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 IPofA Shreveport Industrial Park, LLC*

UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK

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 In re: :
 :
 The 1031 Tax Group, LLC, *et al.*, : Chapter 11
 : Case No. 07-B-11448(MG)
 : Jointly Administered
 Debtors. :
 :

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 In re: :
 :
 IPofA Shreveport Industrial Park, LLC, : Chapter 11
 : Case No. 07-13624(MG)
 Debtor. :
 :

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**SECOND SUPPLEMENT TO SECOND AMENDED CHAPTER 11 PLAN OF
 REORGANIZATION OF GERARD A. McHALE, JR., AS CHAPTER 11
 TRUSTEE FOR EACH OF THE 1031 DEBTORS¹, AND
IPofA SHREVEPORT INDUSTRIAL PARK, LLC**

Dated: September 8, 2009

¹ The 1031 Debtors are The 1031 Tax Group, LLC, 1031 Advance 132 LLC, 1031 Advance, Inc., 1031 TG Oak Harbor LLC; Atlantic Exchange Company, Inc., Atlantic Exchange Company LLC, Investment Exchange Group, LLC, National Exchange Accommodators LLC, National Exchange Services QI, Ltd., NRC 1031 LLC, Real Estate Exchange Services, Inc., Rutherford Investment, LLC, Security 1031 Services, LLC, Shamrock Holdings Group, LLC, and AEC Exchange Company, LLC.

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