

Jonathan L. Flaxer, Esq.
Golenbock Eiseman Assor Bell & Peskoe LLP
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New York, NY 10022
(212) 907-7327

Hearing Date: December 8, 2009
Hearing Time: 11:00 a.m.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re : Chapter 11
: Case No. 07-11448 (MG)
THE 1031 TAX GROUP, LLC, *et al.*, : Jointly Administered
: Debtors.¹
: :
-----X

**NOTICE REGARDING TELEPHONIC PARTICIPATION IN
THE HEARING SCHEDULED FOR DECEMBER 8, 2009 AT 11:00 A.M. (EST)**

PLEASE TAKE NOTICE that the Honorable Martin Glenn, United States Bankruptcy Judge, has authorized counsel and parties appearing in this case to attend telephonically *via* CourtCall in the hearing to be held before the Court on December 8, 2009 at 11:00 a.m. (the "Final Fee Application Hearing") to consider the Final Fee Applications, as defined below, subject to compliance with CourtCall procedures.

PLEASE TAKE FURTHER NOTICE that reservations for telephonic participation **must be made with CourtCall no later than December 7, 2009 at 4:30 pm by calling CourtCall at (866) 582-6878** pursuant to the CourtCall procedures attached hereto.

PLEASE TAKE FURTHER NOTICE that counsel and parties appearing at the Final Fee Application Hearing, whether in person or by telephone, should be present in the Courtroom or on the telephone by no later than 10:45 a.m. (EST) to make his or her appearance

¹ The Debtors are: The 1031 Tax Group, LLC; 1031 Advance 132 LLC; 1031 Advance, Inc.; 1031 TG Oak Harbor LLC; Atlantic Exchange Company, Inc.; Atlantic Exchange Company LLC; Investment Exchange Group, LLC (aka IXG); National Exchange Accommodators, LLC; National Exchange Services QI, Ltd.; NRC 1031, LLC; Real Estate Exchange Services, Inc.; Rutherford Investment LLC; Security 1031 Services, LLC; Shamrock Holdings Group, LLC; and AEC Exchange Company, LLC (collectively, the "1031 Debtors") and IPofA Shreveport Industrial Park, LLC.

on the record, identifying counsel's name and each of the parties on whose behalf counsel is appearing, so that the hearing may commence promptly at 11:00 a.m. (EST).

PLEASE TAKE NOTICE THAT the Final Fee Applications include: (i) the first interim and final fee applications for allowance of compensation and reimbursement of expenses of (a) Cozen O'Connor ("Cozen"); (b) Kennedy Berkley Yamevich & Williamson ("KBYW"); (c) The Roseline Financial Group, LLC ("Roseline"); and (d) Ayres, Warren, Shelton & Williams, LLC ("AWSW"); (ii) the second interim and final fee applications for allowance of compensation and reimbursement of expenses of: (a) Olshan Grundman Frome Rosenzweig & Wolosky ("Olshan"); and (b) Gilbert LLP ("Gilbert"); and (iii) the third interim and final fee applications for allowance of compensation and reimbursement of expenses of (a) Gerard A. McHale, Jr., the chapter 11 trustee (the "Trustee"); (b) Golenbock Eiseman Assor Bell & Peskoe LLP ("GEAB&P"); (c) Johnson, Pope, Bokor, Ruppel & Burns, LLP ("JPBR&B"); (d) Deloitte Financial Advisory Services LLP ("Deloitte"); (e) Robert Davenport ("Davenport"); (f) Rivero, Gordimer & Company, P.A. ("Rivero"); (g) Kaufman & Canoles, P.C. ("Kaufman"); and (h) Greenberg Traurig LLP ("GT").

Dated: New York, New York
December 4, 2009

Respectfully submitted,

GOLENBOCK EISEMAN ASSOR BELL
& PESKOE LLP
437 Madison Avenue
New York, New York 10022
(212) 907-7300

By: /s/ Jonathan L. Flaxer
Jonathan L. Flaxer, Esq.

COURT CONFERENCE

a division of COURTCALL, LLC

Telephonic Court Appearances

Tel : (866) 582-6878 Fax: (866) 533-2946

6383 ARIZONA CIRCLE

LOS ANGELES, CA 90045

THIS NOTICE IS PROVIDED TO INFORM YOU OF A VOLUNTARY, COURT APPROVED METHOD FOR YOU TO MAKE THE FOLLOWING COURT APPEARANCE BY TELEPHONE

Jonathan Flaxer

Golenbock Eiseman Assor Bell & Peskoe

Tel: 212-907-7327

Fax: 212-754-0777

STOP WRITING CHECKS OR TRACKING CREDIT CARD CHARGES! CALL COURT CONFERENCE TO OPEN A DEBIT ACCOUNT AND RECEIVE A MONTHLY LEDGER IDENTIFYING EACH COURT CONFERENCE APPEARANCE.

Re: Case Name: The 1031 Tax Group, LLC

Case No.: 07-11448 Court Conference [REDACTED]

Jurisdiction: U.S. Bankruptcy Court-S.D. New York

Dept/Judge: 606 Judge Martin Glenn

Proceeding: Hearing

Date/Time: Tuesday, December 8th, 2009/11:00 AM

PARTICIPANTS DIAL THE TOLL-FREE TELECONFERENCE NUMBER FOR THE DEPARTMENT WHICH IS PROVIDED IN THE CONFIRMATION COURT CONFERENCE WILL FAX TO YOU. COURT CONFERENCE DOES NOT CALL OUT TO PARTICIPANTS FOR THIS CONFERENCE.

The Check-In Time is at least FIVE (5) minutes prior to the above appearance time.

Your initial charge for this Court Conference Appearance is \$30.00 and will be supplemented based on the length of the call as follows: 0-45 minutes - \$30.00, 46-60 minutes - \$37.00, 61 minutes and above, an additional \$7.00 per each additional 15 minute increment.

No consent from opposing counsel is required.

Matters continued at the time of the hearing require a new form and a new fee for the continued date. It is counsel's responsibility to notify CourtCall of any continuance or cancelation, prior to the scheduled hearing time by calling (866) 582-6878.

The foregoing information has been obtained from court records which may not reflect recent calendar changes. If it is inaccurate because your appearance has been continued to a new date, please apply this information to the new date. If the matter is off calendar or you have no involvement in the case, please disregard this notice. DO NOT CALL THE COURT CLERK!

OUR REPRESENTATIVES ARE AVAILABLE TO MAKE PRESENTATIONS FOR YOUR FIRM, YOUR CLIENTS, BAR ASSOCIATIONS OR OTHER GROUPS. PLEASE CALL TO SCHEDULE A PRESENTATION. HELP MAKE THE BENEFITS OF COURT CONFERENCE APPEARANCES AVAILABLE IN MORE LOCATIONS! FAX BACK THIS SHEET WITH THE NAME/PHONE NUMBER OF A JUDGE/COURT

IF YOU DO NOT WISH TO RECEIVE FURTHER FAX NOTICES/OFFERINGS FROM COURT CONFERENCE, PLEASE EITHER CALL US, TOLL-FREE AT (866) 582-6878 FROM 5:00 AM TO 5:30 PM PACIFIC TIME OR FAX US, TOLL-FREE AT (866)533-2946 ANYTIME. PROVIDING YOUR NAME AND THE FAX NUMBER(S) TO BE EXCLUDED.

"Brings the Courtroom to the Lawyer's Desk"®

Gloria Thompson [CS]

<p>ATTORNEY OF RECORD: Jonathan Flaxer Golenbock Eiseman Assor Bell & Peskoe</p> <p>Phone: 212-907-7327 Fax No: 212-754-0777</p> <p>State Bar No. _____</p> <p>ATTORNEY FOR (Name):Trustee, Gerald A. McHale Jr. / LIVE</p>	<p>DO NOT FILE WITH COURT</p> <p>COMPLETELY FILL OUT/CORRECT FORM BEFORE SUBMITTING TO COURT CONFERENCE!!</p> <p>Court Conference [REDACTED] [REDACTED]</p>
<p>U.S. Bankruptcy Court-S.D. New York</p>	
<p>Case Name: The 1031 Tax Group, LLC</p>	<p>CASE NUMBER: 07-11448</p> <p>DEPARTMENT: 606/Judge Martin Glenn</p> <p>DATE/TIME: Tuesday, December 8th, 2009/11:00 AM</p> <p>HEARING: Hearing</p>
<p>REQUEST FOR COURT CONFERENCE TELEPHONIC APPEARANCE Our Tax ID#: 95-4568415</p>	

1/ _____ (Name of specific attorney appearing telephonically) requests a Court Conference telephonic calendar appearance at the above referenced proceeding and agrees to provisions of the Rule/Order/Procedure Re: Court Conference Telephonic Appearances. I UNDERSTAND THAT I DIAL INTO THE CALL FIVE MINUTES BEFORE ITS SCHEDULED START TIME. **COURT CONFERENCE DOES NOT DIAL OUT TO ME.**

2/ A copy of this document was served on all other parties at the time it was faxed to Court Conference, Telephonic Appearance Program Administrator at (866) 533-2946.

3/ The Court Conference Appearance Fee in the sum of \$30.00 which will be supplemented based on the length of the call as follows: 0-45 minutes - \$30.00, 46-60 minutes - \$37.00, 61 minutes and above an additional \$7.00 per each additional 15 minute increment, will be paid as follows:

Check - (copy attached-**write Court Conference ID# on check**-and faxed to Court Conference at (866) 533-2946, payable to Telephonic Hearing Account and original mailed to Court Conference at 6383 Arizona Circle, Los Angeles, CA 90045, Tel: (866) 582-6878. **INDIVIDUALS REPRESENTING THEMSELVES MUST PAY BY CREDIT CARD!**

Charged - to Court Conference Debit Account No.: _____

Charged - to VISA, Mastercard or American Express:

To be completed only on the copy submitted to Court Conference:

Credit Card Number: _____ Expiration Date: _____

To pay by credit card, the copy of this form submitted to Court Conference must be signed by the person whose credit card is to be charged and must be **faxed** to Court Conference at (866) 533-2946 with the above credit card information completed. The signature below constitutes authorization to charge the above referenced credit card.

Type Name

Signature

4. Request forms are processed within 24 hours of receipt. Call Court Conference if you do not receive a faxed Confirmation within 24 hours. **WITHOUT A WRITTEN CONFIRMATION YOU ARE NOT ON THE COURT CONFERENCE CALENDAR AND MAY BE PRECLUDED FROM APPEARING TELEPHONICALLY! COURT CONFERENCE'S LIABILITY CONCERNING THIS TELEPHONIC APPEARANCE IS LIMITED TO THE FEE PAID TO COURT CONFERENCE.** Matters continued at the time of the hearing require a new form and a new fee for the continued date. It is counsel's responsibility to notify CourtCall of any continuance or cancelation, prior to the scheduled hearing time by calling (866) 582-6878.

5. MY SIGNATURE ON THIS DOCUMENT SERVES AS CONSENT FOR COURT CONFERENCE TO CONTINUE TO FAX (AT THE FAX NUMBER LISTED ABOVE UNDER "ATTORNEY OF RECORD") OR EMAIL NOTICES TO ME OR MY FIRM ADVISING OF UPCOMING APPEARANCES AND/OR OTHER OFFERINGS FROM COURT CONFERENCE UNTIL I OR MY FIRM ADVISES COURT CONFERENCE OTHERWISE.

Date: _____

Signature: _____