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Rescheduled Hearing
Date and Time:
September 7, 2010 at 11:00 a.m.

*Counsel for Gerard A. McHale, Jr., P.A.,
Liquidation Trustee for the 1031 Debtors
Liquidation Trust*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X	
	:
In re	:
	:
THE 1031 TAX GROUP, LLC, <i>et al.</i> ,	:
	:
Debtors. ¹	:
	:
-----X	

NOTICE OF **RESCHEDULED HEARING** TO CONSIDER MOTION OF GERARD A. MCHALE, JR., P.A., LIQUIDATION TRUSTEE FOR THE 1031 DEBTORS LIQUIDATION TRUST, FOR ENTRY OF AN ORDER PURSUANT TO SECTION 105(a) OF THE BANKRUPTCY CODE AND RULE 9019(a) OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE APPROVING A SETTLEMENT AGREEMENT WITH SAN FRANCISCO SERIES OF LOCKTON COMPANIES, LLC

PLEASE TAKE NOTICE that the Hearing on the motion (the “Motion”) by Gerard A. McHale, Jr., P.A., Liquidation Trustee for the 1031 Debtors Liquidation Trust (the “Trustee”), by and through its counsel, Golenbock Eiseman Assor Bell & Peskoe LLP, for Entry of an Order (the “Order”) pursuant to Section 105(a) of the Bankruptcy Code and Rule 9019(a) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) approving a settlement

¹ The 1031 Tax Group, LLC; 1031 Advance 132 LLC; 1031 Advance, Inc.; 1031 TG Oak Harbor LLC; Atlantic Exchange Company, Inc.; Atlantic Exchange Company LLC; Investment Exchange Group, LLC; National Exchange Accommodators, LLC; National Exchange Services QI, Ltd.; NRC 1031, LLC; Real Estate Exchange Services, Inc.; Rutherford Investment LLC; Security 1031 Services, LLC; Shamrock Holdings Group, LLC; AEC Exchange Company LLC; and IPofA Shreveport Industrial Park, LLC (collectively, the “Debtors”).

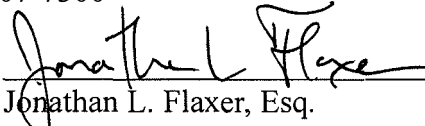
agreement (the "Settlement Agreement") dated as of September 24, 2009, by and among Gerard A. McHale, Jr., Chapter 11 Trustee for the 1031 Debtors' estates, San Francisco Series of Lockton Companies, LLC, the Hunter Class Representatives, and the Quirk Class Representative has been rescheduled from August 31, 2010 at 10:00 A.M., Eastern Time, to **September 7, 2010 at 11:00 A.M., Eastern Time.**

PLEASE TAKE FURTHER NOTICE, that the Hearing to consider the relief sought in the Motion will be held before the Honorable Martin Glenn, United States Bankruptcy Judge, at the United States Bankruptcy Court in the Southern District of New York, One Bowling Green, Room 501, New York, New York 10004.

PLEASE TAKE FURTHER NOTICE that, the Hearing may be adjourned from time to time without further notice to any creditor or other party in interest other than the announcement of the adjourned date(s) in open court on the date of the Hearing or at any adjourned date thereof.

Dated: New York, New York
August 24, 2010

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By: 
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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X		
In re	:	Chapter 11
	:	Case No. 07-11448 (MG)
THE 1031 TAX GROUP, LLC, <i>et al.</i> ,	:	Substantively Consolidated
	:	
Debtors.	:	
-----X		

AFFIDAVIT OF SERVICE

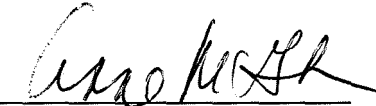
STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

Anne McGrath, being duly sworn, deposes and says:

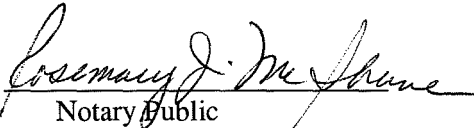
1. I am over eighteen years of age, am not a party to this action and reside within New York, New York.

2. On August 24, 2010, I caused to be served, true and correct copies of the *Notice of Rescheduled Hearing to Consider Motion of Gerard A. McHale, Jr., P.A., Liquidation Trustee for the 1031 Debtors Liquidation Trust, for Entry of an Order Pursuant to Section 105(a) of the Bankruptcy Code and Rule 9019(a) of the Federal Rules of Bankruptcy Procedure Approving a Settlement Agreement with San Francisco Series of Lockton Companies, LLC* upon the persons listed on the annexed Schedule A by depositing true copies thereof enclosed in post-paid wrappers, in an official depository under the exclusive care and custody of the U.S. Postal Service.

Sworn to before me this
24th day of August, 2010



Anne McGrath



Notary Public

ROSEMARY J. MCSHANE
Notary Public, State of New York
No. 01MC6087846
Qualified in Westchester County
Commission Expires February 24, 20 11

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