS CONFERENCE.

The Check-In Time is at least FIVE (5) minutes prior to the above appearance time.

Your initial charge for this Court Conference Appearance is \$25.00 and will be supplemented based on the length of the call as follows: 0-45 minutes - \$25.00, 46-60 minutes - \$31.50, 61 minutes and above, an additional \$6.50 per each additional 15 minute increment.

No consent from opposing counsel is required.

Matters continued at the time of the hearing require a new form and a new fee for the continued date. It is counsel's responsibility to notify CourtCall of any continuance or cancelation, prior to the scheduled hearing time by calling (866) 582-6878.

The foregoing information has been obtained from court records which may not reflect recent calendar changes. If it is inaccurate because your appearance has been continued to a new date, please apply this information to the new date. If the matter is off calendar or you have no involvement in the case, please disregard this notice. DO NOT CALL THE COURT CLERK!

OUR REPRESENTATIVES ARE AVAILABLE TO MAKE PRESENTATIONS FOR YOUR FIRM, YOUR CLIENTS, BAR ASSOCIATIONS OR OTHER GROUPS. PLEASE CALL TO SCHEDULE A PRESENTATION. HELP MAKE THE BENEFITS OF COURT CONFERENCE APPEARANCES AVAILABLE IN MORE LOCATIONS! FAX BACK THIS SHEET WITH THE NAME/PHONE NUMBER OF A JUDGE/COURT

IF YOU DO NOT WISH TO RECEIVE FURTHER FAX NOTICES/OFFERINGS FROM COURT CONFERENCE, PLEASE EITHER CALL US, TOLL-FREE AT (866) 582-6878 FROM 5:00 AM TO 5:30 PM PACIFIC TIME OR FAX US, TOLL-FREE AT (866) 533-2946 ANYTIME PROVIDING YOUR NAME AND THE FAX NUMBER(S) TO BE EXCLUDED

"Brings the Courtroom to the Lawyer's Desk"®

Raymond Reyes

<p>ATTORNEY OF RECORD: Jonathan Flaxer Golenbock Eiseman Assor Bell & Peskoe Telephone NO: 212-907-7327 Fax No: 212-754-0777</p> <p>State Bar No. _____ ATTORNEY FOR (Name): Trustee, Gerald A. McHale Jr. / LIVE</p>	<p>DO NOT FILE WITH COURT</p> <p>COMPLETELY FILL OUT/CORRECT FORM BEFORE SUBMITTING TO COURT CONFERENCE!!</p> <p>Court Conference ID#: 2244716</p>
U.S. Bankruptcy Court-S.D. New York	
<p>Case Name: The 1031 Tax Group, LLC</p>	<p>CASE NUMBER: 07-11448 DEPARTMENT: 606/Judge Martin Glenn</p> <p>DATE/TIME: Wednesday, June 11th, 2008/11:00 AM HEARING: Hearing</p>
REQUEST FOR COURT CONFERENCE TELEPHONIC APPEARANCE	Our Tax ID#: 95-4568415

1/ _____ (Name of specific attorney appearing telephonically) requests a Court Conference telephonic calendar appearance at the above referenced proceeding and agrees to provisions of the Rule/Order/Procedure Re: Court Conference Telephonic Appearances. I UNDERSTAND THAT I DIAL INTO THE CALL FIVE MINUTES BEFORE ITS SCHEDULED START TIME. **COURT CONFERENCE DOES NOT DIAL OUT TO ME.**

2/ A copy of this document was served on all other parties at the time it was faxed to Court Conference, Telephonic Appearance Program Administrator at (866) 533-2946

3/ The Court Conference Appearance Fee in the sum of \$25.00 which will be supplemented based on the length of the call as follows: 0-45 minutes - \$25.00, 46-60 minutes - \$31.50, 61 minutes and above an additional \$6.50 per each additional 15 minute increment, will be paid as follows:

Check - (copy attached-**write Court Conference ID# on check**-and faxed to Court Conference at (866) 533-2946, payable to Telephonic Hearing Account and original mailed to Court Conference at 6383 Arizona Circle, Los Angeles, CA 90045, Tel: (866) 582-6878. **INDIVIDUALS REPRESENTING THEMSELVES MUST PAY BY CREDIT CARD!**

Charged - to Court Conference Debit Account No.: _____

Charged - to VISA, Mastercard or American Express: _____

To be completed only on the copy submitted to Court Conference:

Credit Card Number: _____ Expiration Date: _____

To pay by credit card, the copy of this form submitted to Court Conference must be signed by the person whose credit card is to be charged and must be **faxed** to Court Conference at (866) 533-2946 with the above credit card information completed. The signature below constitutes authorization to charge the above referenced credit card.

Type Name

Signature

4. Request forms are processed within 24 hours of receipt. Call Court Conference if you do not receive a faxed Confirmation within 24 hours. **WITHOUT A WRITTEN CONFIRMATION YOU ARE NOT ON THE COURT CONFERENCE CALENDAR AND MAY BE PRECLUDED FROM APPEARING TELEPHONICALLY! COURT CONFERENCE'S LIABILITY CONCERNING THIS TELEPHONIC APPEARANCE IS LIMITED TO THE FEE PAID TO COURT CONFERENCE.** Matters continued at the time of the hearing require a new form and a new fee for the continued date. It is counsel's responsibility to notify CourtCall of any continuance or cancelation, prior to the scheduled hearing time by calling (866) 582-6878.

5. MY SIGNATURE ON THIS DOCUMENT SERVES AS CONSENT FOR COURT CONFERENCE TO CONTINUE TO FAX (AT THE FAX NUMBER LISTED ABOVE UNDER "ATTORNEY OF RECORD") OR EMAIL NOTICES TO ME OR MY FIRM ADVISING OF UPCOMING APPEARANCES AND/OR OTHER OFFERINGS FROM COURT CONFERENCE UNTIL I OR MY FIRM ADVISES COURT CONFERENCE OTHERWISE.

Date: _____

Signature: _____

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	: Chapter 11
	: Case No. 07-11448 (MG)
THE 1031 TAX GROUP, LLC, <i>et al.</i> , ¹	: Jointly Administered
	:
Debtors.	:
	:
-----X	

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

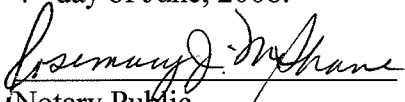
Anne McGrath, being duly sworn, deposes and says:

1. I am over eighteen years of age, am not a party to this action and reside within Staten Island, New York.
2. On June 4, 2008, I caused to be served, true and correct copies of the *Notice Regarding Telephonic Participation in the Hearing Scheduled for June 11, 2008 at 11:00 a.m. (EST)* upon the persons listed on the annexed Service List by depositing a copy thereof enclosed in post-paid wrappers, in an official depository under the exclusive care and custody of the U.S. Postal Service.



 Anne McGrath

Sworn to before me this
4th day of June, 2008.



 Notary Public

ROSEMARY J. MCSHANE
 Notary Public, State of New York
 No. 01MC6087846
 Qualified in Westchester County
 Commission Expires February 24, 2011

¹ The 1031 Debtors are: The 1031 Tax Group, LLC; 1031 Advance 132 LLC; 1031 Advance, Inc.; 1031 TG Oak Harbor LLC; Atlantic Exchange Company, Inc.; Atlantic Exchange Company LLC; Investment Exchange Group, LLC (aka IXG); National Exchange Accommodators, LLC; National Exchange Services QI, Ltd.; NRC 1031, LLC; Real Estate Exchange Services, Inc.; Rutherford Investment LLC; Security 1031 Services, LLC; Shamrock Holdings Group, LLC; and AEC Exchange Company, LLC (collectively, the "1031 Debtors").

Service List

Audrey Jo. Whitlock
8523 S. Old Oregon Inlet Road
Nags Head, NC 27959

Sandra and Barry Cogan
314 Taylor Road South
Short Hills, New Jersey 07078

Janet Furman Bowman
645 Chapman Drive
Corte Madera, CA 94925
janetxx@comcast.net

Elizabeth H. Callanan
4515 Ellicott Street, NW
Washington, DC 20016
TCallanet@aol.com

William F. Clifford
16 Woodcrest Lane
Danbury, CT 06810
Biclif9@aol.com

David C. Martin
65 Curve Street – Apartment 1
Millis, Massachusetts 02054

Bonnie Schloss
8505 Bradford Road
Silver Spring, MD 20910

Abbas and Sami Rajabi
Grande Investment, LLC
5801 East Piedmont Drive
Cherry Hills Village, Colorado 80111
ACRAJABI@gmail.com

Theresa H. Driscoll
405 East Fifth Street
South Boston, MA 02127
THD916@aol.com

Alan and Alice Richards
214 Brook Way
Modesto, CA 95354-1314

Karen & Gary Bradley
69 West 9th Street – Apt. 10F
New York, New York 10011

Christopher and Mary W. Porter
4122 Post Road
Cumming, GA 30040

James and Ruthie Person
4121 North 22nd Street
McAllen, TX 78504

Sharon D. Smith
3093 FM 1704
Elgin, Texas 78621
dsmithsr@mail2pvco.net

John and Deborah Picarski
471 York Street
Canton, MA 02021

Capitol Aggregates, Ltd
Attn: Stephen Gray
11551 Nacogdoches Rd
P.O. Box 33240
San Antonio, TX 78265-3240

Charles Larry and Kay Prather
3521 River Road
Cedar Creek, Texas 78612
Kay.prather@yahoo.com

Office of the United States Trustee
33 Whitehall Street, 21st Floor
New York, New York 10004
Attn: Andrew D. Velez-Rivera, Esq.

Ira Herman, Esq.
Demetra L. Liggins, Esq.
mpson & Knight, LLP
919 Third Avenue – 39th Floor
New York, New York 10022
Ira.Herman@tklaw.com
Demetra.Liggins@tklaw.com

Judith A. Harrington
P.O. Box 770896
3053 Aspen Wood Drive
Steamboat Springs, CO 80477
Jharrington3053@comcast.net

Said Suhweil
4690 Saginaw St
Lake in the Hills IL 60156

Said Suhweil Trustee of the Suhweil Revocable Trust
Steven W Kelly Esq
Silver & DeBoskey
1801 York St
Denver CO 80206

Mark and Sandra Van Overborg
4230 Gardendale – Ste. 501
San Antonio, TX 78229

100 Garfield LLP
Attn: John Benitez, Esq.
c/o Moye White LLP
1400 16th St, 6th Floor
Denver CO 80202-1473
john.benitez@moyewhite.com

Thomas Gerschman
P.O. Box 2027
Bridgehampton, NY 11932

Anita Hunter
14107 Taos Drive
Saratoga, CA 95070
ahunter@apr.com

Tom Honigblum
226 W. Hollywood
San Antonio, TX 78212
thonigblum@aol.com

William R. Moorman, Jr., Esq.
Joseph J. Koltun, Esq.
Craig and Macauley
Federal Reserve Plaza
600 Atlantic Avenue
Boston, MA 02210
moorman@craigmacauley.com
jkoltun@craigmacauley.com

Douglas Spelfogel, Esq.
Baker Hostetler
45 Rockefeller Plaza - 11th Floor
New York, New York 10111
dspelfogel@bakerlaw.com

Jeffrey Cohen, Esq.
Aaron Boschee, Esq.
Cohen & Associates, P.C.
1600 Stout Street – Ste. 1710
Denver, CO 80202
jcohen@cohenlawdenver.com
aboschee@cohenlawdenver.com

C.G. (Greg) Hubert
CellTex Site Services, Ltd.
P.O. Box 700452
San Antonio, Texas 78270
cghuber@celltextowers.com

Candace Graham
1 Applewood Lane
Portola Valley CA 94028