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July 28, 2009

Via Hand Delivery

Honorable Martin Glenn
United States Bankruptcy Judge
United States Bankruptcy Court
One Bowling Green – Room 504
New York, New York 10004

Re: *In re The 1031 Tax Group, et al.*, (Case No. 07-11448 (MG))
Adversary Proceedings Listed on Attached Schedule A
Notice of Adjournment of Pretrial Conferences to August 19th at 10 am.

Dear Judge Glenn:

We represent Gerard A. McHale, Jr., Chapter 11 Trustee (the “Trustee”) for the above-referenced debtors and plaintiff in each of the adversary proceedings set forth on Schedule A attached hereto (collectively, the “Adversary Proceedings”). **This letter confirms that the Pretrial Conferences scheduled in the Adversary Proceedings are adjourned to August 19, 2009 at 10 a.m.**

Respectfully submitted,



Dallas L. Albaugh

cc: Defendants or Counsel (for Defendants that have retained Counsel)
Mark E. Felger, Esq., Counsel for the Committee
Andrew D. Velez-Rivera, Esq., Office of the United States Trustee
Sydney Smith, Esq.

**Schedule A: Adversary Proceedings Commenced by Gerard A. McHale, Jr.,
Chapter 11 Trustee for the 1031 Debtors**

Name of Defendant	Adv. Docket No.	Pretrial Conference	Adjourned Pretrial Date
David Kuns	09-01189 (MG)	7/30/09, 10:00 a.m.	8/19/09, 10 a.m.
Barry J. Powlishen	09-01190 (MG)	7/30/09, 10:00 a.m.	8/19/09, 10 a.m.
Matthew Scheriff	09-01191 (MG)	7/30/09, 10:00 a.m.	8/19/09, 10 a.m.
Cherie Embree	09-01192 (MG)	7/30/09, 10:00 a.m.	8/19/09, 10 a.m.
Wendy Craft	09-01193 (MG)	7/30/09, 10:00 a.m.	8/19/09, 10 a.m.
Gregory H. Busch	09-01194 (MG)	7/30/09, 10:00 a.m.	8/19/09, 10 a.m.
Timothy Stephens	09-01195 (MG)	7/30/09, 10:00 a.m.	8/19/09, 10 a.m.
A. W. Perry, Inc.	09-01199 (MG)	7/30/09, 10:00 a.m.	8/19/09, 10 a.m.
Brownstein Hyatt Farber Schreck, LLP	09-01200 (MG)	7/30/09, 10:00 a.m.	8/19/09, 10 a.m.
Protiviti, Inc. and PENTA Advisory Services	09-01201 (MG)	7/30/09, 10:00 a.m.	8/19/09, 10 a.m.
CBS Coverage Group, Inc.	09-01202 (MG)	7/30/09, 10:00 a.m.	8/19/09, 10 a.m.
Terracon Consultants, Inc.	09-01203 (MG)	7/30/09, 10:00 a.m.	8/19/09, 10 a.m.
Jamieson Manufacturing Co.	09-01204 (MG)	7/30/09, 10:00 a.m.	8/19/09, 10 a.m.
United States Automobile Association and USAA Federal Savings Bank	09-01205 (MG)	7/30/09, 10:00 a.m.	8/19/09, 10 a.m.
Marketing Concepts, LLC a/k/a AIA/Marketing Concepts, LLC	09-01206 (MG)	7/30/09, 10:00 a.m.	8/19/09, 10 a.m.
Michael Voynovich and ElanUSA Group, Inc.	09-01207 (MG)	7/30/09, 10:00 a.m.	8/19/09, 10 a.m.
Whitworth Family Ltd.	09-01208 (MG)	7/30/09, 10:00 a.m.	8/19/09, 10 a.m.
Alamo Fairgrounds, Ltd.	09-01209 (MG)	7/30/09, 10:00 a.m.	8/19/09, 10 a.m.
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Millennium Garfield, LLC	09-01211 (MG)	7/30/09, 10:00 a.m.	8/19/09, 10 a.m.
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Jeffrey Zacarias	09-01219 (MG)	7/30/09, 10:00 a.m.	8/19/09, 10 a.m.
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Brenton Fisher Paty	09-01221 (MG)	7/30/09, 10:00 a.m.	8/19/09, 10 a.m.
Robert A. O'Grady	09-01222 (MG)	7/30/09, 10:00 a.m.	8/19/09, 10 a.m.
Roger O'Dell	09-01223 (MG)	7/30/09, 10:00 a.m.	8/19/09, 10 a.m.
Elizabeth A. McNamee	09-01224 (MG)	7/30/09, 10:00 a.m.	8/19/09, 10 a.m.
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Christopher Hctor	09-01226 (MG)	7/30/09, 10:00 a.m.	8/19/09, 10 a.m.
John H. Marzotto	09-01227 (MG)	7/30/09, 10:00 a.m.	8/19/09, 10 a.m.
John Cantrell	09-01228 (MG)	7/30/09, 10:00 a.m.	8/19/09, 10 a.m.
Roy Kenneth Herrera	09-01229 (MG)	8/19/09, 10:00 a.m.	8/19/09, 10 a.m.
Aline Bolani	09-01230 (MG)	7/30/09, 10:00 a.m.	8/19/09, 10 a.m.

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

Anne McGrath, being duly sworn, deposes and says:

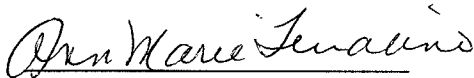
1. I am over eighteen years of age, am not a party to this action and reside within Staten Island, New York.

2. On July 28, 2009, I caused to be served true and correct copies of the *Letter to Judge Glenn regarding Adjournment of Pre-trial Conferences* in the adversary proceedings set forth on the attached Schedule A upon the persons listed on the annexed Service List A by e-mailing electronic copies at the e-mail addresses set forth after each of their names and by depositing copies thereof enclosed in post-paid wrappers, in an official depository under the exclusive care and custody of the U.S. Postal Service upon the persons listed on the annexed Service List B.



Anne McGrath

Sworn to before me this
28th day of July, 2009.


Notary Public

ANN MARIE TERRACINO
Notary Public State of New York
No. 01TE6111281
Qualified in Richmond County
Commission Expires June 7, 2012

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