

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re : Chapter 11  
: Case No. 07-11448 (MG)  
THE 1031 TAX GROUP, LLC, *et al.*, : Substantively Consolidated  
: Debtors. :  
-----X

**AFFIDAVIT OF SERVICE**

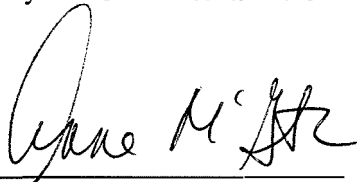
STATE OF NEW YORK )  
) ss.:  
COUNTY OF NEW YORK )


**Anne McGrath**, being duly sworn, deposes and says:

1. I am over eighteen years of age, am not a party to this action and reside within New York, New York.

2. On August 6, 2010, I caused to be served, true and correct copies of the *Notice of Motion of Gerard A. McHale, Jr., P.A., Liquidation Trustee for the 1031 Debtors Liquidation Trust, for Entry of an Order Pursuant to Section 105(a) of the Bankruptcy Code and Rule 9019(a) of the Federal Rules of Bankruptcy Procedure Approving a Settlement Agreement with San Francisco Series of Lockton Companies, LLC with Supporting Motion, Memorandum of Law and Declaration of Gerard A. McHale, Jr.* upon the persons listed on the annexed Schedule A by depositing true copies thereof enclosed in post-paid wrappers, in an official depository under the exclusive care and custody of the U.S. Postal Service.

Sworn to before me this  
6<sup>th</sup> day of August, 2010

  
\_\_\_\_\_  
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\_\_\_\_\_  
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