

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re : Chapter 11
: Case No. 07-11448 (MG)
THE 1031 TAX GROUP, LLC, *et al.*, : Jointly Administered
:
Debtors. :
-----X

AMENDED SCHEDULE F¹

NOTE REGARDING AMENDED SCHEDULE F

This Amended Schedule F only applies to those creditors listed on the attached Amended Schedule F. The other creditor claims scheduled on Schedule F of the Debtors Consolidated Schedules of Assets and Liabilities filed June 28, 2007 (Docket #311) are not affected by this amendment.

¹ This Amended Schedule F is filed on a consolidated basis for the following debtors: The 1031 Tax Group, LLC; 1031 Advance 132 LLC; 1031 Advance, Inc.; 1031 TG Oak Harbor LLC; Atlantic Exchange Company, Inc.; Atlantic Exchange Company LLC; Investment Exchange Group, LLC; National Exchange Accommodators, LLC; National Exchange Services QI, Ltd.; NRC 1031, LLC; Real Estate Exchange Services, Inc.; Rutherford Investment LLC; Security 1031 Services, LLC; Shamrock Holdings Group, LLC; and AEC Exchange Company LLC.

In re The 1031 Tax Group, LLC, et al.

Debtor(s)

Case No. 07-11448

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding unsecured claims without priority against the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns).

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	Husband, Wife, Joint, or Community		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
	C O D E B T O R	H W J C					
ACCOUNT NO. 01-0601173 Abournad, William 1642 Lodestone Rd. Livermore, CA 94550		N A	Unknown				20,979.00
ACCOUNT NO. 10S-0710655 Ardebili, Farid 223 Elm Street Denver, CO 80220		N A	4/27/07				102,412.94
ACCOUNT NO. 10S-0710656 Ardebili, Farshid 223 Elm Street Denver, CO 80220		N A	4/27/07				102,412.94

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO. 701336 Boudreau, Darlin 33916 53rd Avenue South Auburn, WA 98001		N A	3/12/2007				484,639.74
ACCOUNT NO. 2006-06-0372 Brady, Brian 1920 Nacogdoches Suite 201 San Antonio, TX 78209		N A	Unknown	X	X	X	0.00
ACCOUNT NO. 10-0513442R Carestia, Dominic & Teresa 1355 Jerry Creek Rd. PO Box 104 Wise River, MT 59762		N A	4/7/2005				18,787.35
ACCOUNT NO. 10S-0710539R Chuck and Becky, LLC 1901 Monaco Parkway Denver, CO 80202		N A	3/20/07				10,000.00
ACCOUNT NO. 135S-0610179R Dudas, Michael 114 E. Main Street High Bridge, NJ 08829		N A	Unknown				156,988.59
ACCOUNT NO. EX-06-1614 Gerges, Bahaa & Vicioso, Myrian 32510 Crystal Breeze Lane Leesburg, FL 34748		N A	2/15/07				61,438.46

Debtor(s)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C						
ACCOUNT NO. Gordon, Jay 85 Borglum Road Wilton, CT 06897		N A		Unknown	X	X	X	0.00
ACCOUNT NO. 701330 Hird, Douglas & Linda 1554 White Oak Way San Carlos, CA 94070		N A		3/15/07				400,969.86
ACCOUNT NO. 601269 Johnson, Robert & Connie P.O. Box 1401 San Marcos, TX 78667-1407		N A		Unknown	X	X	X	0.00
ACCOUNT NO. 601280 Leone, David & Frost, Sarah 1223 Utopia Pl. San Jose, CA 95127		N A		1/4/07				12,155.17
ACCOUNT NO. EX-06-1597 Muenze, Joseph W. & Emma 3 Arbor Road Campbell Hall, NY 10916		N A		2/5/07				315,335.42
ACCOUNT NO. 50S-0710403 Osburn, Richard 1912 Woodglenn Ln. Vacaville, CA 95687		N A		1/24/07				11,950.60

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO. 10S-0610217							
Pals, Harlan 1200 Country Club Road Saint Charles, MO 63303		N A	Unknown	X	X	X	0.00
ACCOUNT NO. AEC-2006-119							
Silbert, Ana 679 Warburton Avenue Apt. 6M Yonkers, NY 10701		N A	Unknown	X	X	X	0.00
ACCOUNT NO. 10S-0710474							
Torline, Kathy 8274 Inca Road Larkspur, CO 80118		N A	3/29/07				69,111.11
ACCOUNT NO. 601223							
Tucker, James and Karen 3645 Riverdale Dr. Saratoga, CA 95070		N A	Unknown	X	X	X	0.00
ACCOUNT NO. 2006-12-0432							
Vaughan Realty, Ltd. PO Box 17258 San Antonio, TX 78217		N A	12/20/06				311,499.98
ACCOUNT NO. 25S-0710422							
Whidden, Randy 1716 Richard Ave. Lehigh Acres, FL 33972		N A	2/9/07				12,826.38

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Total <i>(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)</i>							2,091,507.54

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

DECLARATION REGARDING AMENDED SCHEDULE F

I, Gerard A. McHale, Jr., not individually, but solely in my capacity as Chapter 11 Trustee for the 1031 Tax Group, LLC, *et al.*, declare under penalty of perjury that I have read the foregoing Amended Schedule F consisting of 5 sheets, and that they are true and correct to the best of my knowledge and belief.

Date: August 26, 2009

Signature: _____

Gerard A. McHale, Jr.
Gerard A. McHale, Jr., not individually,
but solely in his capacity as Chapter 11
Trustee for The 1031 Tax Group, LLC,
et al.