

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 11

THE 1031 TAX GROUP, LLC, et al.,

Case No. 07-B-11448 (MG)

Debtors.

Jointly Administered

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GERARD A. McHALE, Jr., not
individually but solely in his capacity as
Chapter 11 trustee for THE 1031 TAX
GROUP, LLC, et al.,

Plaintiffs,

-v-

Adv. Pro. No. 08-01604 (MG)

WACHOVIA BANK, NATIONAL
ASSOCIATION, WACHOVIA EXCHANGE
SERVICES, INC., WACHOVIA CAPITAL
MARKETS, LLC, WACHOVIA FINANCIAL
SERVICES, INC., and WACHOVIA
MORTGAGE CORPORATION,

Defendants.

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NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Jacqueline G. Veit of Golenbock Eiseman Assor Bell & Peskoe LLP hereby appears in this action on behalf of plaintiff Gerard A. McHale, Jr., not individually but solely in his capacity as Chapter 11 trustee for The 1031 Tax Group, LLC, et al. and requests that all pleadings, notices, orders, correspondence and other papers be served on the undersigned.

